

GLOBAL MARKET		1D	YTD
DJIA	34,946.39	-1.02%	5.43%
S&P500	4,437.86	-1.16%	15.58%
NASDAQ	13,631.05	-1.14%	30.24%
VIX	16.46	11.07%	
FTSE 100	7,389.64	-1.57%	-0.83%
DAX	15,767.28	-0.86%	13.24%
CAC40	7,267.70	-1.10%	12.26%
Brent oil (\$/barrel)	84.69	-2.16%	-1.42%
Gold (\$/ounce)	1,900.96	-0.68%	4.09%

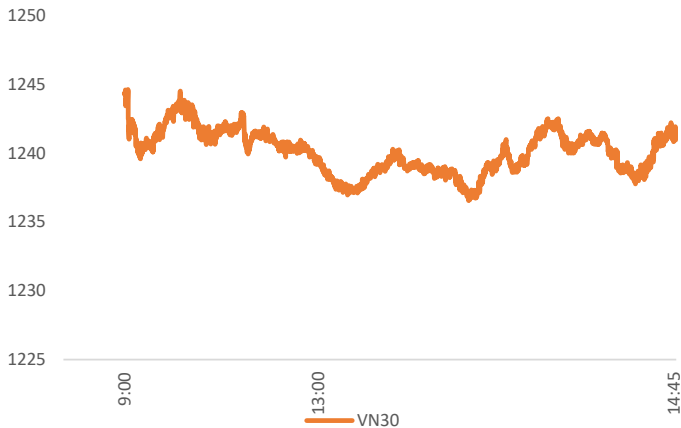
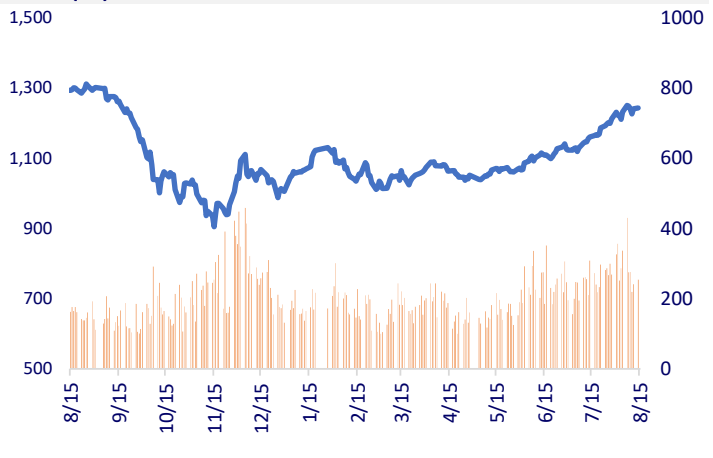
US stocks fell on Tuesday (August 15), as concerns about the global economy, especially China, and the decline in US bank shares weighed on Wall Street. JPMorgan Chase and Wells Fargo shares both fell 2%, Bank of America shares lost 3%. Bank shares fell after Fitch warned that many banks might have to downgrade credit ratings.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.22%	1	-475
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	1.78%	0	-301
10 year-Gov. Bond	2.46%	2	-244
USD/VND	24,145	0.60%	1.62%
EUR/VND	26,870	0.56%	4.72%
CNY/VND	3,362	0.30%	-3.53%

On August 15, the State Bank of Vietnam (SBV) continued to increase the spot selling price of USD at the Exchange from 24,990 VND/USD to 25,025 VND/USD, an increase of 35 VND compared to August 14. This is also the highest USD spot selling price ever.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,234.05	-0.23%	22.54%
VN30	1,241.24	-0.18%	23.48%
HNX	251.45	0.40%	22.47%
UPCOM	93.49	0.03%	30.48%
Net Foreign buy (B)	-562.23		
Total trading value (B)	22,484.82	-17.03%	160.97%

On August 15, proprietary traders net sold more than VND378 billion, mainly including NVL VND181 billion, MWG VND34 billion, and VPB VND27 billion.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Minister Le Minh Hoan talked about effective rice export solutions;
- Vietnam may have an additional USD629 million in 2024 if the new tax is imposed;
- The reason why Noi Bai is in the top 20 best airports in the world;
- The Central Bank of Russia suddenly raised interest rates to 12% after the ruble plunged;
- China's economic data in July did not meet expectations;
- VinFast's VFS shares were officially listed on Nasdaq.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
RAL	8/16/2023	8/17/2023	8/29/2023	Cash		2,500
BSR	8/22/2023	8/23/2023	9/27/2023	Cash		700
LPB	8/22/2023	8/23/2023		Stock	100:19	
WTC	8/22/2023	8/23/2023	9/6/2023	Cash		1,500
TVM	8/24/2023	8/25/2023	9/11/2023	Cash		300
DHC	8/25/2023	8/28/2023	9/25/2023	Cash		500
PAC	8/25/2023	8/28/2023	9/15/2023	Cash		700
CSV	8/28/2023	8/29/2023	9/13/2023	Cash		1,500
GAS	8/28/2023	8/29/2023	11/2/2023	Cash		3,600