

GLOBAL MARKET		1D	YTD
DJIA	35,520.12	0.23%	7.16%
S&P500	4,566.75	-0.02%	18.94%
NASDAQ	14,127.28	-0.12%	34.98%
VIX	13.19	-4.83%	
FTSE 100	7,676.89	0.05%	3.02%
DAX	16,131.46	-0.03%	15.86%
CAC40	7,315.07	-0.11%	13.00%
Brent oil (\$/barrel)	83.14	0.40%	-3.22%
Gold (\$/ounce)	1,974.99	0.59%	8.15%

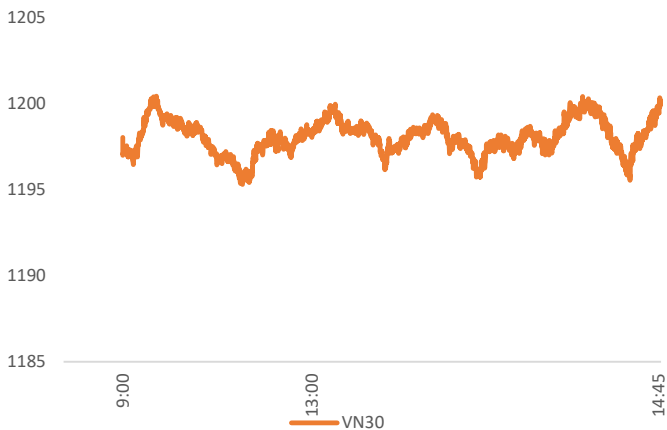
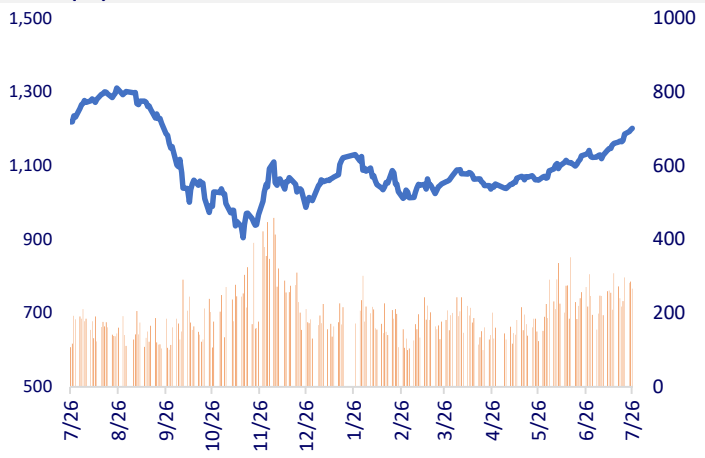
U.S. stocks ended Wednesday little changed following a Fed rate hike that left the door open for future hikes. The Fed lifted its benchmark overnight interest rate by a widely expected 25 bsp, marking the 11th hike in the U.S. central bank's past 12 policy meetings. The DJIA notched its 13th consecutive day of gains as recession fears fade and companies in the index report strong second-quarter corporate earnings. Boeing and Coca-Cola shares increased about 8.72%, 1.3%, respectively. Meta shares jumped some 7% in after-hours trading.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.24%	-1	-473
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	1.90%	0	-289
10 year-Gov. Bond	2.43%	-3	-247
USD/VND	23,841	-0.02%	0.34%
EUR/VND	27,001	0.23%	5.23%
CNY/VND	3,388	0.21%	-2.78%

Oil prices rose on Thursday as investors focused on expectations of tighter supplies from top oil producers. The promise of economic stimulus in China, the world's second-biggest oil consumer, also lent support to the market.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,200.84	0.41%	19.24%
VN30	1,201.43	0.29%	19.52%
HNX	236.20	-0.31%	15.05%
UPCOM	88.60	0.02%	23.66%
Net Foreign buy (B)	398.54		
Total trading value (B)	21,041.80	-8.03%	144.22%

In the session of July 26, proprietary traders net sold more than VND82 billion, mainly including BCG VND29.1 billion, NVL VND23.9 billion, HTP VND20.9 billion. On the contrary, they net bought VPB VND49.7 billion, MWG VND23.9 billion.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- There are 4 urban areas expected to be invested USD8 billion in the suburbs of Ho Chi Minh City;
- Bad debt balances at many banks increased sharply;
- Exchange rate on July 27: Decreased after the Fed raised interest rates;
- The Fed continued to raise interest rates by 0.25%;
- Chairman Powell: Fed may raise or keep rates unchanged in September, depending on the data;
- By 2030, the US may lack about 67,000 workers in the chip industry.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
MWG	7/27/2023	7/28/2023	8/10/2023	Cash		500
TPH	7/27/2023	7/28/2023	8/16/2023	Cash		100
HND	7/28/2023	7/31/2023	8/11/2023	Cash		500
DRI	7/31/2023	8/1/2023	8/15/2023	Cash		300
VDN	8/1/2023	8/2/2023	8/24/2023	Cash		2,000
AMC	8/7/2023	8/8/2023	8/25/2023	Cash		1,500
MH3	8/9/2023	8/10/2023	8/30/2023	Cash		1,850
MNB	8/10/2023	8/11/2023	9/31/2023	Cash		2,000
BSR	8/22/2023	8/23/2023	9/27/2023	Cash		700