

GLOBAL MARKET		1D	YTD
DJIA	34,288.83	-0.51%	3.44%
S&P500	4,387.55	-0.28%	14.27%
NASDAQ	13,505.87	0.06%	29.04%
VIX	16.97	-0.93%	
FTSE 100	7,270.76	0.18%	-2.43%
DAX	15,705.62	0.66%	12.80%
CAC40	7,240.88	0.59%	11.85%
Brent oil (\$/barrel)	84.00	-0.62%	-2.22%
Gold (\$/ounce)	1,901.55	0.28%	4.13%

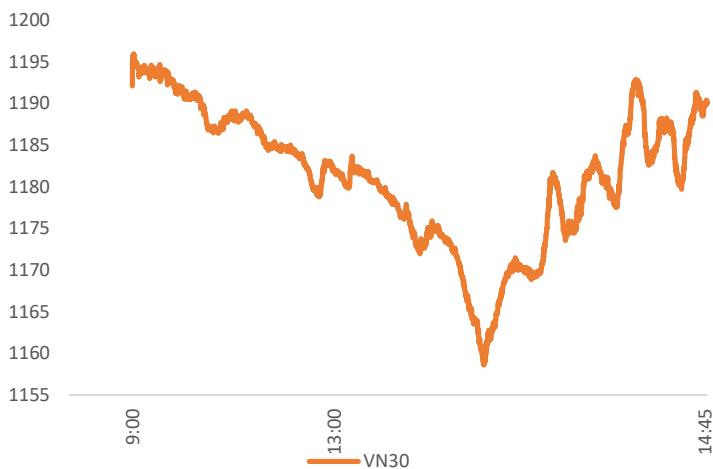
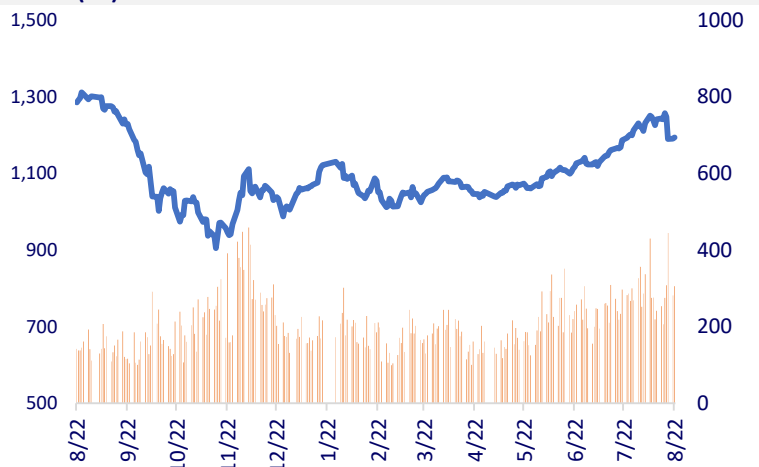
The financial sector fell 0.9% and was the biggest drag on the S&P 500. An S&P downgrade of credit ratings of multiple regional U.S. lenders weighed on banks shares yesterday. Accordingly, the ratings agency S&P Global followed Moody's in cutting its credit ratings on some regional lenders with high commercial real estate (CRE) exposure. S&P's action will make borrowing more costly for a banking sector aiming to recover from a crisis earlier this year, when three regional lenders failed, prompting broader industry turmoil.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.20%	-1	-477
Deposit interest 12M	5.80%	-50	-160
5 year-Gov. Bond	1.78%	0	-301
10 year-Gov. Bond	2.53%	4	-237
USD/VND	24,120	0.54%	1.52%
EUR/VND	26,730	0.05%	4.17%
CNY/VND	3,358	0.54%	-3.64%

U.S. treasury yields hit a near 16-year high on concerns that interest rates could stay higher for longer, which kept the safe-haven dollar firm near 10-week highs. In the domestic market, the interbank exchange rate at the close yesterday increased strongly compared to the exchange rate on August 21.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,180.49	0.06%	17.22%
VN30	1,193.51	0.27%	18.73%
HNX	239.65	0.71%	16.73%
UPCOM	89.51	0.01%	24.93%
Net Foreign buy (B)	-709.21		
Total trading value (B)	25,536.30	1.66%	196.38%

On August 22, proprietary traders net bought more than VND382 billion, mainly including EIB VND49.4 billion, SSI VND48.2 billion, VNM VND30.2 billion, etc.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- The State Bank explained the reason for negative credit growth in July;
- Approving the planning on development of the inland port system;
- The State Treasury withdrew more than VND250,000 billion from Big4 after the first 6 months of the year;
- Asia fears high inflation following the rise of rice prices;
- China cut interest rates, most Asian stock markets lost momentum;
- The BRICS group of emerging economies is expected to create a new common currency.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TVM	8/24/2023	8/25/2023	9/11/2023	Cash		300
DHC	8/25/2023	8/28/2023	9/25/2023	Cash		500
PAC	8/25/2023	8/28/2023	9/15/2023	Cash		700
CSV	8/28/2023	8/29/2023	9/13/2023	Cash		1,500
GAS	8/28/2023	8/29/2023	11/2/2023	Cash		3,600
UDL	8/29/2023	8/30/2023	9/20/2023	Cash		1,350
VLP	8/29/2023	8/30/2023	9/26/2023	Cash		500
QNW	8/29/2023	8/30/2023	9/15/2023	Cash		250
YBM	8/30/2023	8/31/2023	10/2/2023	Cash		500