

GLOBAL MARKET		1D	YTD
DJIA	34,463.69	-0.11%	3.97%
S&P500	4,399.77	0.69%	14.59%
NASDAQ	13,497.59	1.56%	28.96%
VIX	17.13	-0.98%	
FTSE 100	7,257.82	-0.06%	-2.60%
DAX	15,603.28	0.19%	12.06%
CAC40	7,198.06	0.47%	11.19%
Brent oil (\$/barrel)	84.52	-0.86%	-1.62%
Gold (\$/ounce)	1,896.21	0.43%	3.83%

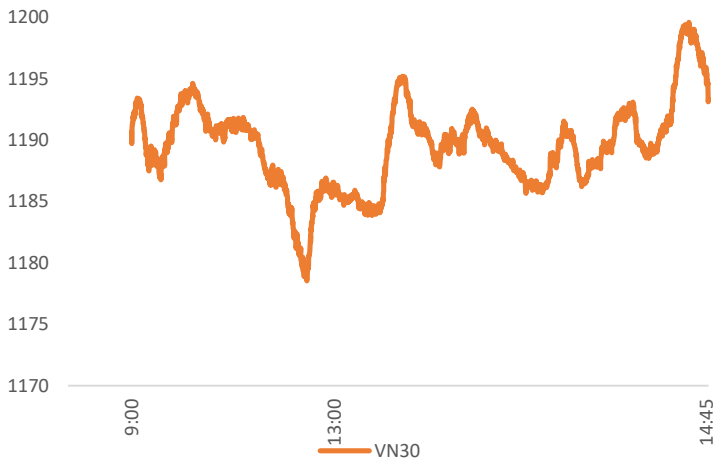
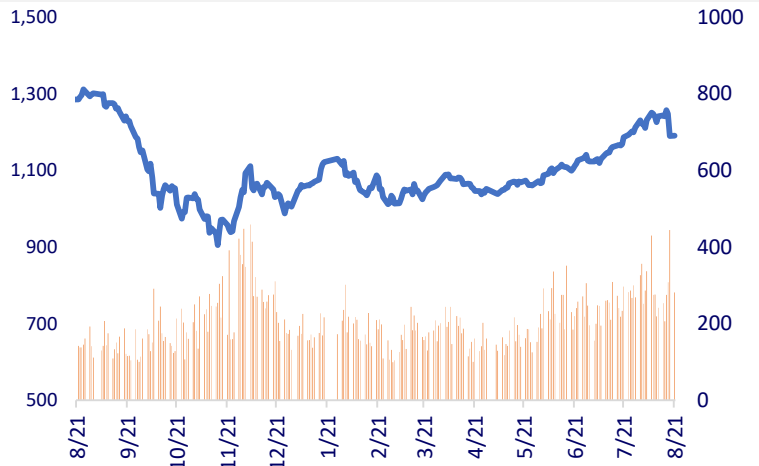
The Nasdaq ended higher and the S&P 500 also rose on Monday, with shares of Nvidia jumping as investors were optimistic ahead of its earnings this week. The technology sector (.SPLRCT) gave the biggest boost to the S&P 500 and Nasdaq, while an index of semiconductors (.SOX) advanced 2.8%. Nvidia is expected to forecast quarterly revenue above analysts' estimates when it reports late on Wednesday.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.21%	1	-476
Deposit interest 12M	6.30%	0	-110
5 year-Gov. Bond	1.78%	0	-301
10 year-Gov. Bond	2.49%	-3	-241
USD/VND	23,990	0.02%	0.97%
EUR/VND	26,691	0.27%	4.02%
CNY/VND	3,339	0.21%	-4.19%

Oil prices were up in early trade on Tuesday ahead of data later expected to show a draw in U.S. crude oil and gasoline inventories, though persistent concerns over a slowdown in China's economy limited the upside.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,179.76	0.15%	17.15%
VN30	1,190.32	0.02%	18.42%
HNX	237.97	0.85%	15.91%
UPCOM	89.50	0.26%	24.91%
Net Foreign buy (B)	137.81		
Total trading value (B)	25,119.52	-40.39%	191.55%

On August 21, proprietary traders net bought more than VND539 billion, mainly including VIT VND81.5 billion, HPG VND37.5 billion. On the other side, STB was sold the most with a value of VND35.5 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Fertilizer export price in 7 months decreased by 36%;
- Petrolimex petrol price stabilization fund reduced to VND3,156 billion;
- China's imports from Vietnam increased sharply, reaching USD31 billion;
- German central bank sees the economy stagnating again in the 3rd quarter;
- US technology stocks rose despite peaking bond yields, VinFast stock recovered more than 14%;
- Investors wait for the Fed to cut interest rates.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BSR	8/22/2023	8/23/2023	9/27/2023	Cash		700
LPB	8/22/2023	8/23/2023		Stock	100:19	
WTC	8/22/2023	8/23/2023	9/6/2023	Cash		1,500
TVM	8/24/2023	8/25/2023	9/11/2023	Cash		300
DHC	8/25/2023	8/28/2023	9/25/2023	Cash		500
PAC	8/25/2023	8/28/2023	9/15/2023	Cash		700
CSV	8/28/2023	8/29/2023	9/13/2023	Cash		1,500
GAS	8/28/2023	8/29/2023	11/2/2023	Cash		3,600
UDL	8/29/2023	8/30/2023	9/20/2023	Cash		1,350