

GLOBAL MARKET		1D	YTD
DJIA	34,951.93	1.06%	5.44%
S&P500	4,554.98	0.71%	18.63%
NASDAQ	14,353.64	0.76%	37.14%
VIX	13.30	-1.34%	
FTSE 100	7,453.69	0.64%	0.03%
DAX	16,125.49	0.35%	15.81%
CAC40	7,319.18	0.38%	13.06%
Brent oil (\$/barrel)	79.68	1.10%	-7.25%
Gold (\$/ounce)	1,980.95	1.01%	8.47%

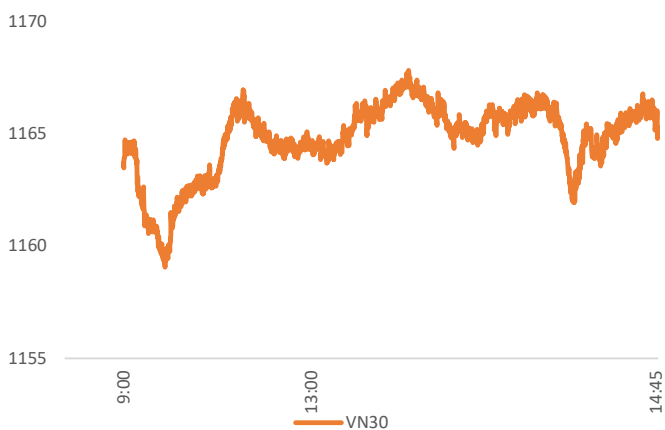
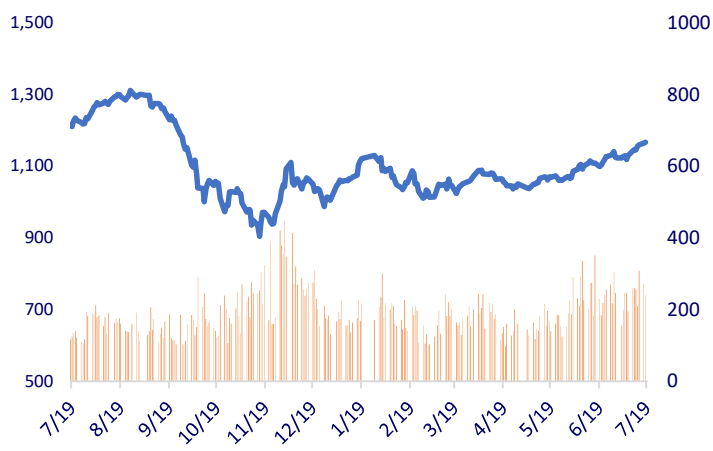
The Dow Jones continued to rise on Tuesday (July 18), as investors received better-than-expected business results. Bank of America reported impressive profit in the second quarter, thanks to higher interest rates. Bank of New York Mellon profit results also beat expectations. Shares of both banks jumped more than 4%. Morgan Stanley shares also rose 6.4% after reporting better-than-expected earnings and EPS, helped by record revenue in the asset management segment.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.56%	35	-441
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	1.93%	-1	-286
10 year-Gov. Bond	2.53%	-7	-237
USD/VND	23,812	-0.16%	0.22%
EUR/VND	27,278	1.07%	6.31%
CNY/VND	3,356	-0.39%	-3.70%

Gold prices rose more than 1% to their highest in more than a month on Tuesday (July 18), supported by the weaker US bond yields, as investors forecast that the data of The US economy recently prompted the US Federal Reserve (Fed) to pause raising interest rates.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,174.09	0.08%	16.58%
VN30	1,166.82	0.19%	16.08%
HNX	230.96	0.00%	12.49%
UPCOM	87.02	0.24%	21.45%
Net Foreign buy (B)	431.68		
Total trading value (B)	19,059.97	-10.48%	121.22%

Session 18/7, proprietary traders net bought nearly VND130 billion, mainly including VPB VND73 billion, VNM VND42 billion, TPB VND19 billion, while net sold VSC VND23 billion, BCM VND21 billions,...

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Rice export opportunities and necessary warnings for Vietnamese businesses;
- Binh Duong issued a Resolution on Ring Road 4, approved the planning of two industrial zones;
- Proposing solutions to remove difficulties for electricity price policy and electricity market;
- Some Fed officials support two consecutive rate hikes;
- Evergrande Group lost \$81 billion, owed \$340 billion;
- IMF: Medium-term global economic growth outlook remains weak.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
D2D	7/19/2023	7/20/2023	8/16/2023	Cash		3,000
HDB	7/19/2023	7/20/2023		Stock	100:15	
TNC	7/19/2023	7/20/2023	9/28/2023	Cash		1,800
S4A	7/19/2023	7/20/2023	7/31/2023	Cash		800
VRG	7/19/2023	7/20/2023	7/28/2023	Cash		200
BTT	7/20/2023	7/21/2023	8/3/2023	Cash		2,000
NNC	7/24/2023	7/25/2023	8/15/2023	Cash		500
TPH	7/27/2023	7/28/2023	8/16/2023	Cash		100
HND	7/28/2023	7/31/2023	8/11/2023	Cash		500