

GLOBAL MARKET		1D	YTD
DJIA	35,061.21	0.31%	5.77%
S&P500	4,565.72	0.24%	18.91%
NASDAQ	14,358.02	0.03%	37.18%
VIX	13.76	3.46%	
FTSE 100	7,588.20	1.80%	1.83%
DAX	16,108.93	-0.10%	15.70%
CAC40	7,326.94	0.11%	13.18%
Brent oil (\$/barrel)	79.62	-0.08%	-7.32%
Gold (\$/ounce)	1,986.05	0.26%	8.75%

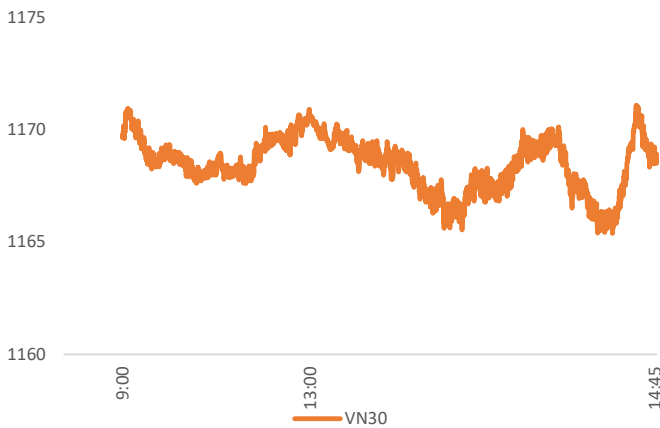
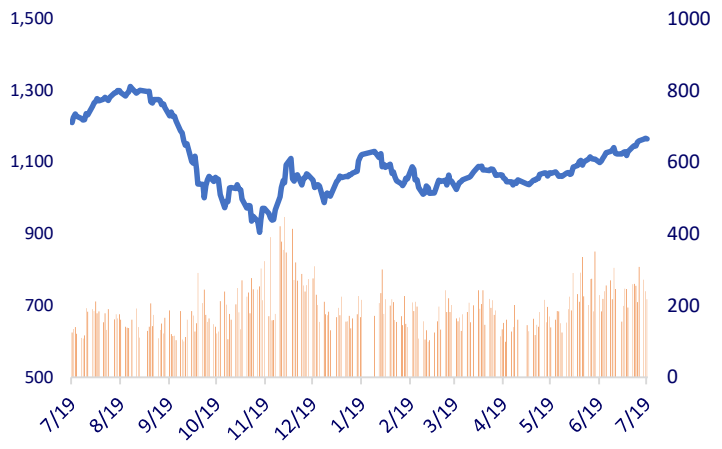
US stocks rallied on Wednesday, July 19, as earnings season continued, with Dow Jones recording its longest streak of gains in nearly four years. Goldman Sachs shares increased nearly 1%. In addition, U.S. Bancorp and J.B. Hunt jumped 6.5% and 3.7%, respectively.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.39%	-17	-458
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	1.92%	-1	-287
10 year-Gov. Bond	2.51%	-2	-239
USD/VND	23,810	-0.01%	0.21%
EUR/VND	27,245	-0.12%	6.18%
CNY/VND	3,341	-0.45%	-4.13%

Gold prices hovered near eight-week high on Wednesday (July 19), after recent economic data brought hopes that the US Federal Reserve may soon pause the interest rate hike.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,172.98	-0.09%	16.47%
VN30	1,165.19	-0.14%	15.92%
HNX	231.47	0.22%	12.74%
UPCOM	87.13	0.13%	21.61%
Net Foreign buy (B)	288.12		
Total trading value (B)	20,108.79	5.50%	133.39%

In the session of July 19, proprietary traders net bought nearly VND44 billion, mainly including VPB VND84 billion, STB VND27 billion, CTG VND22 billion, while net sold VCB VND46 billion, VSC VND33 billion, etc.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- ADB lowers Vietnam's growth forecast to 5.8% in 2023;
- It is proposed that EVN is allowed to increase or decrease electricity prices by itself below 5% per quarter;
- Borrow money from the 15,000 billion credit package to support forestry and fisheries;
- The luxury goods industry is concerned about demand in the US and China;
- The US economy received data not as expected in June;
- Tata will invest \$5.2 billion in building an EV battery factory in the UK.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ABT	7/20/2023	7/20/2023	8/4/2023	Cash		1,000
PGD	7/20/2023	7/20/2023	9/28/2023	Cash		4,500
BTT	7/20/2023	7/21/2023	8/3/2023	Cash		2,000
SHB	7/24/2023	7/25/2023		Stock	100:18	
NNC	7/24/2023	7/25/2023	8/15/2023	Cash		500
GSM	7/24/2023	7/25/2023	8/15/2023	Cash		1,000
NNC	7/24/2023	7/25/2023	8/15/2023	Cash		500
TPH	7/27/2023	7/28/2023	8/16/2023	Cash		100
HND	7/28/2023	7/31/2023	8/11/2023	Cash		500