

| GLOBAL MARKET         |           | 1D     | YTD    |
|-----------------------|-----------|--------|--------|
| DJIA                  | 34,585.35 | 0.22%  | 4.34%  |
| S&P500                | 4,522.79  | 0.39%  | 17.80% |
| NASDAQ                | 14,244.95 | 0.93%  | 36.10% |
| VIX                   | 13.48     | 1.05%  |        |
| FTSE 100              | 7,406.42  | -0.38% | -0.61% |
| DAX                   | 16,068.65 | -0.23% | 15.41% |
| CAC40                 | 7,291.66  | -1.12% | 12.63% |
| Brent oil (\$/barrel) | 78.81     | -2.97% | -8.26% |
| Gold (\$/ounce)       | 1,961.15  | 0.05%  | 7.39%  |

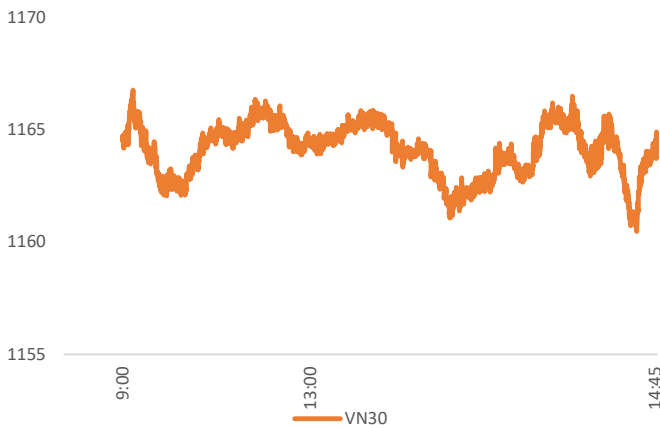
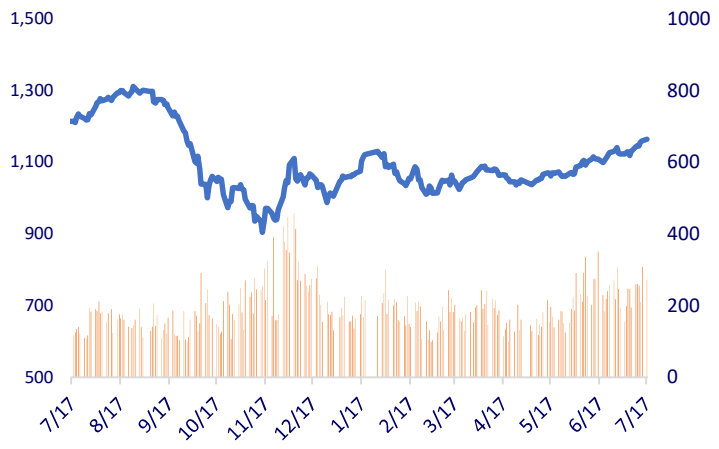
US stocks rallied on Monday (July 17), as Wall Street prepares to receive second-quarter earnings reports from a number of large businesses. Some typical stocks that gained in the session can be mentioned as Apple shares up 1.7%, Tesla shares up 3.2%, JPMorgan Chase shares up 2.4%.

| VIETNAM ECONOMY      |        | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor               | 0.21%  | 1        | -476      |
| Deposit interest 12M | 6.30%  | 0        | -110      |
| 5 year-Gov. Bond     | 1.94%  | -1       | -285      |
| 10 year-Gov. Bond    | 2.60%  | -1       | -230      |
| USD/VND              | 23,810 | -0.15%   | 0.21%     |
| EUR/VND              | 27,306 | 1.30%    | 6.42%     |
| CNY/VND              | 3,366  | -0.44%   | -3.41%    |

Gold prices were almost flat on Monday (July 17), when investors were still skeptical about whether the US Federal Reserve (Fed) could signal an end to monetary tightening soon.

| VIETNAM STOCK MARKET    |           | 1D     | YTD     |
|-------------------------|-----------|--------|---------|
| VN-INDEX                | 1,173.13  | 0.40%  | 16.49%  |
| VN30                    | 1,164.58  | 0.34%  | 15.86%  |
| HNX                     | 230.95    | 0.33%  | 12.49%  |
| UPCOM                   | 86.81     | 0.60%  | 21.16%  |
| Net Foreign buy (B)     | 197.30    |        |         |
| Total trading value (B) | 21,291.42 | -9.13% | 147.12% |

In the session of July 17, proprietary traders net bought more than VND203 billion, mainly including VCB VND50 billion, STB VND38 billion, FPT VND32 billion, PNJ VND25 billion, etc.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Quang Ninh invested in 4 more routes nearly VND6,200 billion;
- 115 million kWh of electricity generated from transitional renewable energy projects;
- Ho Chi Minh City has collected more than VND2,863 billion of seaport infrastructure fees;
- China GDP growth is lower than forecast, youth unemployment rate sets a record;
- China real estates market has not shown any signs of 'breaking the ice';
- PBOC cuts cash injection despite weak growth.

**EVENT CALENDAR**

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type  | Rate   | Value |
|--------|---------------|--------------------|---------------|-------|--------|-------|
| MCH    | 7/18/2023     | 7/19/2023          | 8/14/2023     | Cash  |        | 4,500 |
| MDC    | 7/18/2023     | 7/19/2023          | 8/7/2023      | Cash  |        | 700   |
| ACG    | 7/18/2023     | 7/19/2023          |               | Stock | 100:11 |       |
| S4A    | 7/19/2023     | 7/20/2023          | 7/31/2023     | Cash  |        | 800   |
| VRG    | 7/19/2023     | 7/20/2023          | 7/28/2023     | Cash  |        | 200   |
| BTT    | 7/20/2023     | 7/21/2023          | 8/3/2023      | Cash  |        | 2,000 |
| NNC    | 7/24/2023     | 7/25/2023          | 8/15/2023     | Cash  |        | 500   |
| TPH    | 7/27/2023     | 7/28/2023          | 8/16/2023     | Cash  |        | 100   |
| HND    | 7/28/2023     | 7/31/2023          | 8/11/2023     | Cash  |        | 500   |