

GLOBAL MARKET		1D	YTD
DJIA	35,438.07	0.08%	6.91%
S&P500	4,567.46	0.28%	18.96%
NASDAQ	14,144.55	0.61%	35.14%
VIX	13.86	-0.36%	
FTSE 100	7,691.80	0.17%	3.22%
DAX	16,211.59	0.13%	16.43%
CAC40	7,415.45	-0.16%	14.55%
Brent oil (\$/barrel)	82.81	-0.25%	-3.61%
Gold (\$/ounce)	1,963.46	0.16%	7.52%

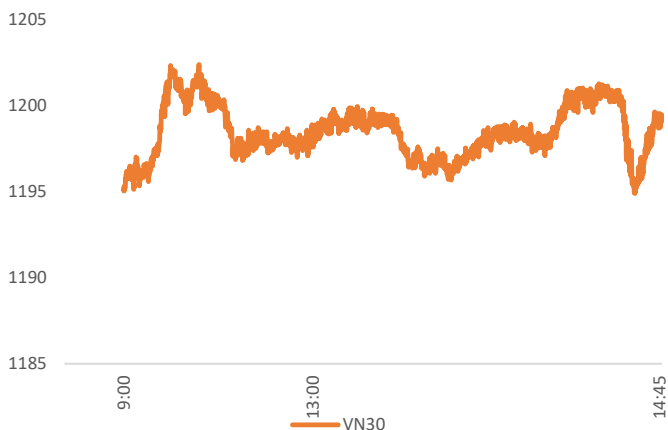
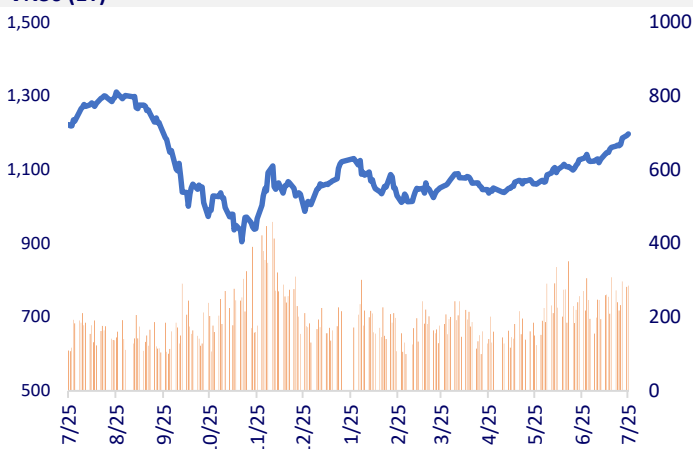
The Nasdaq closed higher on Tuesday, leading gains on Wall Street amid investor excitement about artificial intelligence before earnings reports from megacap technology companies Alphabet and Microsoft after the bell. Alphabet's (GOOGL.O) second-quarter profit exceeded Wall Street expectations. Alphabet's results were helped by steady demand for its cloud services and a rebound in advertising. Shares of Meta Platforms (META.O), a company also highly dependent on ad sales, rose as much as 2%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.25%	5	-472
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	1.90%	-28	-289
10 year-Gov. Bond	2.46%	2	-244
USD/VND	23,832	-0.08%	0.30%
EUR/VND	26,862	-0.35%	4.69%
CNY/VND	3,386	0.62%	-2.84%

Chinese yuan firmed on Tuesday, after the country's top leaders pledged to roll out further policy support to shore up a flagging post-COVID economic recovery. The yuan firmed to a near two-week high against the dollar, with additional support from state-owned banks' move to sell the greenback and buy the Chinese currency on Tuesday.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,195.90	0.44%	18.75%
VN30	1,198.01	0.41%	19.18%
HNX	236.93	0.17%	15.40%
UPCOM	88.58	-0.12%	23.63%
Net Foreign buy (B)	86.38		
Total trading value (B)	22,879.70	-1.03%	165.55%

In the session of July 25, proprietary traders net bought more than VND62.5 billion, mainly including PNJ VND42.1 billion, KOS VND25.3 billion. On the contrary, they net sold NVL VND49.3 billion, VNM VND31.7 billion.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Vietnam and Israel signed an FTA, promoting cooperation in many fields;
- From July 26, Nghi Son refinery and petrochemical plant will suspend production for 55 days for maintenance;
- Hanoi expects music tourism from BLACKPINK's concert;
- Ecuador's shrimp industry is facing an unprecedented crisis exacerbated by declining prices internationally;
- IMF raises forecast for global economic growth in 2023;
- The UK has the highest interest costs among developed countries.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
MWG	7/27/2023	7/28/2023	8/10/2023	Cash		500
TPH	7/27/2023	7/28/2023	8/16/2023	Cash		100
HND	7/28/2023	7/31/2023	8/11/2023	Cash		500
DRI	7/31/2023	8/1/2023	8/15/2023	Cash		300
VDN	8/1/2023	8/2/2023	8/24/2023	Cash		2,000
AMC	8/7/2023	8/8/2023	8/25/2023	Cash		1,500
MH3	8/9/2023	8/10/2023	8/30/2023	Cash		1,850
MNB	8/10/2023	8/11/2023	9/31/2023	Cash		2,000
BSR	8/22/2023	8/23/2023	9/27/2023	Cash		700