

GLOBAL MARKET		1D	YTD
DJIA	34,474.83	-0.84%	4.01%
S&P500	4,370.36	-0.77%	13.83%
NASDAQ	13,316.93	-1.17%	27.23%
VIX	17.89	6.62%	
FTSE 100	7,310.21	-0.63%	-1.90%
DAX	15,676.90	-0.71%	12.59%
CAC40	7,191.74	-0.94%	11.09%
Brent oil (\$/barrel)	84.12	1.03%	-2.08%
Gold (\$/ounce)	1,894.51	0.15%	3.74%

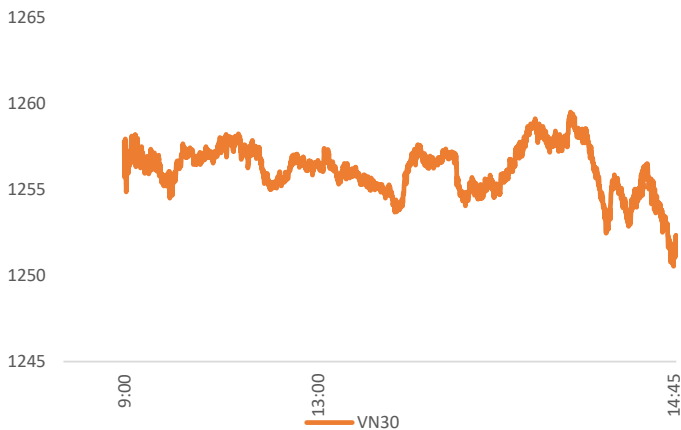
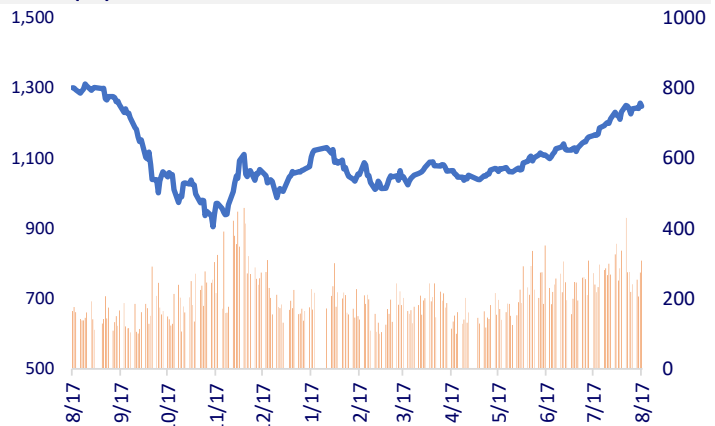
US stocks fell for a third straight session on Thursday (August 17), as investors reviewed the latest round of earnings reports and economic data, and as bond yields rose to new highs. Yields on 10-year US government bonds hit their highest levels since October 2022 on Thursday. Interest rates may continue to climb after the report of the US Federal Reserve's July meeting released on Thursday showed that the central bank remained concerned about the risks of an increase in inflation.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.22%	-1	-475
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	2.14%	3	-265
10 year-Gov. Bond	2.40%	-9	-250
USD/VND	24,020	-0.39%	1.09%
EUR/VND	26,693	-0.22%	4.03%
CNY/VND	3,341	-0.30%	-4.13%

At the end of Thursday's session, the spot gold contract fell 0.17% to 1,888.50 USD/oz, the lowest level since March 15, 2023. Gold futures lost 0.51% to 1,918.40 USD/oz.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,233.48	-0.79%	22.48%
VN30	1,247.82	-0.73%	24.14%
HNX	249.97	-1.03%	21.75%
UPCOM	92.74	-0.99%	29.43%
Net Foreign buy (B)	60.28		
Total trading value (B)	29,059.14	21.01%	237.27%

On August 17, proprietary traders net sold more than VND406 billion, mainly including TBD VND66 billion, CTG VND51 billion, SSI VND43 billion, and VPB VND36 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- The Prime Minister directs to complete the Plan to ensure electricity supply;
- The North-South Expressway through Quang Ngai has problems with land mines;
- Basically completing the leveling of Long Thanh airport;
- US imposes new tariffs on metals imported from China, Germany and Canada;
- Oil gained after falling for 3 consecutive sessions;
- The smartphone market is about to have its worst year in a decade.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
QTP	8/18/2023	8/21/2023	8/31/2023	Cash		1,250
BSR	8/22/2023	8/23/2023	9/27/2023	Cash		700
LPB	8/22/2023	8/23/2023		Stock	100:19	
WTC	8/22/2023	8/23/2023	9/6/2023	Cash		1,500
TVM	8/24/2023	8/25/2023	9/11/2023	Cash		300
DHC	8/25/2023	8/28/2023	9/25/2023	Cash		500
PAC	8/25/2023	8/28/2023	9/15/2023	Cash		700
CSV	8/28/2023	8/29/2023	9/13/2023	Cash		1,500
GAS	8/28/2023	8/29/2023	11/2/2023	Cash		3,600