

GLOBAL MARKET		1D	YTD
DJIA	34,261.42	0.93%	3.36%
S&P500	4,439.26	0.67%	15.62%
NASDAQ	13,760.70	0.55%	31.47%
VIX	14.84	-1.53%	
FTSE 100	7,282.52	0.12%	-2.27%
DAX	15,790.34	0.75%	13.41%
CAC40	7,220.01	1.07%	11.53%
Brent oil (\$/barrel)	79.56	2.08%	-7.39%
Gold (\$/ounce)	1,942.90	0.52%	6.39%

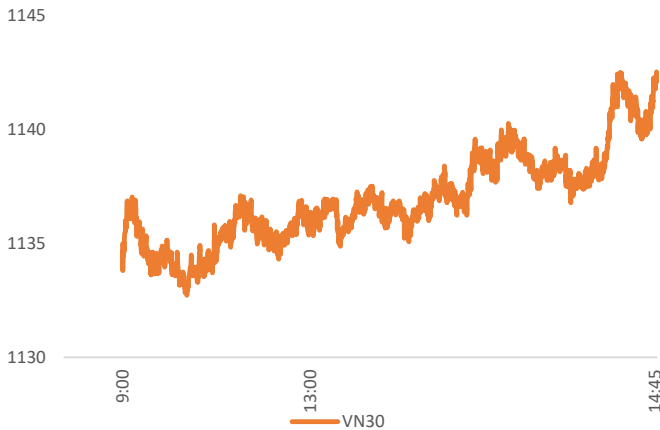
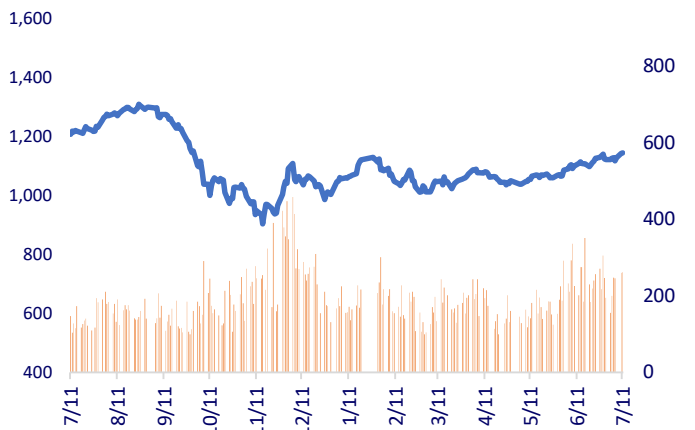
U.S. stocks rose on Tuesday, helped by optimism ahead of key inflation reports and as JPMorgan and other financial shares gained before earnings later this week. U.S. consumer price data is due on Wednesday, while a producer prices report is due on Thursday.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.37%	-4	-460
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	2.15%	1	-264
10 year-Gov. Bond	2.68%	-5	-222
USD/VND	23,870	0.03%	0.46%
EUR/VND	26,866	1.92%	4.70%
CNY/VND	3,357	0.57%	-3.67%

Oil prices were largely unchanged in early Asian trade on Wednesday as hopes for higher demand in the developing world and supply cuts by the world's biggest oil exporters offset fears of an economic downturn driving up U.S. crude stockpiles. In the previous session, oil rose about 2%, boosted by a falling U.S. dollar and forecasts for global demand for petroleum to increase.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,151.77	0.24%	14.37%
VN30	1,146.67	0.31%	14.07%
HNX	229.22	0.37%	11.65%
UPCOM	85.82	0.69%	19.78%
Net Foreign buy (B)	-79.15		
Total trading value (B)	25,073.22	14.41%	191.01%

Session 11/7, proprietary traders net sold of nearly VND20 billion, mainly including VCB VND37.5 billion, BCM VND25.9 billion. On the contrary, they net bought BID VND38.5 billion, MWG VND29.8 billion.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Many banks continue to reduce interest rates by 0.2-0.3%/year;
- There have been 9 thermal power plant projects built in the form of BOT, with a total investment of more than USD16 billion;
- Conclusion of the inspection on bank restructuring and bad debt handling in the period of 2013 - 2017;
- IEA: The market for energy transition minerals reached USD320 billion in 2022;
- The world plastic industry may be under pressure because of China's oversupply;
- The Fed is nearing the end of its tightening policy cycle.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SZB	7/14/2023	7/17/2023	8/17/2023	Cash		1,800
DNH	7/17/2023	7/18/2023	7/31/2023	Cash		700
NS2	7/17/2023	7/18/2023	8/15/2023	Cash		124
SAS	7/17/2023	7/18/2023	7/28/2023	Cash		398
LAF	7/17/2023	7/18/2023	8/3/2023	Cash		1,500
BTT	7/20/2023	7/21/2023	8/3/2023	Cash		2,000
NNC	7/24/2023	7/25/2023	8/15/2023	Cash		500
TPH	7/27/2023	7/28/2023	8/16/2023	Cash		100
HND	7/28/2023	7/31/2023	8/11/2023	Cash		500