

GLOBAL MARKET		1D	YTD
DJIA	35,307.63	0.07%	6.52%
S&P500	4,489.72	0.58%	16.94%
NASDAQ	13,788.33	1.05%	31.74%
VIX	14.82	-0.13%	
FTSE 100	7,507.15	-0.23%	0.74%
DAX	15,904.25	0.46%	14.23%
CAC40	7,348.84	0.12%	13.52%
Brent oil (\$/barrel)	86.56	0.09%	0.76%
Gold (\$/ounce)	1,913.96	0.17%	4.81%

The US market closed higher on Monday as shares of chipmaker Nvidia (NASDAQ:NVDA) surged following a bullish note from Morgan Stanley (NYSE:MS), leading gains in other megacap growth stocks. Nvidia jumped 7.1%, its biggest single-day increase since May 25, when its 24% surge on a stellar revenue forecast pointed to the game-changing potential of artificial intelligence.

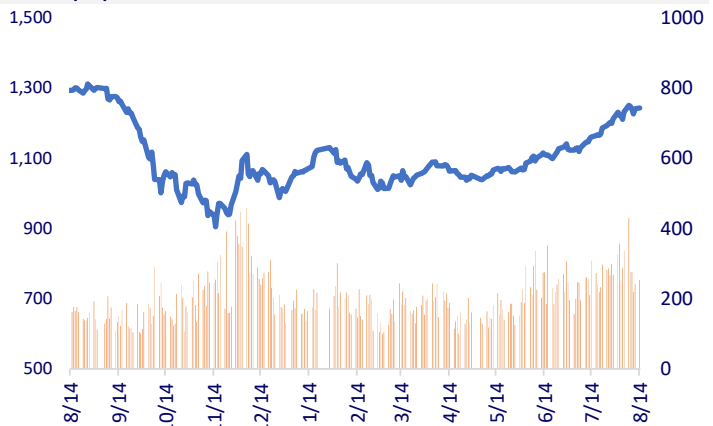
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.21%	0	-476
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	1.78%	-39	-301
10 year-Gov. Bond	2.44%	-6	-246
USD/VND	24,000	0.29%	1.01%
EUR/VND	26,721	0.00%	4.14%
CNY/VND	3,352	-0.03%	-3.82%

The State Bank of Vietnam continues to require credit institutions to reduce lending interest rates for existing outstanding loans and new loans, striving for a minimum interest rate reduction of 1.5-2. %/year.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,236.84	0.38%	22.81%
VN30	1,243.43	0.21%	23.70%
HNX	250.44	2.12%	21.98%
UPCOM	93.46	0.19%	30.44%
Net Foreign buy (B)	-974.78		
Total trading value (B)	27,100.37	10.80%	214.54%

On August 15, proprietary traders net sold more than VND90 billion, mainly including HPG VND46 billion, CTG VND22 billion, VIC VND21 billion.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Banks continue to deeply reduce deposit interest rates to below 7%/year;
- Soc Trang orients the development of Tran De seaport;
- Problems slow down disbursement of public investment capital in the Southeast region;
- World gold dropped to the lowest level in more than 1 month;
- Global rice prices may move higher as flood risk covers China;
- Risks from natural gas increase again.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
RAL	8/16/2023	8/17/2023	8/29/2023	Cash		2,500
BSR	8/22/2023	8/23/2023	9/27/2023	Cash		700
LPB	8/22/2023	8/23/2023		Stock	100:19	
WTC	8/22/2023	8/23/2023	9/6/2023	Cash		1,500
TVM	8/24/2023	8/25/2023	9/11/2023	Cash		300
DHC	8/25/2023	8/28/2023	9/25/2023	Cash		500
PAC	8/25/2023	8/28/2023	9/15/2023	Cash		700
CSV	8/28/2023	8/29/2023	9/13/2023	Cash		1,500
GAS	8/28/2023	8/29/2023	11/2/2023	Cash		3,600