

| GLOBAL MARKET         |           | 1D     | YTD    |
|-----------------------|-----------|--------|--------|
| DJIA                  | 35,559.53 | 0.28%  | 7.28%  |
| S&P500                | 4,588.96  | 0.15%  | 19.52% |
| NASDAQ                | 14,346.02 | 0.21%  | 37.07% |
| VIX                   | 13.63     | 2.25%  |        |
| FTSE 100              | 7,699.41  | 0.07%  | 3.32%  |
| DAX                   | 16,446.83 | -0.14% | 18.12% |
| CAC40                 | 7,497.78  | 0.29%  | 15.82% |
| Brent oil (\$/barrel) | 85.37     | 1.21%  | -0.63% |
| Gold (\$/ounce)       | 1,962.90  | 0.29%  | 7.49%  |

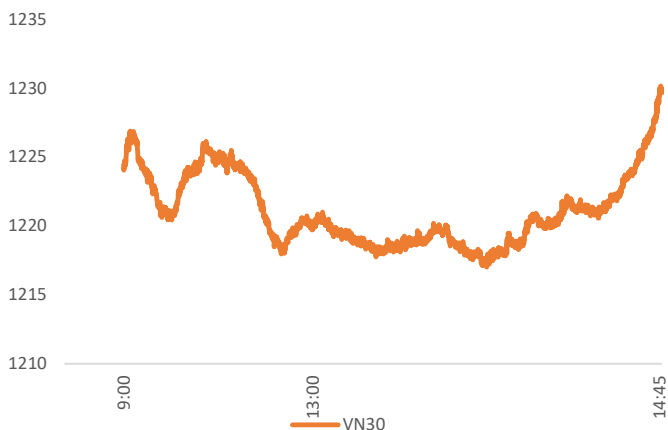
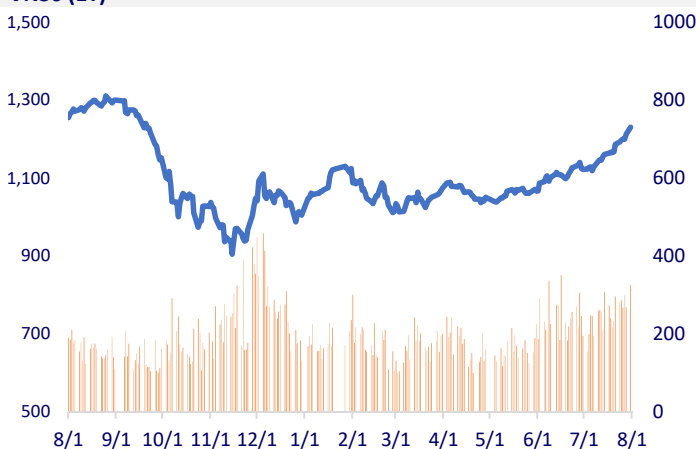
US stocks rose slightly on Monday (July 31), as Wall Street kicked off a busy week with a series of corporate earnings reports and closed a positive month. Investors in recent weeks have increasingly hoped for a soft landing scenario as economic data shows the cooled down inflation. Profit results of businesses in the second quarter of 2023 also continued to increase better than expected.

| VIETNAM ECONOMY      |        | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor               | 0.24%  | 1        | -473      |
| Deposit interest 12M | 6.30%  | 0        | -110      |
| 5 year-Gov. Bond     | 2.14%  | 29       | -265      |
| 10 year-Gov. Bond    | 2.43%  | 2        | -247      |
| USD/VND              | 23,857 | -0.03%   | 0.41%     |
| EUR/VND              | 26,760 | -0.31%   | 4.29%     |
| CNY/VND              | 3,386  | 0.06%    | -2.84%    |

Gold prices rose on Monday (July 31), recording their best month in four months as expectations that major global central banks are nearing a peak with rate hikes boosted sentiment of investors.

| VIETNAM STOCK MARKET    |           | 1D     | YTD     |
|-------------------------|-----------|--------|---------|
| VN-INDEX                | 1,222.90  | 1.26%  | 21.43%  |
| VN30                    | 1,230.81  | 1.51%  | 22.45%  |
| HNX                     | 239.55    | 0.85%  | 16.68%  |
| UPCOM                   | 89.35     | 0.49%  | 24.70%  |
| Net Foreign buy (B)     | 137.03    |        |         |
| Total trading value (B) | 27,316.51 | 10.18% | 217.05% |

Session 31/7, proprietary traders net bought more than VND54 billion, mainly including MWG VND34 billion, PNJ VND30 billion, FRT VND24 billion. On the contrary, they net sold VNM VND41 billion, VPB VND23 billion.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Vietnam PMI in July 2023 increased to 48.7 points;
- Mekong Delta accelerates the progress of 2 expressways;
- Commencement of construction of Ho Chi Minh road at Chon Thanh - Duc Hoa section in the fourth quarter of 2023;
- Liquidity crisis related to real estate bad debt in Korea;
- Possibility that the BoJ will end the super-easy monetary policy;
- Russia banned the export of raw and processed rice until the end of 2023.

**EVENT CALENDAR**

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type  | Rate   | Value |
|--------|---------------|--------------------|---------------|-------|--------|-------|
| IFS    | 8/1/2023      | 8/2/2023           | 9/7/2023      | Cash  |        | 1,780 |
| VDN    | 8/1/2023      | 8/2/2023           | 8/24/2023     | Cash  |        | 2,000 |
| AMC    | 8/7/2023      | 8/8/2023           | 8/25/2023     | Cash  |        | 1,500 |
| MH3    | 8/9/2023      | 8/10/2023          | 8/30/2023     | Cash  |        | 1,850 |
| MNB    | 8/10/2023     | 8/11/2023          | 9/31/2023     | Cash  |        | 2,000 |
| EMS    | 8/14/2023     | 8/15/2023          | 9/12/2023     | Cash  |        | 2,000 |
| BSR    | 8/22/2023     | 8/23/2023          | 9/27/2023     | Cash  |        | 700   |
| LPB    | 8/22/2023     | 8/23/2023          |               | Stock | 100:19 |       |
| WTC    | 8/22/2023     | 8/23/2023          | 9/6/2023      | Cash  |        | 1,500 |