

GLOBAL MARKET		1D	YTD
DJIA	35,282.52	-0.98%	6.44%
S&P500	4,513.39	-1.38%	17.55%
NASDAQ	13,973.45	-2.17%	33.51%
VIX	16.09	15.51%	
FTSE 100	7,561.63	-1.36%	1.47%
DAX	16,020.02	-1.36%	15.06%
CAC40	7,312.84	-1.26%	12.96%
Brent oil (\$/barrel)	83.42	-2.84%	-2.90%
Gold (\$/ounce)	1,937.89	-0.56%	6.12%

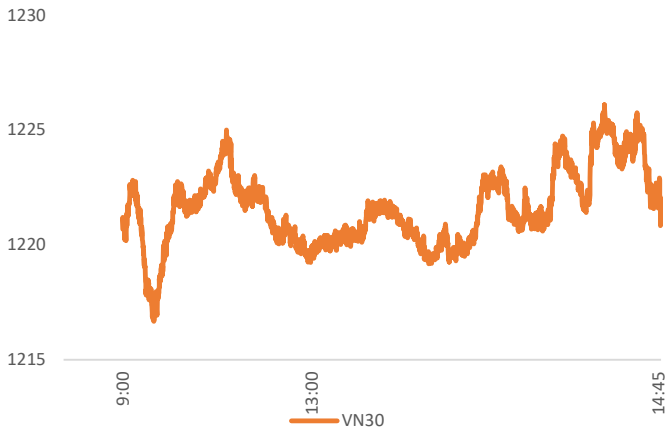
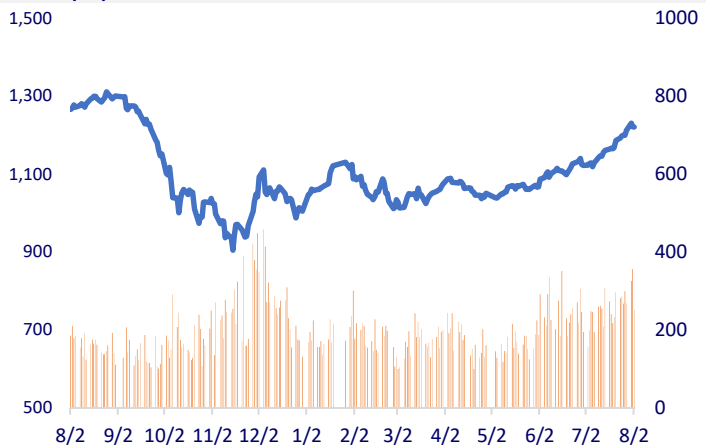
US stocks decreased on Wednesday (August 2), especially the Nasdaq Composite recorded its worst session since February 2023, after Fitch Ratings downgraded its long-term rating on the US from AAA to AA+ on Tuesday evening (August 1) with reason of "expected financial deterioration in the next 3 years".

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.26%	4	-471
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	1.83%	-34	-296
10 year-Gov. Bond	2.40%	-4	-250
USD/VND	23,917	0.24%	0.66%
EUR/VND	26,712	-0.27%	4.10%
CNY/VND	3,372	0.06%	-3.24%

Oil prices fell 2% on Wednesday (August 2) despite a sharp drop in US crude inventories, after Fitch Ratings downgraded the US government's credit rating.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,220.43	0.24%	21.18%
VN30	1,221.32	-0.07%	21.50%
HNX	241.31	0.82%	17.53%
UPCOM	90.88	0.74%	26.84%
Net Foreign buy (B)	77.07		
Total trading value (B)	21,952.10	-32.34%	154.78%

Session 2/8, proprietary traders net bought about VND18 billion, mainly including VNM VND69 billion, while net sold VHM VND18 billion, VPB VND16 billion, VIB VND13 billion,...

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Two North - South expressway projects are expected to open to traffic on September 2;
- Industrial production accelerated in the last months of the year;
- Chinese enterprises make USD165 million aluminum alloy project in Nghe An;
- Korea GDP per capita in 2023 dropped in rank;
- Manufacturing activity in Asia contracted in July on weak demand;
- Wall Street predicts the Fed will pause rate hikes in September.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VNM	8/3/2023	8/4/2023	10/5/2023	Cash		2,450
HAH	8/7/2023	8/8/2023		Stock	100:50	
AMC	8/7/2023	8/8/2023	8/25/2023	Cash		1,500
MH3	8/9/2023	8/10/2023	8/30/2023	Cash		1,850
MNB	8/10/2023	8/11/2023	9/31/2023	Cash		2,000
EMS	8/14/2023	8/15/2023	9/12/2023	Cash		2,000
BSR	8/22/2023	8/23/2023	9/27/2023	Cash		700
LPB	8/22/2023	8/23/2023		Stock	100:19	
WTC	8/22/2023	8/23/2023	9/6/2023	Cash		1,500