

GLOBAL MARKET		1D	YTD
DJIA	35,314.49	-0.45%	6.54%
S&P500	4,499.38	-0.42%	17.19%
NASDAQ	13,884.32	-0.79%	32.66%
VIX	15.99	1.40%	
FTSE 100	7,527.42	-0.36%	1.02%
DAX	15,774.93	-1.10%	13.30%
CAC40	7,269.47	-0.69%	12.29%
Brent oil (\$/barrel)	86.03	1.18%	0.14%
Gold (\$/ounce)	1,926.61	-0.36%	5.50%

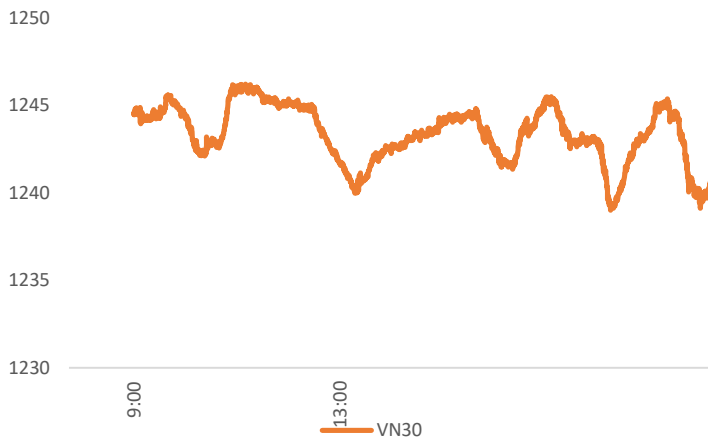
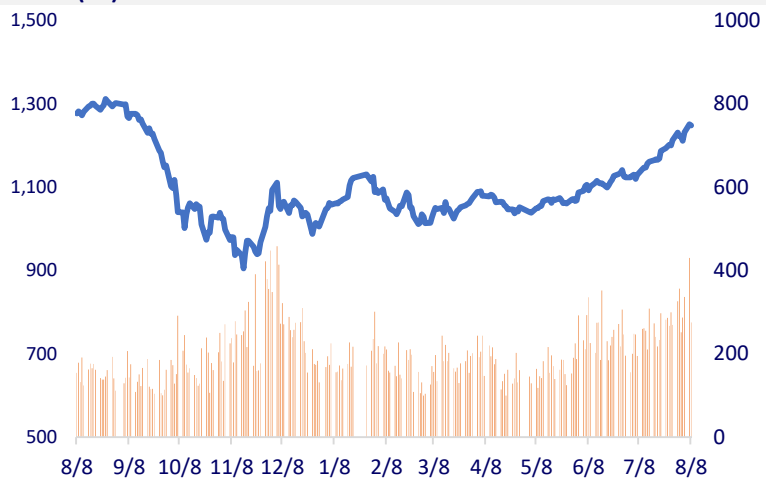
U.S. stocks closed lower on Tuesday in a broad sell-off after the downgrading of several lenders by credit rating agency Moody's reignited fears about the health of U.S. banks and the economy. The agency cut ratings on 10 small- to mid-sized lenders by one notch and placed six banking giants, including Bank of New York Mellon, U.S. Bancorp, State Street and Truist Financial, on review for potential downgrades.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.22%	-4	-475
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	1.82%	0	-297
10 year-Gov. Bond	2.44%	2	-246
USD/VND	23,905	0.02%	0.61%
EUR/VND	26,753	-0.22%	4.26%
CNY/VND	3,358	-0.33%	-3.64%

The U.S. dollar firmed across the board on Tuesday, garnering safe-haven bids after Moody's cut the credit ratings of 10 small- to mid-sized U.S. banks. The yuan slid to a three-week low after a disappointing set of Chinese trade figures hurt the yuan, raising concerns about the global economic outlook.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,242.23	0.07%	23.35%
VN30	1,247.81	-0.23%	24.14%
HNX	246.07	0.16%	19.85%
UPCOM	93.64	1.16%	30.69%
Net Foreign buy (B)	804.24		
Total trading value (B)	28,567.93	-4.52%	231.57%

Session 8/8, proprietary traders net sold more than VND781 billion, mainly including GMD VND220 billion, VPB VND171 billion, NLG VND120 billion, etc.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- There are 100 businesses in Ho Chi Minh City that owe more than VND7,861 billion in tax;
- ACV responded to the complaint of Hoa Lu Consortium about the bidding package to build Long Thanh airport;
- Bac Ninh attracts USD400 million of investment from China;
- Credit Suisse lays off 80% of its staff in Hong Kong;
- China's import and export turnover decreased by more than 14% over the same period;
- Inflation in Korea remains high.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
MH3	8/9/2023	8/10/2023	8/30/2023	Cash		1,850
MNB	8/10/2023	8/11/2023	9/31/2023	Cash		2,000
EMS	8/14/2023	8/15/2023	9/12/2023	Cash		2,000
BSR	8/22/2023	8/23/2023	9/27/2023	Cash		700
LPB	8/22/2023	8/23/2023		Stock	100:19	
WTC	8/22/2023	8/23/2023	9/6/2023	Cash		1,500
TVM	8/24/2023	8/25/2023	9/11/2023	Cash		300
DHC	8/25/2023	8/28/2023	9/25/2023	Cash		500
PAC	8/25/2023	8/28/2023	9/15/2023	Cash		700