

GLOBAL MARKET		1D	YTD
DJIA	35,281.40	0.30%	6.44%
S&P500	4,464.05	-0.11%	16.27%
NASDAQ	13,644.85	-0.68%	30.37%
VIX	14.84	-6.37%	
FTSE 100	7,524.16	-1.24%	0.97%
DAX	15,832.17	-1.03%	13.71%
CAC40	7,340.19	-1.26%	13.38%
Brent oil (\$/barrel)	86.48	-0.15%	0.66%
Gold (\$/ounce)	1,910.68	-0.23%	4.63%

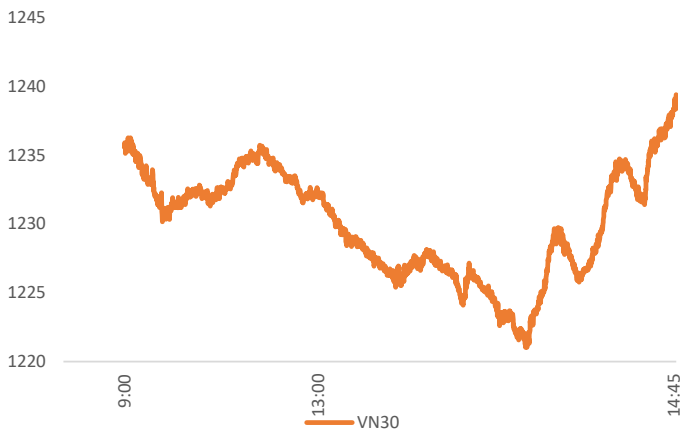
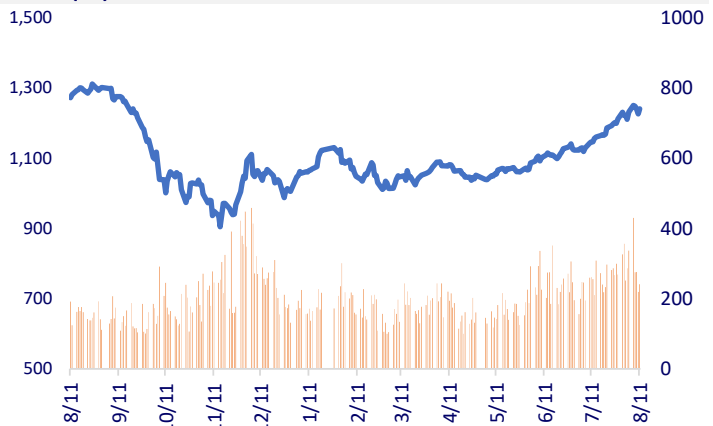
The Nasdaq Composite Index fell on Friday (August 11) and recorded two consecutive weeks of declines in 2023, as semiconductor stocks weakened. The S&P 500 index fell 0.1% to 4,464.05 points. Meanwhile, the Dow Jones index advanced 105.25 points (or 0.3%) to 35,281.40 points. The index was boosted by 2.1% and 1.8% gains in Chevron and Merck & Co shares, respectively.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.21%	-4	-476
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	2.17%	39	-262
10 year-Gov. Bond	2.50%	6	-240
USD/VND	23,930	0.05%	0.72%
EUR/VND	26,721	-0.40%	4.14%
CNY/VND	3,353	-0.21%	-3.79%

Gold recorded its biggest weekly loss in seven weeks on Friday (August 11), influenced by a rally in the dollar and bond yields, as investors looked at the latest US inflation data.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,232.21	0.95%	22.35%
VN30	1,240.77	1.19%	23.44%
HNX	245.25	0.55%	19.45%
UPCOM	93.28	0.19%	30.19%
Net Foreign buy (B)	-67.79		
Total trading value (B)	24,458.53	3.04%	183.88%

Session 11/8, proprietary traders net buy more than VND165 billion, mainly including SSI VND53 billion, HSG VND52 billion. On the other side, STB was sold the most with a value of VND24 billion, followed by CRE with VND19 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Vietnam spent nearly 1.87 billion USD importing CBU cars;
- The Prime Minister surveyed a number of key road projects in Dong Thap;
- Speeding up the investment of rest stops on the North - South Expressway;
- IEA: Global oil demand sets new record;
- UBS stops receiving government subsidies supporting Credit Suisse takeover;
- Russia's oil exports surpassed the G7 price ceiling in July.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
EMS	8/14/2023	8/15/2023	9/12/2023	Cash		2,000
BSR	8/22/2023	8/23/2023	9/27/2023	Cash		700
LPB	8/22/2023	8/23/2023		Stock	100:19	
WTC	8/22/2023	8/23/2023	9/6/2023	Cash		1,500
TVM	8/24/2023	8/25/2023	9/11/2023	Cash		300
DHC	8/25/2023	8/28/2023	9/25/2023	Cash		500
PAC	8/25/2023	8/28/2023	9/15/2023	Cash		700
CSV	8/28/2023	8/29/2023	9/13/2023	Cash		1,500
GAS	8/28/2023	8/29/2023	11/2/2023	Cash		3,600