

GLOBAL MARKET		1D	YTD
DJIA	34,347.43	0.25%	3.62%
S&P500	4,472.16	0.74%	16.48%
NASDAQ	13,918.96	1.15%	32.99%
VIX	13.54	-8.76%	
FTSE 100	7,416.11	1.83%	-0.48%
DAX	16,023.00	1.47%	15.08%
CAC40	7,333.01	1.57%	13.27%
Brent oil (\$/barrel)	80.19	0.79%	-6.66%
Gold (\$/ounce)	1,962.15	0.99%	7.44%

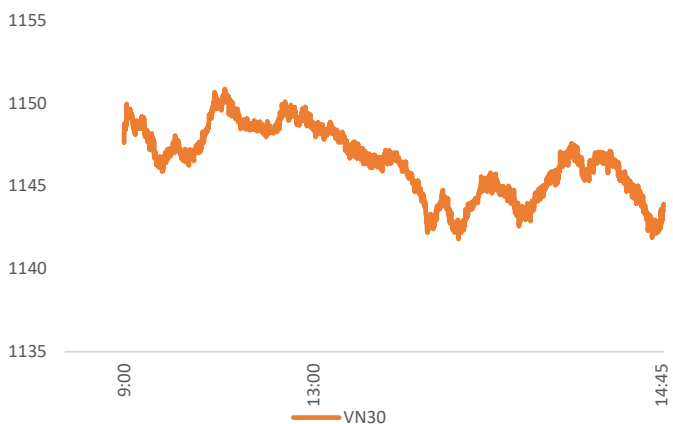
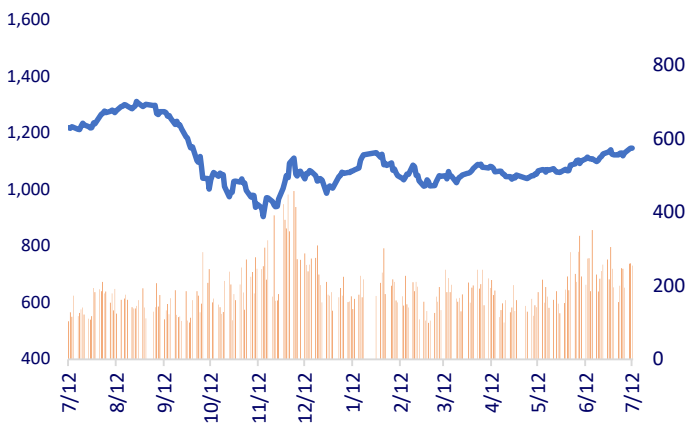
U.S. stocks ended solidly higher on Wednesday after a report showed inflation subsided further with consumer prices registering their smallest annual increase in more than two years. Shares of big tech-related companies, which tend to be sensitive to higher interest rates, gave the Nasdaq its biggest boost. In the 12 months through June, the CPI advanced 3%. That was the smallest year-on-year increase since March 2021 and followed a 4% rise in May

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.24%	-13	-473
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	2.07%	-8	-272
10 year-Gov. Bond	2.65%	-3	-225
USD/VND	23,830	-0.33%	0.29%
EUR/VND	27,092	2.15%	5.58%
CNY/VND	3,372	0.33%	-3.24%

Oil prices rose in early Asian trade on Thursday after U.S. inflation and economic data sparked hopes the Federal Reserve may have fewer interest rate hikes in store for the world's biggest economy. The dollar had its worst session in five months overnight, falling to its lowest in more than a year and notching even larger losses elsewhere.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,154.20	0.21%	14.61%
VN30	1,146.54	-0.01%	14.06%
HNX	228.88	-0.15%	11.48%
UPCOM	85.91	0.10%	19.90%
Net Foreign buy (B)	-380.32		
Total trading value (B)	19,216.51	-23.36%	123.03%

Session 12/7, proprietary traders net bought more than VND152 billion, mainly including FPT VND42.1 billion, MWG VND41.6 billion, TCB VND34.2 billion, BCM VND18.3 billion dong, etc.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Binh Dinh attracts Japanese investors;
- Vietnam imported more than 1 million m3 of petroleum in June, the highest level in the first half of 2023;
- Speed up the project of container terminal at Lach Huyen port;
- Inflation drops to 3%, S&P 500 and Nasdaq break the top together;
- Global public debt to exceed USD92 trillion by 2022;
- S&P Global expert: The strength of the dollar is dwindling.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SZB	7/14/2023	7/17/2023	8/17/2023	Cash		1,800
DNH	7/17/2023	7/18/2023	7/31/2023	Cash		700
NS2	7/17/2023	7/18/2023	8/15/2023	Cash		124
SAS	7/17/2023	7/18/2023	7/28/2023	Cash		398
LAF	7/17/2023	7/18/2023	8/3/2023	Cash		1,500
BTT	7/20/2023	7/21/2023	8/3/2023	Cash		2,000
NNC	7/24/2023	7/25/2023	8/15/2023	Cash		500
TPH	7/27/2023	7/28/2023	8/16/2023	Cash		100
HND	7/28/2023	7/31/2023	8/11/2023	Cash		500