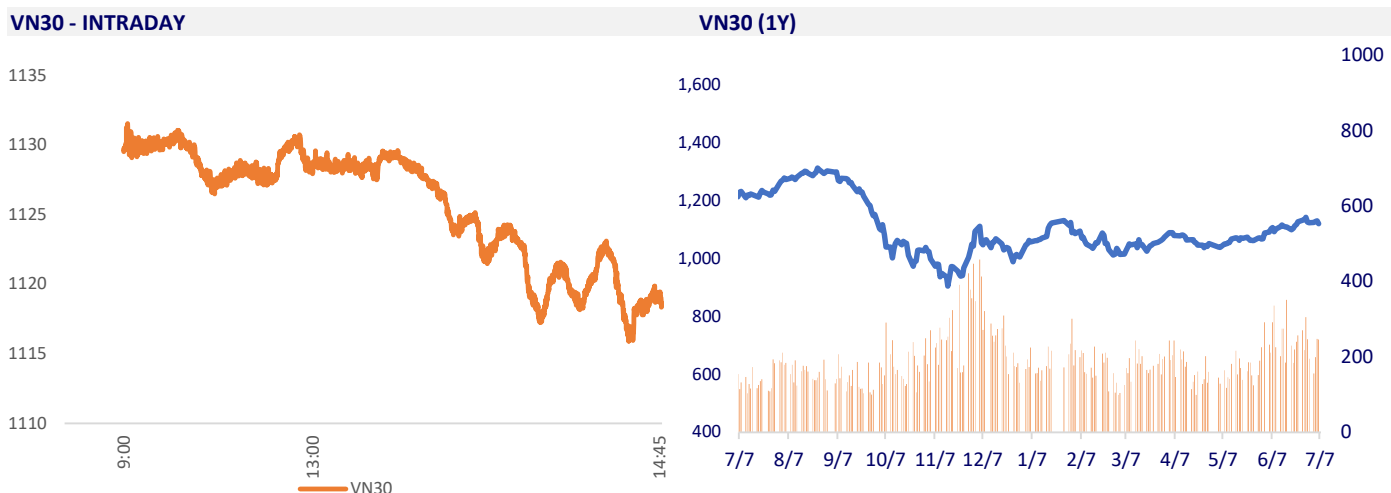


GLOBAL MARKET		1D	YTD	
DJIA	33,922.26	-1.07%	2.34%	US stocks slid on Thursday (July 6), after better-than-expected jobs data raised investor concerns about the future path of interest rates. According to data from ADP, the US private sector added 497,000 jobs in June, marking the biggest monthly increase since July 2022. Job gains in June were more than double the Dow Jones forecast for an additional 220,000 jobs, and much better than the adjusted 267,000 jobs in May.
S&P500	4,411.59	-0.79%	14.90%	
NASDAQ	13,679.04	-0.82%	30.69%	
VIX	15.44	8.89%		
FTSE 100	7,280.50	-2.17%	-2.30%	
DAX	15,528.54	-2.57%	11.53%	
CAC40	7,082.29	-3.13%	9.40%	
Brent oil (\$/barrel)	76.55	-0.09%	-10.90%	
Gold (\$/ounce)	1,916.55	-0.43%	4.95%	

VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	0.61%	-9	-436	Gold prices fell to their lowest in nearly a week on Thursday (July 6), after a better-than-expected US private sector jobs report boosted expectations of the raising interest rate policy of the US Federal Reserve.
Deposit interest 12M	6.30%	0	-110	
5 year-Gov. Bond	2.39%	25	-241	
10 year-Gov. Bond	2.59%	-8	-231	
USD/VND	23,885	-0.33%	0.53%	
EUR/VND	26,549	1.01%	3.47%	
CNY/VND	3,341	-0.24%	-4.13%	

VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	1,126.22	-0.74%	11.83%	Session 6/7, proprietary traders net bought more than VND210 billion, mainly including CTG VND37 billion, HPG VND35 billion, STB VND35 billion. On the contrary, they net sold VSC VND49 billion.
VN30	1,119.44	-0.91%	11.37%	
HNX	225.08	-1.21%	9.63%	
UPCOM	85.09	-0.37%	18.76%	
Net Foreign buy (B)	-331.21			
Total trading value (B)	21,188.67	8.13%	145.92%	


SELECTED NEWS

- Bac Giang ranks second in the country in terms of FDI attraction;
- Mitani Sangyo Group (Japan) explores investment opportunities in Binh Duong;
- The Ministry of Industry and Trade proposes to separate A0 from EVN and establish a one-member limited liability company;
- China's real estate market worse than expected;
- The German government has adopted the draft federal budget for 2024;
- Emerging market currencies are expected to continue to recover in the second half of the year.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VNR	7/10/2023	7/11/2023	7/31/2023	Cash		1,000
SZB	7/14/2023	7/17/2023	8/17/2023	Cash		1,800
DNH	7/17/2023	7/18/2023	7/31/2023	Cash		700
NS2	7/17/2023	7/18/2023	8/15/2023	Cash		124
SAS	7/17/2023	7/18/2023	7/28/2023	Cash		398
BTT	7/20/2023	7/21/2023	8/3/2023	Cash		2,000
NNC	7/24/2023	7/25/2023	8/15/2023	Cash		500
TPH	7/27/2023	7/28/2023	8/16/2023	Cash		100
HND	7/28/2023	7/31/2023	8/11/2023	Cash		500