

GLOBAL MARKET		1D	YTD
DJIA	35,215.89	-0.19%	6.24%
S&P500	4,501.89	-0.25%	17.25%
NASDAQ	13,959.71	-0.10%	33.38%
VIX	15.92	-1.06%	
FTSE 100	7,529.16	-0.43%	1.04%
DAX	15,893.38	-0.79%	14.15%
CAC40	7,260.53	-0.72%	12.15%
Brent oil (\$/barrel)	85.44	2.42%	-0.55%
Gold (\$/ounce)	1,936.74	-0.06%	6.05%

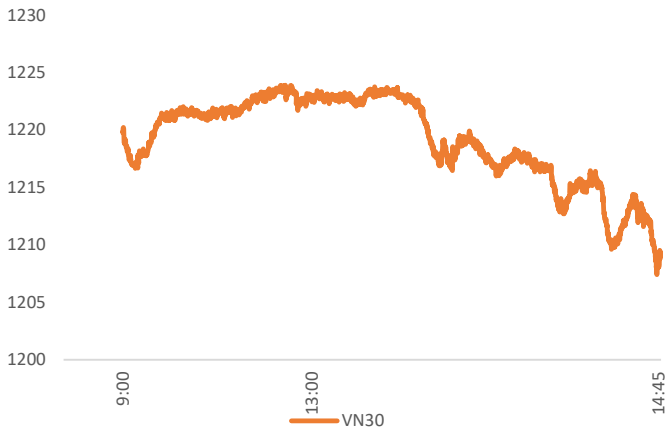
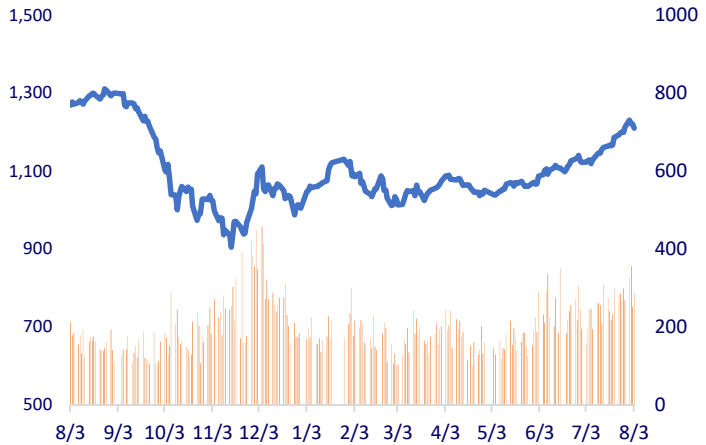
US stocks continued to decline on Thursday (August 3), mainly affected after the negative business results of some businesses were announced. Qualcomm shares fell 8.2% as the company posted disappointing business results and forecasts. Besides, PayPal shares fell 12.3%, Expedia also decreased 16.4%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.27%	1	-470
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	1.80%	-3	-299
10 year-Gov. Bond	2.41%	1	-249
USD/VND	23,928	0.05%	0.71%
EUR/VND	26,759	0.18%	4.29%
CNY/VND	3,385	0.39%	-2.87%

Oil prices rose 2% on Thursday (August 3), as Saudi Arabia and Russia took steps to tighten supply in September and possibly longer.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,210.95	-0.78%	20.24%
VN30	1,210.80	-0.86%	20.45%
HNX	239.77	-0.64%	16.78%
UPCOM	91.02	0.15%	27.03%
Net Foreign buy (B)	-93.63		
Total trading value (B)	24,397.73	11.14%	183.17%

Session 3/8, proprietary traders net bought about VND41 billion, mainly including HPG VND41 billion, STB VND23 billion, while net selling MBB VND16 billion, HSG VND16 billion, SGN VND15 billion,...

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Hai Phong partially adjusted the general planning of Dinh Vu - Cat Hai economic zone;
- The Deputy Prime Minister requested to soon complete the new electricity retail tariff structure;
- Secretary of Hanoi attended the groundbreaking of 3 industrial clusters in Thanh Oai;
- US increases the size of its quarterly bond sales for the first time in more than 2 years;
- Thailand raised the base interest rate to the highest level in 9 years;
- The Bank of England (BoE) raised interest rates for the 14th time in a row.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TOT	8/7/2023	8/8/2023		Stock	100:10	
HAH	8/7/2023	8/8/2023		Stock	100:50	
AMC	8/7/2023	8/8/2023	8/25/2023	Cash		1,500
MH3	8/9/2023	8/10/2023	8/30/2023	Cash		1,850
MNB	8/10/2023	8/11/2023	9/31/2023	Cash		2,000
EMS	8/14/2023	8/15/2023	9/12/2023	Cash		2,000
BSR	8/22/2023	8/23/2023	9/27/2023	Cash		700
LPB	8/22/2023	8/23/2023		Stock	100:19	
WTC	8/22/2023	8/23/2023	9/6/2023	Cash		1,500