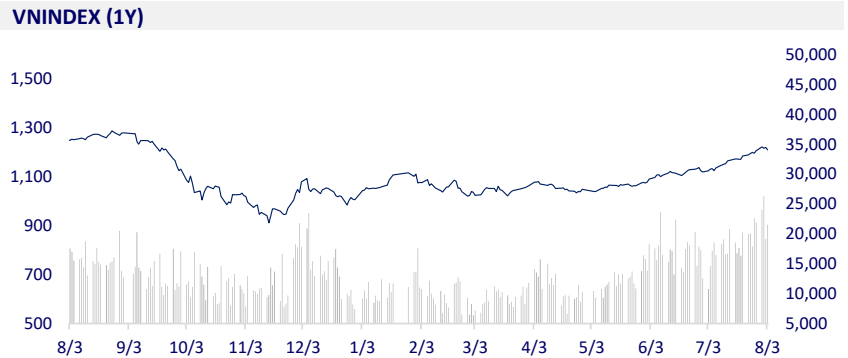
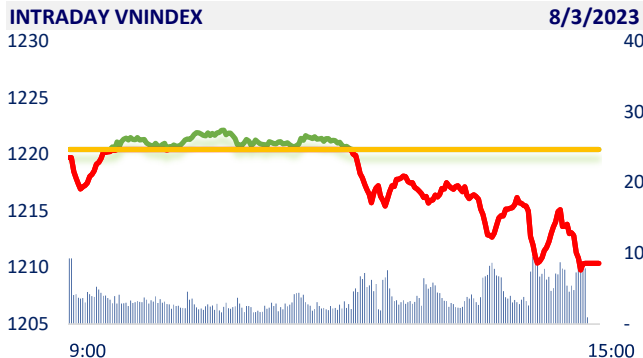
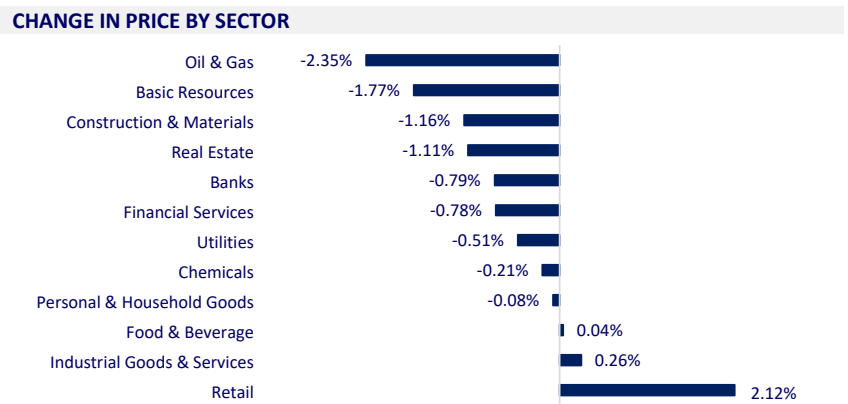


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,210.95	-0.78%	20.24%
VN30	1,210.80	-0.86%	20.45%
HNX	239.77	-0.64%	16.78%
UPCOM	91.02	0.15%	27.03%
Net Foreign buy (B)	-93.63		
Total trading value (B)	24,397.73	11.14%	183.17%

Today, the stock market only had a slight recovery around the middle of the morning session, then, since 11am, large-cap stocks turned down and pulled the index down deeply. Red color returned on many large groups such as Basic Resources, Oil & Gas, Insurance, Banking, Real Estate, Oil & Gas, Securities.... However, there are still some industry groups that keep a positive position such as retail, rubber, electrical equipment



ETF & DERIVATIVES		1D	YTD
E1VFN30	20,700	-0.96%	19.45%
FUEMAV30	14,330	-0.76%	20.22%
FUESSV30	14,900	-0.60%	19.39%
FUESSV50	18,900	0.00%	34.52%
FUESSVFL	18,860	0.75%	31.43%
FUEVFVND	26,000	-0.57%	16.07%
FUEVN100	15,800	-1.62%	22.01%
VN30F2308	1,208.40	-0.79%	
VN30F2309	1,207.80	-0.92%	
VN30F2312	1,207.00	-0.90%	
VN30F2403	1,208.50	-0.55%	



GLOBAL MARKET		1D	YTD
Nikkei 225	32,180.00	-1.61%	23.32%
Shanghai Component	3,280.46	0.58%	6.19%
Shenzhen Component	11,163.42	0.53%	1.34%
Hang Seng	19,420.87	-0.49%	-1.82%
Kospi	2,605.39	-0.42%	16.50%
BSE Sensex	64,997.83	-1.19%	6.83%
STI (Singapore)	3,303.08	-0.66%	1.59%
SET (Thái Lan)	1,532.67	-1.14%	-8.24%
Brent oil (\$/barrel)	82.97	-0.54%	-3.42%
Gold (\$/ounce)	1,936.94	-0.05%	6.06%

Most Asian stocks fell on Thursday, following last night's decline on Wall Street. Technology stocks have been heavily profit-taking after having enjoyed strong gains over the past two months. Japanese exchange among the worst performers on the day, with the Nikkei 225 down 1.61%

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.27%	1	-470
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	1.80%	-3	-299
10 year-Gov. Bond	2.41%	1	-249
USD/VND	23,929	0.05%	0.71%
EUR/VND	26,684	-0.10%	3.99%
CNY/VND	3,375	0.09%	-3.16%

The VND savings deposit interest rates at the counters of banks in the first days of August, 2023 showed that continued to decrease, with an additional decrease of 0.1-2.2% compared to the previous periods in July 2023.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BCF	8/3/2023	8/4/2023	8/23/2023	Cash		500
HUB	8/3/2023	8/4/2023		Stock	100:15	
PJS	8/3/2023	8/4/2023	8/28/2023	Cash		300
VNM	8/3/2023	8/4/2023	10/5/2023	Cash		2,450
HUB	8/3/2023	8/4/2023		Stock	100:15	
AMC	8/7/2023	8/8/2023	8/25/2023	Cash		1,500
MH3	8/9/2023	8/10/2023	8/30/2023	Cash		1,850
NMB	8/10/2023	8/11/2023	8/31/2023	Cash		2,000

## SELECTED NEWS

Deputy Governor of the State Bank: "Continue to strictly control credit risks in the real estate sector";

Shrimp exports to China and Hong Kong had the first positive growth month;

Hanoi: Economic breakthrough, leading in FDI in the first 7 months;

China: Many large companies warn of slowing sales;

US Treasury Secretary opposed Fitch's credit rating;

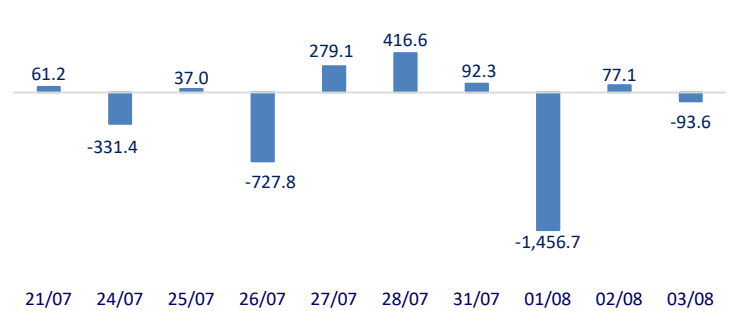
Korea's GDP per capita in 2023 dropped in rank.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	90,600	-0.98%	-2.27%	1,510,965	1,600,272	VCB: Vietcombank decided to implement a reduction of up to 0.5%/year in VND lending interest rates for all loans of individual and corporate customers with an application period of 5 months from August 1, 2023 to December 31, 2023. Vietcombank noted that this interest rate reduction does not apply to securities loans, real estate business loans, mortgage loans of valuable papers, overdrafts, etc.
BID	48,550	-1.12%	3.96%	4,063,324	3,767,017	
CTG	30,900	-0.48%	5.28%	13,509,545	14,892,892	
TCB	33,500	-1.18%	1.21%	6,617,117	8,321,051	
VPB	21,700	-1.36%	-0.23%	23,863,723	28,750,289	
MBB	18,850	-0.26%	1.34%	18,258,826	24,194,880	
HDB	17,200	-1.15%	0.00%	4,219,911	5,267,371	
TPB	18,450	-2.38%	-0.54%	12,000,220	13,806,806	
STB	28,600	-1.72%	1.78%	35,272,673	43,916,967	
VIB	20,650	-0.24%	0.00%	8,364,435	8,828,593	
ACB	23,450	1.52%	5.87%	29,599,286	30,169,374	
NVL	18,550	1.09%	3.92%	91,383,342	80,097,417	NVL: Novaland's President reported to the Prime Minister: Novaland's projects basically have specific solutions and are in the process of dismantling them.
BCM	77,400	-0.64%	-1.40%	311,297	432,283	
PDR	21,400	0.00%	-2.73%	20,526,809	20,959,942	GAS: Signing handover, taking over and operating the project chain of LNG Thi Vai Terminal and LNG Thi Vai - Phu My gas pipeline
GAS	99,600	-0.80%	1.43%	887,763	952,383	
POW	13,500	-1.46%	1.50%	18,051,912	26,029,454	
PLX	40,100	-2.08%	0.50%	3,426,579	4,063,672	
VIC	58,200	-0.17%	13.89%	12,974,583	13,098,191	VHM: In 6M2023, VHM has paid more than VND116 billion in interest to investors. The balance of principal and interest as of June 30, 2023 is VND2,280 billion and VND44.6 billion respectively.
VHM	60,100	-2.91%	4.52%	4,040,430	5,974,434	
VRE	28,400	-1.73%	-0.35%	10,273,465	13,919,954	SAB: Q2/2023, SAB's financial income increased by nearly 40% to VND354 billion thanks to the increase in interest income from bank deposits. Financial expenses decreased by 35% to VND17 billion.
VNM	72,600	-1.43%	-0.90%	4,669,746	5,230,556	
MSN	86,100	1.06%	2.26%	2,978,841	3,040,173	
SAB	161,500	1.64%	0.81%	637,180	559,698	BVH: Total consolidated revenue after the first 6 months of 2023 reached VND28,355 billion, up 6.3% over the same period in 2022. Consolidated pre-tax and after-tax profit reached VND1,169 billion and VND973 billion, respectively, an increase. growth of 11.6% and 15.7% respectively. Total consolidated assets as of June 30, 2023 reached VND220,771 billion, up 9.5% compared to December 31, 2022.
BVH	47,300	-1.15%	1.61%	1,743,442	1,831,279	
VJC	101,000	0.20%	4.23%	1,315,615	1,237,415	
FPT	83,700	0.24%	0.00%	2,096,118	1,760,382	
MWG	52,700	1.93%	-2.59%	14,189,630	14,066,005	
GVR	21,800	-0.46%	0.46%	3,901,861	4,778,099	
SSI	28,500	-1.72%	-3.23%	27,153,719	26,743,232	
HPG	26,850	-2.36%	-5.46%	88,934,989	107,437,497	

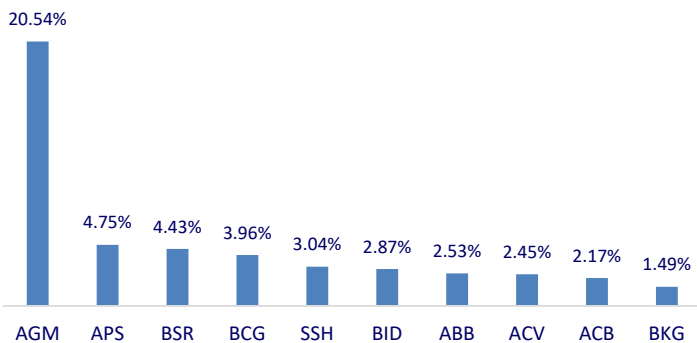
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

