

GLOBAL MARKET		1D	YTD
DJIA	35,282.72	-0.67%	6.44%
S&P500	4,537.41	-0.64%	18.18%
NASDAQ	14,050.11	-0.55%	34.24%
VIX	14.41	9.25%	
FTSE 100	7,692.76	0.21%	3.23%
DAX	16,406.03	1.70%	17.83%
CAC40	7,465.24	2.05%	15.32%
Brent oil (\$/barrel)	83.78	0.17%	-2.48%
Gold (\$/ounce)	1,947.58	-1.39%	6.65%

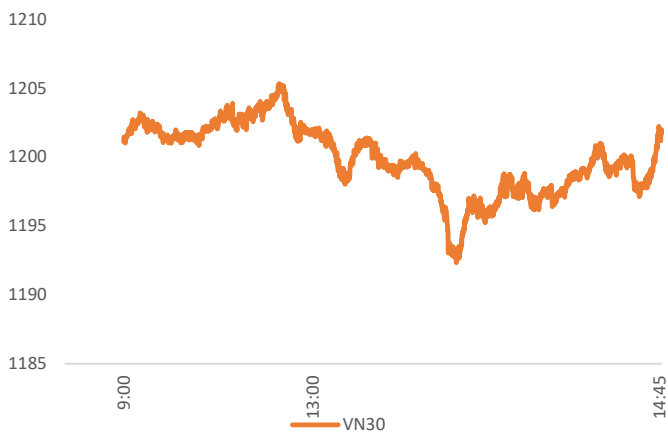
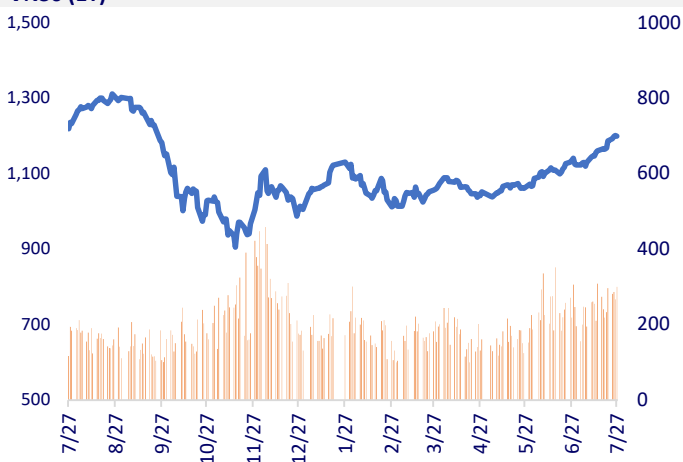
U.S. stocks ended lower on Thursday after news that the Bank of Japan will allow long-term interest rates to rise sent U.S. yields higher. Japanese investors, who have vast holdings of U.S. fixed income, including Treasury notes and other securities, begin to see a higher level of yields in their own backyard. That could prompt heavy liquidation of those U.S. positions as investors repatriate holdings to reinvest the proceeds at home.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.22%	-2	-475
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	1.87%	-3	-292
10 year-Gov. Bond	2.44%	1	-246
USD/VND	23,841	0.00%	0.34%
EUR/VND	26,709	-1.08%	4.09%
CNY/VND	3,369	-0.56%	-3.33%

Oil rose last session as fears of a global economic slowdown were eased by strong earnings reports and better-than-expected U.S. economic data. Brent crude fell 59 cents in early Asian trade on Friday, but was on track for a weekly 5% increase.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,197.33	-0.29%	18.89%
VN30	1,199.68	-0.15%	19.35%
HNX	235.64	-0.24%	14.77%
UPCOM	88.64	0.05%	23.71%
Net Foreign buy (B)	290.45		
Total trading value (B)	25,459.95	21.00%	195.50%

In the session of July 27, proprietary traders net bought more than VND254 billion, mainly including VPB VND59.5 billion, STB VND25 billion. On the contrary, they net sold SSI VND22.9 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

Department of Animal Production: Live hog prices will increase from now until the end of the year;

In July, the consumer price index of Ho Chi Minh City increased by 0.15%;

By 2050, renewable energy will account for about 80-85% of total primary sources;

IEA: Global coal consumption in 2022 is record high;

ECB raised interest rates for the 9th time in a row;

The US economy accelerated despite forecasts of a recession.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HND	7/28/2023	7/31/2023	8/11/2023	Cash		500
DRI	7/31/2023	8/1/2023	8/15/2023	Cash		300
VDN	8/1/2023	8/2/2023	8/24/2023	Cash		2,000
AMC	8/7/2023	8/8/2023	8/25/2023	Cash		1,500
MH3	8/9/2023	8/10/2023	8/30/2023	Cash		1,850
MNB	8/10/2023	8/11/2023	9/31/2023	Cash		2,000
EMS	8/14/2023	8/15/2023	9/12/2023	Cash		2,000
BSR	8/22/2023	8/23/2023	9/27/2023	Cash		700
LPB	8/22/2023	8/23/2023		Stock	100:19	