

GLOBAL MARKET		1D	YTD
DJIA	33,734.88	-0.55%	1.77%
S&P500	4,398.95	-0.29%	14.57%
NASDAQ	13,660.72	-0.13%	30.52%
VIX	14.83	-3.95%	
FTSE 100	7,256.94	-0.32%	-2.61%
DAX	15,603.40	0.48%	12.06%
CAC40	7,111.88	0.42%	9.86%
Brent oil (\$/barrel)	78.33	2.33%	-8.82%
Gold (\$/ounce)	1,931.40	0.77%	5.76%

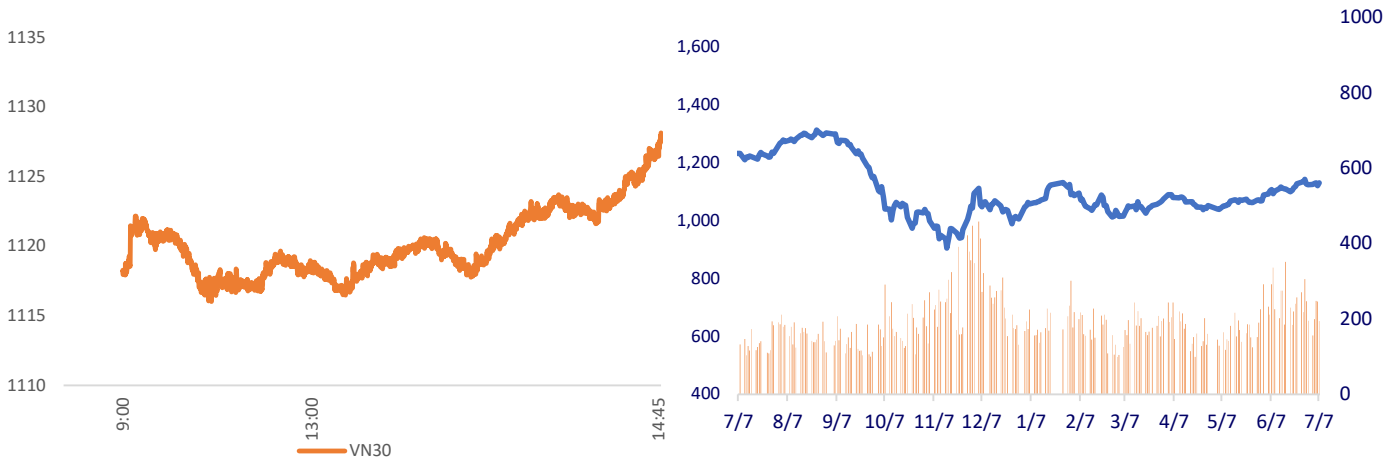
US stocks fell on Friday (July 7) and ended the week in the red, as Wall Street tried to shake off concerns that the US Federal Reserve (Fed) could start raising interest rates. The US Labor Department June jobs report showed that the number of jobs increased less than expected, cooling down compared to the May report. Specifically, the US economy added 209,000 jobs in June, less than the 240,000 jobs forecast from a Dow Jones poll.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.48%	-13	-449
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	2.12%	-27	-267
10 year-Gov. Bond	2.69%	10	-221
USD/VND	23,810	-0.48%	0.21%
EUR/VND	26,655	1.51%	3.88%
CNY/VND	3,344	-0.06%	-4.05%

Oil prices surged on Friday (July 7) to a nine-week high, as lack of supply concerns outweighed concerns that further rate hikes could slow economic growth and reduce oil demand.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,138.07	1.05%	13.01%
VN30	1,129.43	0.89%	12.36%
HNX	225.82	0.33%	9.99%
UPCOM	84.66	-0.51%	18.16%
Net Foreign buy (B)	-1,436.67		
Total trading value (B)	18,708.98	-11.70%	117.14%

Session 7/7, proprietary traders net bought more than VND65 billion, mainly including GEX VND41 billion, STB VND16 billion. On the contrary, they net sold SSI VND48 billion, VSC VND24 billion.

VN30 - INTRADAY
VN30 (1Y)

SELECTED NEWS

- Ho Chi Minh City proposes to invest in Thu Thiem - Long Thanh railway with the budget;
- It's about to approve investment in 14 traffic projects in the third quarter;
- Urgently implement the project of 500kV line circuit 3, ensuring operation in June 2024;
- US jobs rose less than expected in June;
- FAO: World food prices fell to the lowest level in the past 2 years;
- Ant Group buys back shares at 70% less than expected IPO price.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VNR	7/10/2023	7/11/2023	7/31/2023	Cash		1,000
SZB	7/14/2023	7/17/2023	8/17/2023	Cash		1,800
DNH	7/17/2023	7/18/2023	7/31/2023	Cash		700
NS2	7/17/2023	7/18/2023	8/15/2023	Cash		124
SAS	7/17/2023	7/18/2023	7/28/2023	Cash		398
BTT	7/20/2023	7/21/2023	8/3/2023	Cash		2,000
NNC	7/24/2023	7/25/2023	8/15/2023	Cash		500
TPH	7/27/2023	7/28/2023	8/16/2023	Cash		100
HND	7/28/2023	7/31/2023	8/11/2023	Cash		500