

GLOBAL MARKET		1D	YTD
DJIA	35,411.24	0.52%	6.83%
S&P500	4,554.64	0.40%	18.63%
NASDAQ	14,058.87	0.19%	34.32%
VIX	13.91	2.28%	
FTSE 100	7,678.59	0.19%	3.04%
DAX	16,190.95	0.08%	16.28%
CAC40	7,427.31	-0.07%	14.73%
Brent oil (\$/barrel)	83.02	3.28%	-3.36%
Gold (\$/ounce)	1,960.38	-0.12%	7.35%

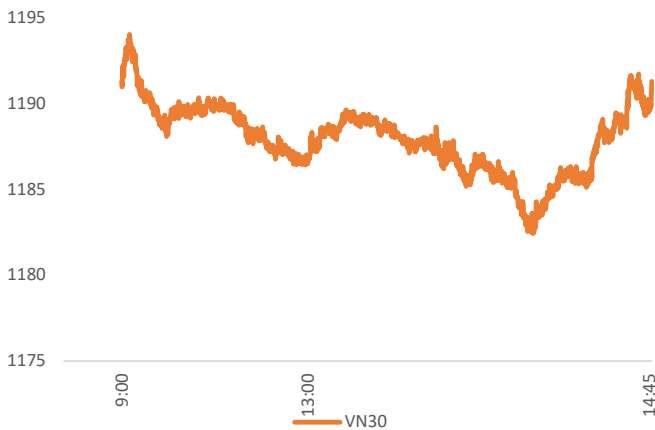
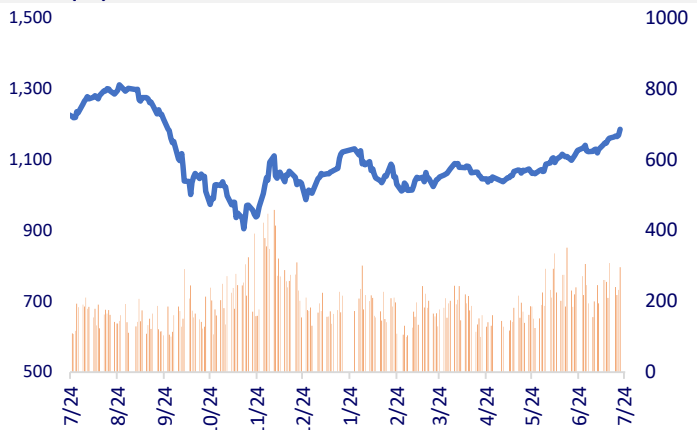
The DJIA led Wall Street higher on Monday as investors eye beyond tech, notching its longest winning streak since February 2017. Energy stocks led gains in the S&P 500, with the sector up about 1.7% after oil and gasoline futures touched a three-month high Monday. Chevron stock rose nearly 2% after the oil giant reported preliminary second-quarter adjusted earnings Sunday that topped analysts' estimates.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.20%	-2	-477
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	2.18%	28	-261
10 year-Gov. Bond	2.44%	-1	-246
USD/VND	23,851	0.07%	0.38%
EUR/VND	26,957	-0.36%	5.06%
CNY/VND	3,365	0.06%	-3.44%

Oil prices edged higher on Tuesday, extending gains from the previous session, as signs of tighter supplies and pledges by Chinese authorities to shore up the world's second-biggest economy lifted sentiment.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,190.72	0.41%	18.23%
VN30	1,193.14	0.55%	18.70%
HNX	236.53	0.66%	15.21%
UPCOM	88.69	0.61%	23.78%
Net Foreign buy (B)	82.03		
Total trading value (B)	23,116.76	2.65%	168.30%

In the session of July 24, proprietary traders net bought more than VND214 billion, mainly including VSC VND74.8 billion, KOS VND35.8 billion. On the contrary, they net sold NVL VND33.6 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Seafood exports to the UK increased again in June, the highest level since the beginning of the year;
- Textile and garment exports lowered the target for the whole year of 2023 to USD40 billion;
- More than 76,000 sellers left the e-commerce platform in the second quarter;
- Chinese money flees the Western, Chinese companies are instead spending money on factories in Southeast Asia;
- The euro zone economy is showing worrisome signs;
- The Dow Jones rose nearly 200 points, setting a record that has only occurred six times since World War II.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VCB	7/25/2023	7/26/2023		Stock	1000:181	
MWG	7/27/2023	7/28/2023	8/10/2023	Cash		500
TPH	7/27/2023	7/28/2023	8/16/2023	Cash		100
HND	7/28/2023	7/31/2023	8/11/2023	Cash		500
DRI	7/31/2023	8/1/2023	8/15/2023	Cash		300
VDN	8/1/2023	8/2/2023	8/24/2023	Cash		2,000
AMC	8/7/2023	8/8/2023	8/25/2023	Cash		1,500
MH3	8/9/2023	8/10/2023	8/30/2023	Cash		1,850
BSR	8/22/2023	8/23/2023	9/27/2023	Cash		700