

GLOBAL MARKET		1D	YTD
DJIA	35,630.68	0.20%	7.49%
S&P500	4,576.73	-0.27%	19.20%
NASDAQ	14,283.91	-0.43%	36.47%
VIX	13.93	2.20%	
FTSE 100	7,666.27	-0.43%	2.88%
DAX	16,240.40	-1.26%	16.64%
CAC40	7,406.08	-1.22%	14.40%
Brent oil (\$/barrel)	85.86	1.75%	-0.06%
Gold (\$/ounce)	1,948.90	-0.71%	6.72%

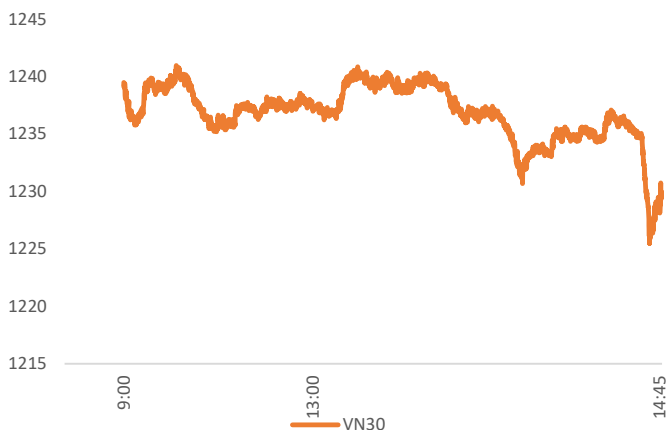
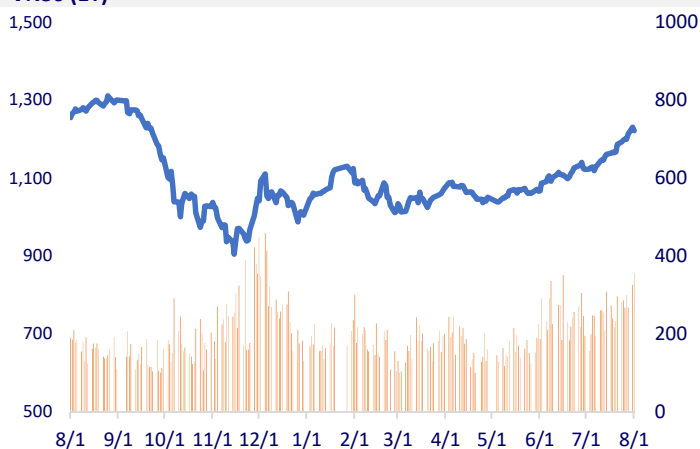
US stocks were mixed on Tuesday (August 1) as investors received a series of corporate earnings reports. Merck stock fell 1.3% even after reporting revenue that beat expectations and posted a lower-than-expected loss. Uber shares fell 5.7% after the negative results.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.22%	-2	-475
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	2.17%	3	-262
10 year-Gov. Bond	2.44%	1	-247
USD/VND	23,860	0.01%	0.42%
EUR/VND	26,784	0.09%	4.38%
CNY/VND	3,370	-0.47%	-3.30%

At the end of Tuesday's session, the spot gold contract dropped 1% to 1,944.02 USD/oz. Gold futures lost 1.3% to 1,981.6 USD/oz.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,217.56	-0.44%	20.90%
VN30	1,222.18	-0.70%	21.59%
HNX	239.35	-0.08%	16.58%
UPCOM	90.21	0.96%	25.90%
Net Foreign buy (B)	-1,456.69		
Total trading value (B)	32,446.72	18.78%	276.59%

Session 1/8, proprietary traders net bought about VND680 billion, mainly including ACB VND93 billion, MBB VND72 billion, STB VND44 billion, VPB VND35 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Export of agricultural, forestry and fishery products reached more than USD29 billion in 7 months;
- Vinh Phuc attracts more than USD440 million of FDI;
- Vietur joint venture received positive signal at the package of USD35 trillion at Long Thanh airport;
- Falling oil inventories could drive oil prices higher in the second half of the year;
- Global investors pivot from China to India and Vietnam;
- Saudi Arabia poured money into the mining sector.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VNM	8/3/2023	8/4/2023	10/5/2023	Cash		2,450
HAH	8/7/2023	8/8/2023		Stock	100:50	
AMC	8/7/2023	8/8/2023	8/25/2023	Cash		1,500
MH3	8/9/2023	8/10/2023	8/30/2023	Cash		1,850
MNB	8/10/2023	8/11/2023	9/31/2023	Cash		2,000
EMS	8/14/2023	8/15/2023	9/12/2023	Cash		2,000
BSR	8/22/2023	8/23/2023	9/27/2023	Cash		700
LPB	8/22/2023	8/23/2023		Stock	100:19	
WTC	8/22/2023	8/23/2023	9/6/2023	Cash		1,500