

GLOBAL MARKET		1D	YTD
DJIA	34,395.14	0.14%	3.76%
S&P500	4,510.04	0.85%	17.46%
NASDAQ	14,138.57	1.58%	35.08%
VIX	13.61	0.52%	
FTSE 100	7,440.21	0.32%	-0.15%
DAX	16,141.03	0.74%	15.93%
CAC40	7,369.80	0.50%	13.84%
Brent oil (\$/barrel)	81.50	1.63%	-5.13%
Gold (\$/ounce)	1,963.50	0.07%	7.52%

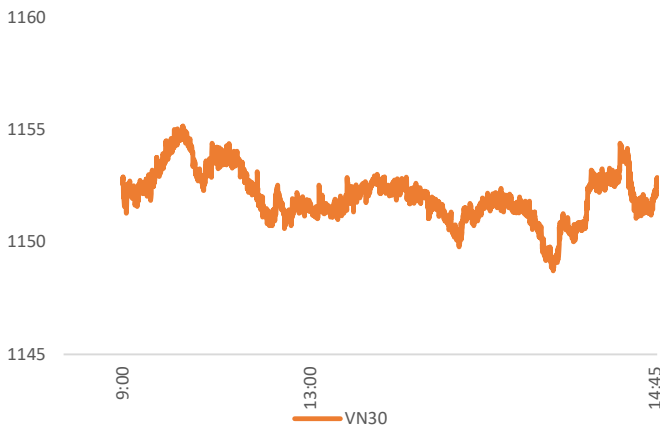
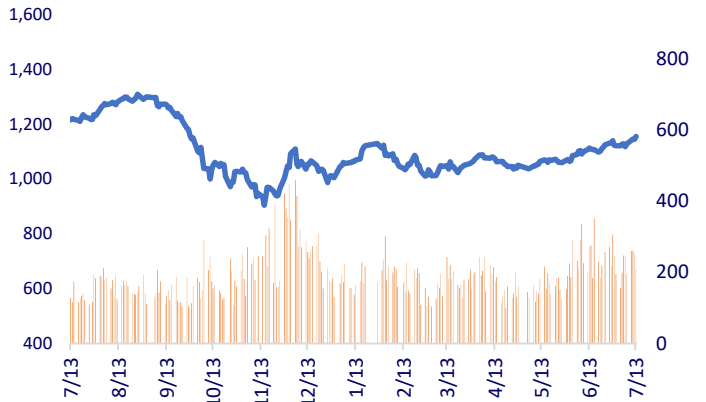
U.S. stocks extended recent gains to end higher on Thursday, as data showed the annual increase in U.S. producer inflation was the smallest in nearly three years. In the 12 months through June, the producer price index climbed 0.1%. That was the smallest year-on-year gain since August 2020 and followed a 0.9% increase in May. Among the day's best performers, U.S. chip stocks rallied, with Nvidia jumping to a record high and the Philadelphia semiconductor index touching its highest level since January 2022.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.21%	-3	-476
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	2.00%	-7	-279
10 year-Gov. Bond	2.64%	-1	-226
USD/VND	23,835	-0.15%	0.32%
EUR/VND	27,294	2.92%	6.37%
CNY/VND	3,379	0.57%	-3.04%

Oil prices rose on Friday on support from tighter supply amid issues in Libya and Nigeria. On Thursday, a number of oil fields in Libya were shut down in a protest by a local tribe against a kidnapping of a former minister. Separately, Shell has suspended loadings of Nigeria's Forcados crude oil due to a potential leak at a terminal. Protests in Libya alone could take more than 250,000 barrels of oil per day from the market, ANZ Research said.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,165.42	0.97%	15.72%
VN30	1,156.11	0.83%	15.01%
HNX	229.97	0.48%	12.01%
UPCOM	86.21	0.35%	20.32%
Net Foreign buy (B)	278.11		
Total trading value (B)	19,280.91	0.34%	123.78%

Session 13/7, proprietary traders net bought more than VND152 billion, mainly including FPT VND29.6 billion, MSN VND27.4 billion, HPG VND27.2 billion, BCM VND18.8 billion, etc.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- The Deputy Prime Minister requested extension and tax exemption for forestry and fishery enterprises;
- The Ministry of Transport requested to complete Nghi Son - Dien Chau expressway in July;
- Expect the steel industry to prosper at the end of the year;
- Russia will start testing the digital ruble from August;
- Mexico supplanted China this year as the United States' top trading partner.
- Russia's oil exports fell sharply in June 2023.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SZB	7/14/2023	7/17/2023	8/17/2023	Cash		1,800
DNH	7/17/2023	7/18/2023	7/31/2023	Cash		700
NS2	7/17/2023	7/18/2023	8/15/2023	Cash		124
SAS	7/17/2023	7/18/2023	7/28/2023	Cash		398
LAF	7/17/2023	7/18/2023	8/3/2023	Cash		1,500
BTT	7/20/2023	7/21/2023	8/3/2023	Cash		2,000
NNC	7/24/2023	7/25/2023	8/15/2023	Cash		500
TPH	7/27/2023	7/28/2023	8/16/2023	Cash		100
HND	7/28/2023	7/31/2023	8/11/2023	Cash		500