

GLOBAL MARKET		1D	YTD
DJIA	35,459.29	0.50%	6.98%
S&P500	4,582.23	0.99%	19.34%
NASDAQ	14,316.66	1.90%	36.79%
VIX	13.33	-7.49%	
FTSE 100	7,694.27	0.02%	3.25%
DAX	16,469.75	0.39%	18.29%
CAC40	7,476.47	0.15%	15.49%
Brent oil (\$/barrel)	84.38	0.72%	-1.78%
Gold (\$/ounce)	1,957.19	0.49%	7.17%

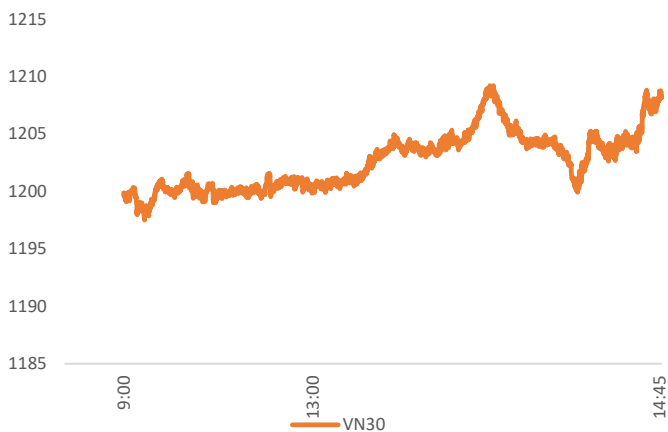
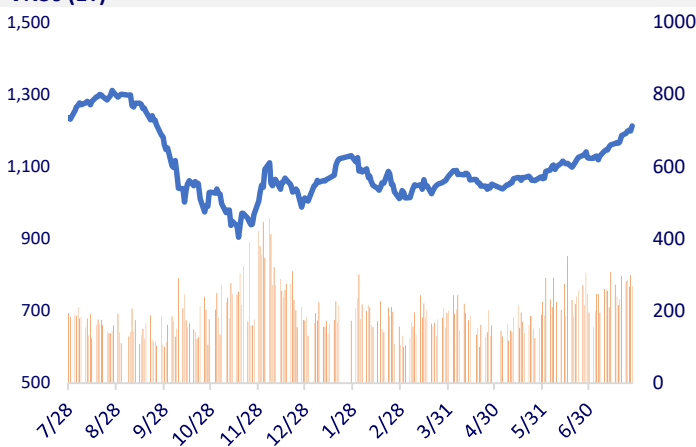
All three major US indexes ended the week with gains, after a slew of Big Tech earnings, economic data and central bank announcements boosted investor confidence in a soft landing for the US economy. US annual inflation slowed considerably in June, likely pushing the Federal Reserve closer to ending its fastest interest rate hiking cycle since the 1980s.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.23%	1	-474
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	1.85%	-2	-294
10 year-Gov. Bond	2.41%	-3	-249
USD/VND	23,865	0.10%	0.44%
EUR/VND	26,844	0.51%	4.62%
CNY/VND	3,384	0.45%	-2.90%

Oil prices hovered near three-month highs on Monday, set to post their biggest monthly gains in over a year on expectations that Saudi Arabia would extend voluntary output cuts into September and tighten global supply.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,207.67	0.86%	19.92%
VN30	1,212.45	1.06%	20.62%
HNX	237.54	0.81%	15.70%
UPCOM	88.91	0.30%	24.09%
Net Foreign buy (B)	373.45		
Total trading value (B)	24,791.95	-2.62%	187.75%

In the session of July 28, proprietary traders net bought more than VND129 billion, mainly including PNJ VND48.1 billion, VPB VND34.4 billion. On the contrary, they net sold EIB VND102 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

There are more than 113,000 businesses closed since the beginning of the year;
 Rice export prices from Vietnam and Thailand highest in more than a decade;
 Vietnam had a trade surplus of USD15.23 billion in the first 7 months of the year;
 Another American bank collapsed;
 Philippines wants to buy rice from India to increase national reserves;
 ECB to hike rates again but keep options open for September.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DRI	7/31/2023	8/1/2023	8/15/2023	Cash		300
VDN	8/1/2023	8/2/2023	8/24/2023	Cash		2,000
AMC	8/7/2023	8/8/2023	8/25/2023	Cash		1,500
MH3	8/9/2023	8/10/2023	8/30/2023	Cash		1,850
MNB	8/10/2023	8/11/2023	9/31/2023	Cash		2,000
EMS	8/14/2023	8/15/2023	9/12/2023	Cash		2,000
BSR	8/22/2023	8/23/2023	9/27/2023	Cash		700
LPB	8/22/2023	8/23/2023		Stock	100:19	
WTC	8/22/2023	8/23/2023	9/6/2023	Cash		1,500