

GLOBAL MARKET		1D	YTD
DJIA	35,473.13	1.16%	7.02%
S&P500	4,518.44	0.90%	17.68%
NASDAQ	13,994.40	0.61%	33.71%
VIX	15.77	-0.94%	
FTSE 100	7,554.49	0.35%	1.38%
DAX	15,950.76	0.40%	14.56%
CAC40	7,319.76	0.23%	13.07%
Brent oil (\$/barrel)	85.44	-0.23%	-0.55%
Gold (\$/ounce)	1,933.54	-0.02%	5.88%

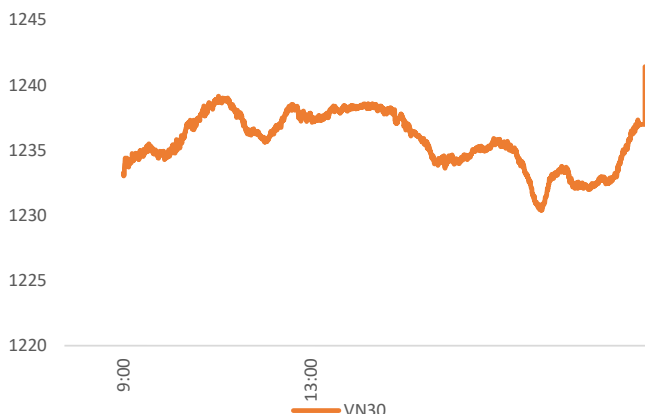
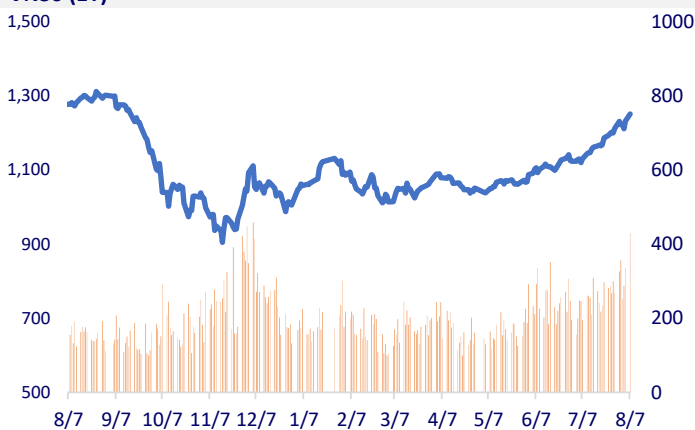
U.S. stocks finished higher on Monday as investors added positions ahead of Thursday's highly awaited U.S. inflation report. Berkshire Hathaway rose 3.6% and was a major force lifting the market after the company reported stronger profit and revenue for the spring than analysts expected. On Thursday, the U.S. government will release the latest monthly update on inflation that consumers are feeling, and economists are forecasting it will show a 3.3% rise in prices from year-ago levels. 📈

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.26%	0	-471
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	2.19%	44	-260
10 year-Gov. Bond	2.53%	13	-237
USD/VND	23,900	-0.17%	0.59%
EUR/VND	26,812	1.18%	4.49%
CNY/VND	3,369	-0.06%	-3.33%

Oil prices fell on Monday, after six straight weekly gains, as investors braced for weaker demand from China and the United States. Analysts pointed to the impending early September end of the U.S. summer driving season - generally as the months between the U.S. Memorial Day and Labor Day holidays. The summer driving season is a yearly boost to fuel demand and pump prices as North Americans hit the road to enjoy warmer weather.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,241.42	1.26%	23.27%
VN30	1,250.68	1.56%	24.42%
HNX	245.68	1.35%	19.66%
UPCOM	92.57	0.95%	29.20%
Net Foreign buy (B)	-400.12		
Total trading value (B)	29,919.06	13.64%	247.25%

Session 7/8, proprietary traders net sold more than VND200 billion, mainly including VNM VND61 billion, ACB VND45 billion, MBB VND30 billion, etc.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- There are two banks assigned a credit room quota of up to 24% in 2023;
- Apple Pay is officially available in Vietnam;
- The disbursement progress of the credit package of VND120,000 billion is too slow compared to expectations;
- India may consider banning sugar exports;
- Thailand's inflation is the lowest in ASEAN;
- Warren Buffett's corporation posted record profits, stocks immediately hit new highs.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
MH3	8/9/2023	8/10/2023	8/30/2023	Cash		1,850
MNB	8/10/2023	8/11/2023	9/31/2023	Cash		2,000
EMS	8/14/2023	8/15/2023	9/12/2023	Cash		2,000
BSR	8/22/2023	8/23/2023	9/27/2023	Cash		700
LPB	8/22/2023	8/23/2023		Stock	100:19	
WTC	8/22/2023	8/23/2023	9/6/2023	Cash		1,500
TVM	8/24/2023	8/25/2023	9/11/2023	Cash		300
DHC	8/25/2023	8/28/2023	9/25/2023	Cash		500
PAC	8/25/2023	8/28/2023	9/15/2023	Cash		700