

GLOBAL MARKET		1D	YTD
DJIA	34,500.66	0.07%	4.08%
S&P500	4,369.71	-0.01%	13.81%
NASDAQ	13,290.78	-0.20%	26.98%
VIX	17.30	-3.30%	
FTSE 100	7,262.43	-0.65%	-2.54%
DAX	15,574.26	-0.65%	11.86%
CAC40	7,164.11	-0.38%	10.66%
Brent oil (\$/barrel)	85.25	1.34%	-0.77%
Gold (\$/ounce)	1,888.12	-0.34%	3.39%

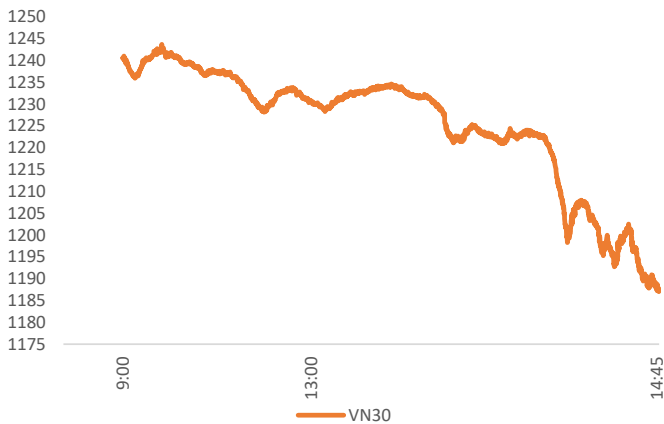
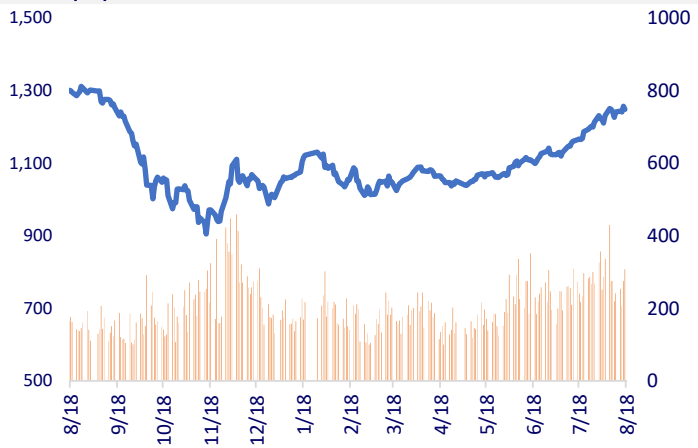
Wall Street's main indexes ended close to break even on Friday as weakness in megacap growth stocks was countered by gains in defensive sectors and energy firms. Big technology and growth stocks such as Microsoft, Alphabet and Tesla slipped between 0.4% and 1.4% as investors grew concerned that interest rates could stay higher for longer. Among major movers of the day, Estee Lauder lost 1.6% after the cosmetics maker forecast its annual net sales and profit below Street estimates.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.20%	-2	-477
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	1.78%	0	-301
10 year-Gov. Bond	2.52%	-2	-238
USD/VND	23,985	-0.15%	0.95%
EUR/VND	26,619	-0.28%	3.74%
CNY/VND	3,332	-0.27%	-4.39%

The dollar began on a firm footing on Monday, following five straight weeks of gains, as investors looked ahead to Federal Reserve's Jackson Hole symposium. In the domestic market, the dollar fell slightly on Monday morning, following the previous strong week.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,177.99	-4.50%	16.97%
VN30	1,190.10	-4.63%	18.40%
HNX	235.96	-5.60%	14.93%
UPCOM	89.27	-3.74%	24.59%
Net Foreign buy (B)	-60.15		
Total trading value (B)	42,141.59	45.02%	389.11%

On August 18, proprietary traders net bought more than VND1337 billion, mainly including VIC VND148 billion, VNM VND147 billion, TBD VND143 billion, MBB VND76 billion, HPG VND75 billion, etc.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- The Finnish group wants to invest VND5,600 billion in a power project in Ninh Binh;
- PVN on the roadmap to implement the goal of reducing 15.55 million tons of CO2;
- Crude oil import demand increased after upgrading and expanding Dung Quat Oil Refinery;
- The US accused China, Canada and Germany of dumping galvanized steel;
- Asian rice offering prices increased by about 20% since India restricted rice exports;
- China's real estate plummeted and the economic outlook was uncertain.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BSR	8/22/2023	8/23/2023	9/27/2023	Cash		700
LPB	8/22/2023	8/23/2023		Stock	100:19	
WTC	8/22/2023	8/23/2023	9/6/2023	Cash		1,500
TVM	8/24/2023	8/25/2023	9/11/2023	Cash		300
DHC	8/25/2023	8/28/2023	9/25/2023	Cash		500
PAC	8/25/2023	8/28/2023	9/15/2023	Cash		700
CSV	8/28/2023	8/29/2023	9/13/2023	Cash		1,500
GAS	8/28/2023	8/29/2023	11/2/2023	Cash		3,600
UDL	8/29/2023	8/30/2023	9/20/2023	Cash		1,350