

GLOBAL MARKET		1D	YTD
DJIA	35,225.18	0.47%	6.27%
S&P500	4,534.87	-0.68%	18.11%
NASDAQ	14,063.31	-2.05%	34.37%
VIX	13.99	1.67%	
FTSE 100	7,646.05	0.76%	2.61%
DAX	16,204.22	0.59%	16.38%
CAC40	7,384.91	0.79%	14.07%
Brent oil (\$/barrel)	79.85	0.29%	-7.05%
Gold (\$/ounce)	1,973.85	-0.61%	8.09%

The Dow Jones Industrial Average rose for a ninth straight session on Thursday (July 20), following better-than-expected profit results from pharmaceutical business Johnson & Johnson. It was also the Dow Jones' longest streak of gains since 2017.

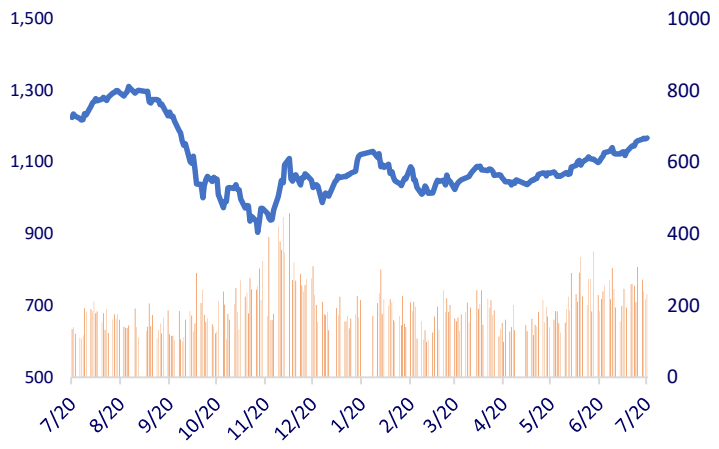
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.29%	-10	-468
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	2.24%	32	-255
10 year-Gov. Bond	2.47%	-4	-243
USD/VND	23,829	-0.09%	0.29%
EUR/VND	27,072	0.43%	5.51%
CNY/VND	3,366	0.63%	-3.41%

At the end of Thursday's session, the spot gold contract fell 0.4% to 1,968.85 USD/oz, after having hit its highest since May 17, 2023 at the start of the session.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,172.81	-0.01%	16.46%
VN30	1,168.26	0.26%	16.22%
HNX	233.07	0.69%	13.52%
UPCOM	87.65	0.60%	22.33%
Net Foreign buy (B)	-28.99		
Total trading value (B)	18,574.63	-7.63%	115.58%

Session 20/7, proprietary traders net bought more than VND246 billion, mainly including VNM VND38 billion, TPB VND31 billion, VIC VND29 billion, HPG VND28 billion, etc.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Vietnam - US trade will continue to prosper in the second half of 2023;
- Deputy Minister of Industry and Trade Dang Hoang An became Chairman of EVN;
- The US wants to support Vietnam in the production of semiconductor chips;
- New home construction boomed in the US;
- Alibaba pumped another USD845 million for Lazada;
- Grab is about to acquire Singapore third largest taxi company.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
LM8	7/21/2023	7/24/2023	8/3/2023	Cash		1,000
SHB	7/24/2023	7/25/2023		Stock	100:18	
NNC	7/24/2023	7/25/2023	8/15/2023	Cash		500
GSM	7/24/2023	7/25/2023	8/15/2023	Cash		1,000
VNL	7/24/2023	7/25/2023		Stock	2:1	
VCB	7/25/2023	7/26/2023		Stock	1000:181	
MWG	7/27/2023	7/28/2023	8/10/2023	Cash		500
TPH	7/27/2023	7/28/2023	8/16/2023	Cash		100
HND	7/28/2023	7/31/2023	8/11/2023	Cash		500