

GLOBAL MARKET		1D	YTD
DJIA	35,123.36	-0.54%	5.96%
S&P500	4,467.71	-0.70%	16.36%
NASDAQ	13,722.02	-1.17%	31.10%
VIX	15.96	-0.19%	
FTSE 100	7,587.30	0.80%	1.82%
DAX	15,852.58	0.49%	13.85%
CAC40	7,322.04	0.72%	13.10%
Brent oil (\$/barrel)	87.47	1.67%	1.82%
Gold (\$/ounce)	1,917.20	-0.49%	4.98%

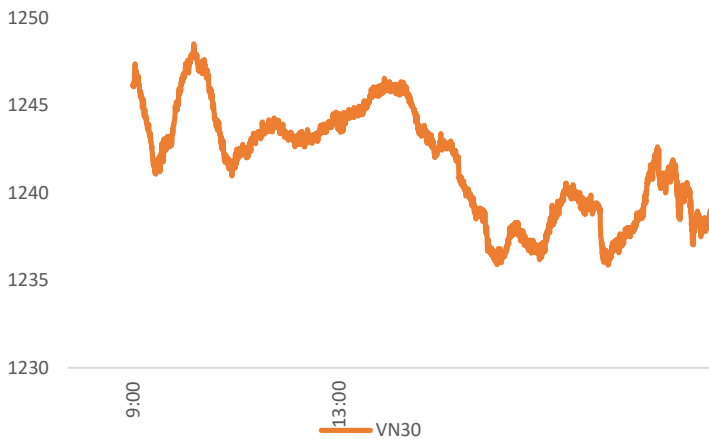
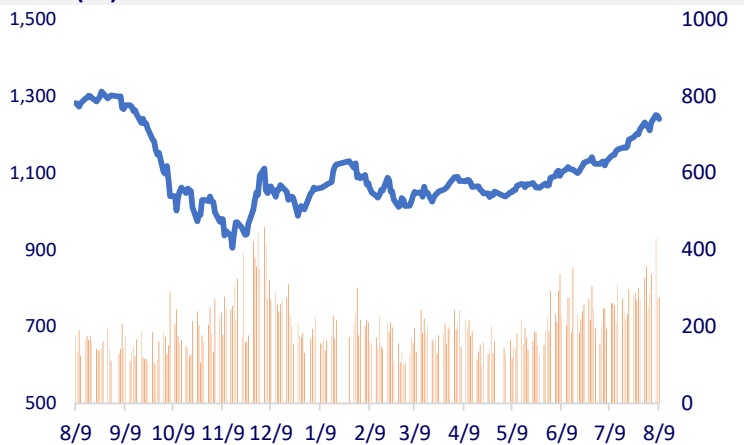
US stocks closed lower yesterday, a day ahead of CPI inflation data that could influence Fed interest rate decisions. The losses followed a broad selloff on Tuesday, after credit rating agency Moody's downgraded several small and mid-sized banks. On Wednesday, big banks extended those losses with Bank of America down 0.8% and Wells Fargo down 1.3%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.23%	1	-474
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	1.75%	-7	-304
10 year-Gov. Bond	2.43%	-1	-247
USD/VND	23,908	0.01%	0.62%
EUR/VND	26,768	0.06%	4.32%
CNY/VND	3,362	0.12%	-3.53%

Oil prices fell in early Asian trade on Thursday after reaching fresh highs in the previous session as concerns about the Chinese economy offset the positive impact of steep drawdowns in U.S. fuel stockpiles and Saudi and Russian output cuts.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,233.99	-0.66%	22.53%
VN30	1,239.84	-0.64%	23.34%
HNX	245.88	-0.08%	19.76%
UPCOM	93.80	0.17%	30.91%
Net Foreign buy (B)	289.25		
Total trading value (B)	24,767.07	-13.30%	187.46%

Session 9/8, proprietary traders net sold more than VND316 billion, mainly including SGN VND177 billion, ACB VND66 billion, STB VND56 billion, etc.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Prime Minister Pham Minh Chinh welcomed the President of Abbott Corporation, USA;
- There are VND109,000 billion of tax exemption, reduction and extension in the first 7 months of the year;
- Vietnamese textiles, footwear and leather goods attract the attention of American consumers;
- Biden issues executive order restricting US investment in Chinese tech;
- Fed officials consider the scenario of stopping rate hikes;
- July hit a crucial warming threshold that scientists have warned.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
MNB	8/10/2023	8/11/2023	9/31/2023	Cash		2,000
EMS	8/14/2023	8/15/2023	9/12/2023	Cash		2,000
BSR	8/22/2023	8/23/2023	9/27/2023	Cash		700
LPB	8/22/2023	8/23/2023		Stock	100:19	
WTC	8/22/2023	8/23/2023	9/6/2023	Cash		1,500
TVM	8/24/2023	8/25/2023	9/11/2023	Cash		300
DHC	8/25/2023	8/28/2023	9/25/2023	Cash		500
PAC	8/25/2023	8/28/2023	9/15/2023	Cash		700
CSV	8/28/2023	8/29/2023	9/13/2023	Cash		1,500