

GLOBAL MARKET		1D	YTD
DJIA	34,765.74	-0.52%	4.88%
S&P500	4,404.33	-0.76%	14.71%
NASDAQ	13,474.63	-1.15%	28.74%
VIX	16.78	1.94%	
FTSE 100	7,356.88	-0.44%	-1.27%
DAX	15,789.45	0.14%	13.40%
CAC40	7,260.25	-0.10%	12.15%
Brent oil (\$/barrel)	83.26	-1.69%	-3.08%
Gold (\$/ounce)	1,891.62	-0.49%	3.58%

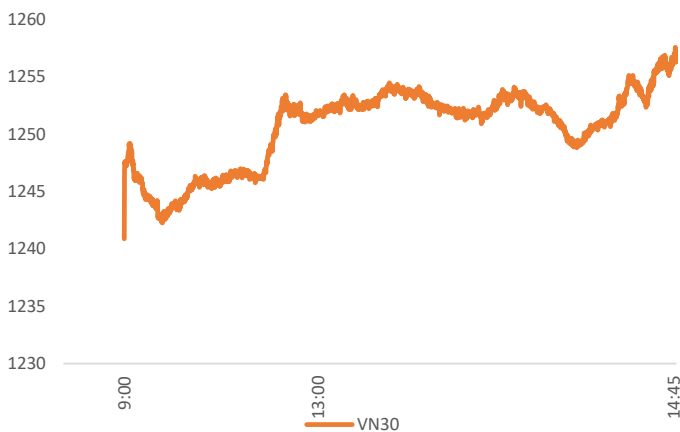
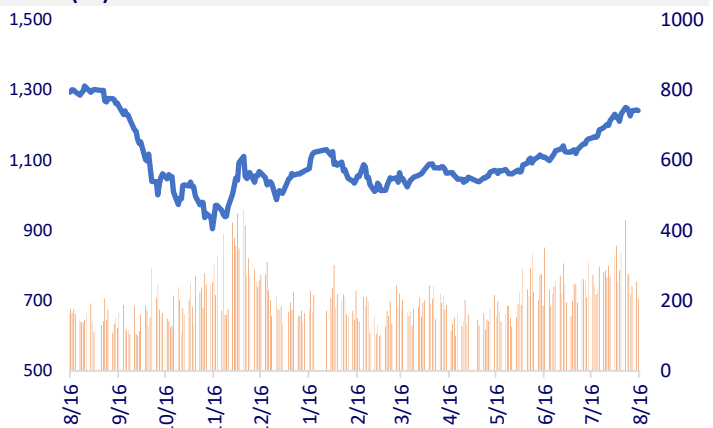
Wall Street ended lower on Wednesday after the Federal Reserve's minutes showed central bank officials were divided over the need for more interest rate hikes at their last meeting. The minutes of the Fed's July monetary policy meeting showed most policymakers continue to prioritize the battle against inflation, adding to uncertainty among investors about the outlook for interest rates.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.23%	1	-474
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	2.11%	33	-268
10 year-Gov. Bond	2.49%	3	-241
USD/VND	24,115	-0.12%	1.49%
EUR/VND	26,751	-0.44%	4.26%
CNY/VND	3,351	-0.33%	-3.85%

Gold prices fell on Wednesday (August 16) as the dollar rose, while the minutes of the US Federal Reserve's policy meeting hinted at the need for more rate hikes.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,243.26	0.75%	23.45%
VN30	1,256.95	1.27%	25.05%
HNX	252.56	0.44%	23.01%
UPCOM	93.67	0.19%	30.73%
Net Foreign buy (B)	-67.79		
Total trading value (B)	24,014.08	6.80%	178.72%

Session 16/8, proprietary traders net bought more than VND77 billion, mainly including FPT VND124 billion, CTG VND32 billion, BSR VND12 billion.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Dong Nai: By the end of 2023, to complete the handover of the Bien Hoa - Vung Tau expressway;
- Bank USD price increased further, touching 24,200 VND, far exceeding the free market price;
- Ho Chi Minh City solves difficulties and problems for Korean businesses;
- UK inflation dropped sharply in July;
- Japanese investors are pouring money into US bonds;
- VinFast shares dropped sharply after the listing day, with a market capitalization of 60 billion USD.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PTS	8/17/2023	8/18/2023	8/30/2023	Cash		800
BSR	8/22/2023	8/23/2023	9/27/2023	Cash		700
LPB	8/22/2023	8/23/2023		Stock	100:19	
WTC	8/22/2023	8/23/2023	9/6/2023	Cash		1,500
TVM	8/24/2023	8/25/2023	9/11/2023	Cash		300
DHC	8/25/2023	8/28/2023	9/25/2023	Cash		500
PAC	8/25/2023	8/28/2023	9/15/2023	Cash		700
CSV	8/28/2023	8/29/2023	9/13/2023	Cash		1,500
GAS	8/28/2023	8/29/2023	11/2/2023	Cash		3,600