

GLOBAL MARKET		1D	YTD
DJIA	33,944.40	0.62%	2.40%
S&P500	4,409.53	0.24%	14.85%
NASDAQ	13,685.48	0.18%	30.76%
VIX	15.07	1.62%	
FTSE 100	7,273.79	0.23%	-2.39%
DAX	15,673.16	0.45%	12.57%
CAC40	7,143.69	0.45%	10.35%
Brent oil (\$/barrel)	77.94	-0.50%	-9.28%
Gold (\$/ounce)	1,932.85	0.08%	5.84%

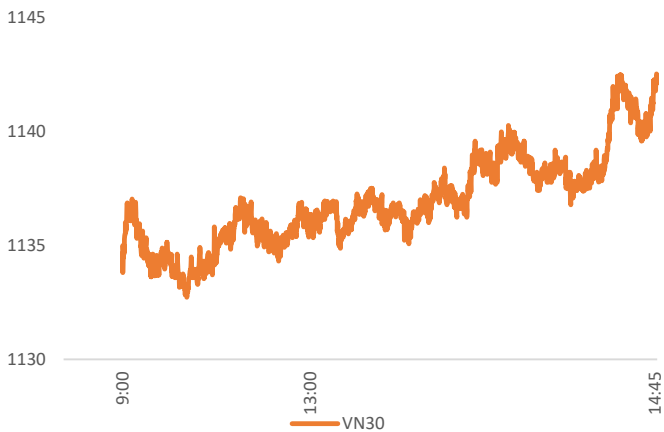
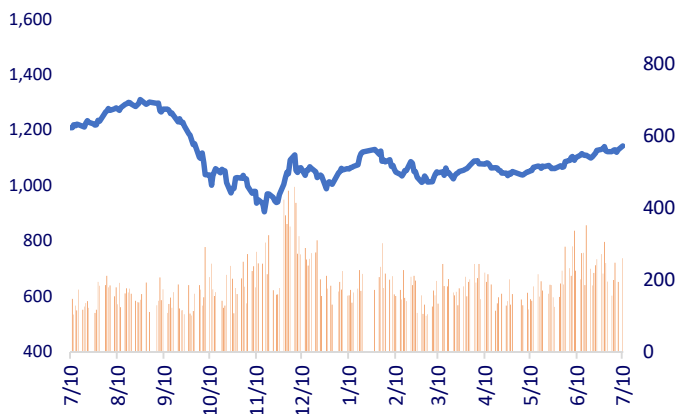
Stocks ended higher on Monday, kicking off a week where the focus will be on inflation, interest rates, and the start of the second quarter earnings season. Investors are getting set for big-name financial results, with Q2 reports from big banks such as JPMorgan and Citi on Friday's docket.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.41%	-7	-456
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	2.14%	2	-265
10 year-Gov. Bond	2.73%	4	-217
USD/VND	23,823	-0.11%	0.27%
EUR/VND	26,767	2.21%	4.32%
CNY/VND	3,341	0.12%	-4.13%

In the afternoon of July 10, the State Bank of Vietnam adjusted the credit room in 2023 for commercial banks with a growth rate of 14% instead of the target of about 14-15% from the beginning of 2023.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,149.02	0.96%	14.09%
VN30	1,143.16	1.22%	13.73%
HNX	228.37	1.13%	11.23%
UPCOM	85.23	0.67%	18.95%
Net Foreign buy (B)	-372.15		
Total trading value (B)	21,914.46	17.13%	154.35%

Session 10/7, proprietary traders net sold more than VND181 billion, mainly including CTG VND43 billion, TCB VND40 billion. On the contrary, they net bought GEX VND73 billion, ACB VND27 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

Bank deposits hit a record high;

The Central Institute for Economic Management (CIEM) forecasts three growth scenarios for the whole year of 2023 of Vietnam;

Ho Chi Minh City: The preferential credit package to support businesses disbursed 82.8% in the first half of the year;

Moscow benefits greatly from Washington: Exports to the US increase sharply, American businesses pay the most taxes to Russia;

China urges banks to extend debt for real estate businesses;

China's new energy vehicle industry reaches 20 million milestone in production.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SZB	7/14/2023	7/17/2023	8/17/2023	Cash		1,800
DNH	7/17/2023	7/18/2023	7/31/2023	Cash		700
NS2	7/17/2023	7/18/2023	8/15/2023	Cash		124
SAS	7/17/2023	7/18/2023	7/28/2023	Cash		398
LAF	7/17/2023	7/18/2023	8/3/2023	Cash		1,500
BTT	7/20/2023	7/21/2023	8/3/2023	Cash		2,000
NNC	7/24/2023	7/25/2023	8/15/2023	Cash		500
TPH	7/27/2023	7/28/2023	8/16/2023	Cash		100
HND	7/28/2023	7/31/2023	8/11/2023	Cash		500