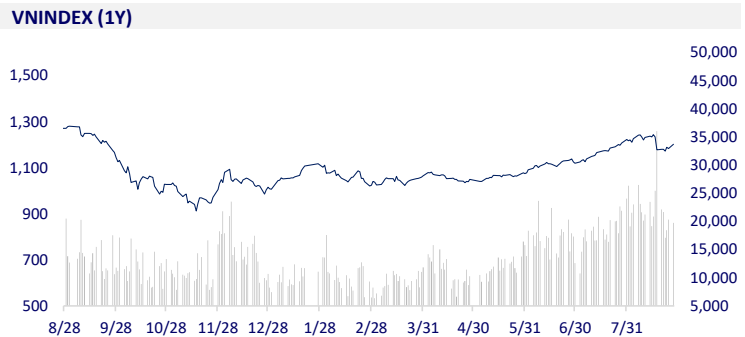
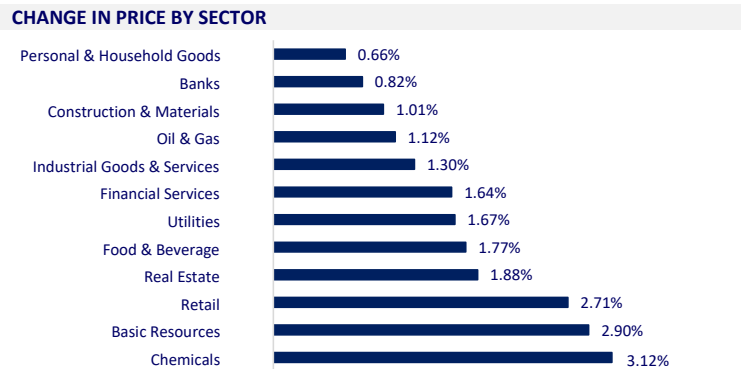


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,201.72	1.55%	19.33%
VN30	1,213.40	1.63%	20.71%
HNX	244.88	0.82%	19.27%
UPCOM	91.73	0.79%	28.03%
Net Foreign buy (B)	104.57		
Total trading value (B)	22,727.66	-0.62%	163.79%

The stock market started the new week quite positively, as VNIndex jumped 6 points from the beginning and remained in green throughout the session. Chemicals and basic resources were the sectors with impressive gains today while insurance was the loser, but the decline was not significant.



ETF & DERIVATIVES		1D	YTD
E1VFN30	20,800	1.17%	20.02%
FUEMAV30	14,360	1.56%	20.47%
FUESSV30	14,750	0.14%	18.19%
FUESSV50	18,490	-1.44%	31.60%
FUESSVFL	18,930	1.01%	31.92%
FUEVFNVD	26,120	2.03%	16.61%
FUEVN100	15,900	1.27%	22.78%
VN30F2309	1,211.00	1.38%	
VN30F2310	1,209.00	1.34%	
VN30F2312	1,208.50	1.50%	
VN30F2403	1,201.00	1.44%	



GLOBAL MARKET		1D	YTD
Nikkei 225	32,197.50	1.81%	23.39%
Shanghai Component	3,098.64	1.13%	0.30%
Shenzhen Component	10,233.15	1.01%	-7.11%
Hang Seng	18,120.50	0.91%	-8.40%
Kospi	2,543.41	0.96%	13.73%
BSE Sensex	64,996.60	0.17%	6.83%
STI (Singapore)	3,213.68	0.75%	-1.16%
SET (Thái Lan)	1,562.97	0.18%	-6.43%
Brent oil (\$/barrel)	83.86	-0.32%	-2.39%
Gold (\$/ounce)	1,914.86	-0.10%	4.85%

Asian stocks started the last trading week of August 2023 in the green after Fed Chairman Jerome Powell said he would be cautious in his next policy move.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.00%	-20	-497
Deposit interest 12M	5.80%	0	-160
5 year-Gov. Bond	2.20%	44	-259
10 year-Gov. Bond	2.55%	0	-235
USD/VND	24,293	0.36%	2.24%
EUR/VND	26,801	0.38%	4.45%
CNY/VND	3,377	0.30%	-3.10%

The two banks with the largest foreign currency transactions in the system, Vietcombank and VietinBank, have both brought the USD price to VND24,200, the highest price since the beginning of the year.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VFC	8/28/2023	8/29/2023	9/11/2023	Cash		1,500
PVP	8/28/2023	8/29/2023	9/20/2023	Cash		1,000
CSV	8/28/2023	8/29/2023	9/13/2023	Cash		1,500
PIC	8/28/2023	8/29/2023	9/28/2023	Cash		300
PVP	8/28/2023	8/29/2023	9/20/2023	Cash		1,000
GAS	8/29/2023	8/30/2023	11/9/2023	Cash		3,600
SGN	8/29/2023	8/30/2023	9/15/2023	Cash		2,500
DCM	8/29/2023	8/30/2023	9/11/2023	Cash		3,000