

GLOBAL MARKET		1D	YTD
DJIA	34,509.03	0.33%	4.11%
S&P500	4,505.42	-0.10%	17.34%
NASDAQ	14,113.70	-0.18%	34.85%
VIX	13.34	-1.98%	
FTSE 100	7,434.57	-0.08%	-0.23%
DAX	16,105.07	-0.22%	15.67%
CAC40	7,374.54	0.06%	13.91%
Brent oil (\$/barrel)	81.22	-0.34%	-5.46%
Gold (\$/ounce)	1,960.10	-0.17%	7.33%

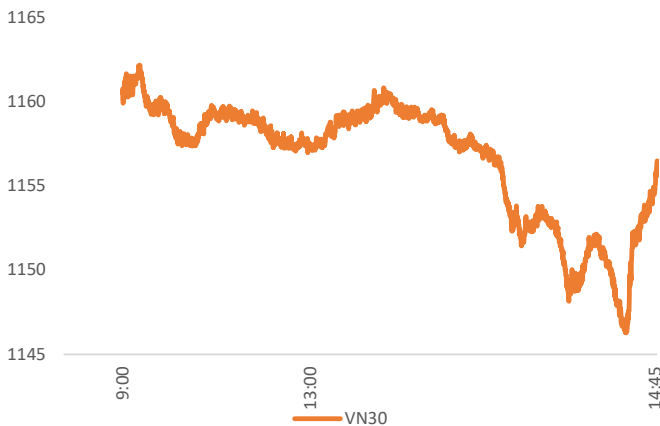
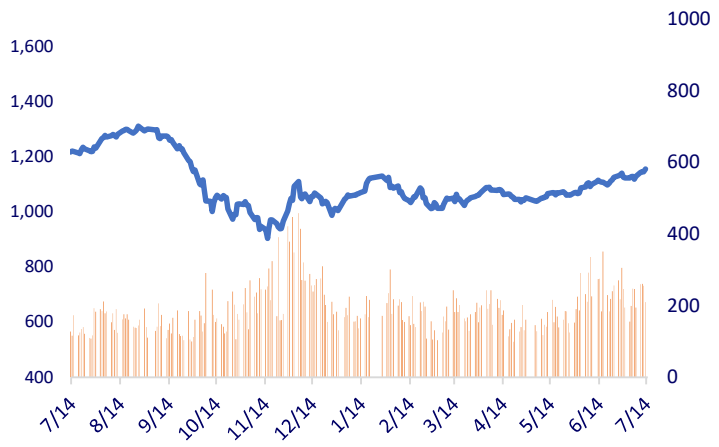
The Dow Jones continued to rally on Friday (July 14), as strong earnings results from some of the banks and companies. UnitedHealth stock boosted the DJ with a jump of more than 7%. JPMorgan Chase stock rose 0.6% after posting second-quarter earnings beating expectations. Meanwhile, Wells Fargo stock lost 0.3%, even though this bank reported better-than-expected results.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.20%	-1	-477
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	1.95%	-5	-284
10 year-Gov. Bond	2.61%	-3	-229
USD/VND	23,806	-0.29%	0.19%
EUR/VND	27,259	1.43%	6.24%
CNY/VND	3,380	0.18%	-3.01%

Gold prices eased slightly on Friday (July 14), but still posted their biggest weekly gain since April 2023, after signs of cooling inflation this week raised expectation on the pause in US interest rate hikes.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,168.40	0.26%	16.02%
VN30	1,160.59	0.39%	15.46%
HNX	230.19	0.10%	12.12%
UPCOM	86.29	0.09%	20.43%
Net Foreign buy (B)	-273.87		
Total trading value (B)	23,430.18	21.52%	171.94%

Session 14/7, proprietary traders net bought nearly VND60 billion, mainly including FPT VND52 billion, MSN VND22 billion, while net sold STB VND58 billion, VCB VND29 billion, etc.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Tien Giang builds 5 wind power projects in coastal areas;
- Implement Power Planning VIII to import 5,000MW of electricity from Laos;
- Speeding up the construction of the North-South expressway phase 2
- India considers banning most rice exports;
- US markets bet the Fed rate peaks in July;
- Russia is about to overtake Saudi Arabia as the top OPEC+ oil producer.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DNH	7/17/2023	7/18/2023	7/31/2023	Cash		700
NS2	7/17/2023	7/18/2023	8/15/2023	Cash		124
SAS	7/17/2023	7/18/2023	7/28/2023	Cash		398
LAF	7/17/2023	7/18/2023	8/3/2023	Cash		1,500
ACG	7/18/2023	7/19/2023		Stock	100:11	
BTT	7/20/2023	7/21/2023	8/3/2023	Cash		2,000
NNC	7/24/2023	7/25/2023	8/15/2023	Cash		500
TPH	7/27/2023	7/28/2023	8/16/2023	Cash		100
HND	7/28/2023	7/31/2023	8/11/2023	Cash		500