

GLOBAL MARKET		1D	YTD
DJIA	34,472.98	0.54%	4.00%
S&P500	4,436.01	1.10%	15.54%
NASDAQ	13,721.03	1.59%	31.09%
VIX	15.98	-5.83%	
FTSE 100	7,320.53	0.68%	-1.76%
DAX	15,728.41	0.15%	12.96%
CAC40	7,246.62	0.08%	11.94%
Brent oil (\$/barrel)	82.86	-1.36%	-3.55%
Gold (\$/ounce)	1,917.79	0.85%	5.02%

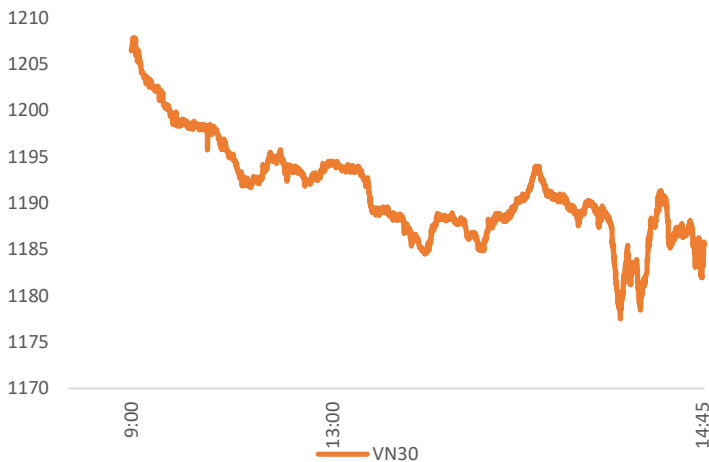
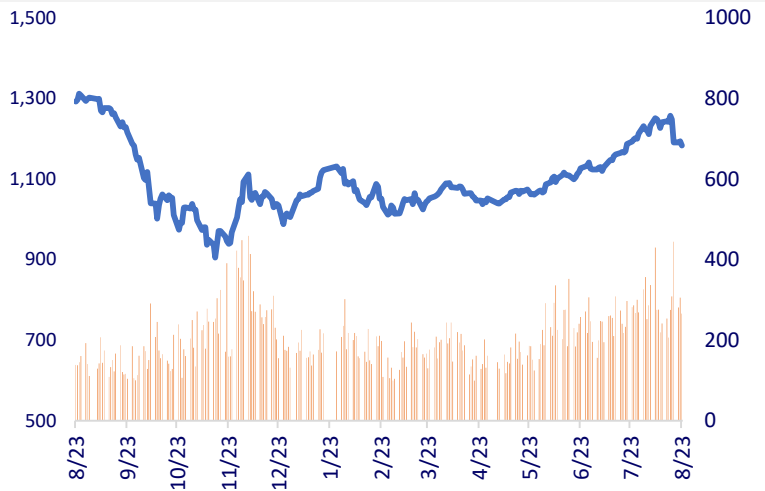
U.S. stocks jump as tech darling Nvidia jumped 8% in trading after the bell, hitting an all-time high after it forecast third-quarter revenue well above Wall Street targets. Santa-Clara, California-based Nvidia forecast third-quarter revenue of about USD16 billion, plus or minus 2%, and said it will buy back USD25 billion more of its shares.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.20%	0	-477
Deposit interest 12M	5.80%	-50	-160
5 year-Gov. Bond	2.16%	38	-263
10 year-Gov. Bond	2.56%	3	-234
USD/VND	24,166	0.19%	1.71%
EUR/VND	26,801	0.27%	4.45%
CNY/VND	3,367	0.27%	-3.39%

The USD exchange rate has increased sharply in recent days. On August 23 session, the SBV listed the central exchange rate at 23,898 VND/USD, increasing again by VND12 compared to the previous session. In the interbank market, the exchange rate closed at 23,990 VND/USD, continued to increase strongly by VND65 compared to the previous session.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,172.56	-0.67%	16.43%
VN30	1,182.97	-0.88%	17.69%
HNX	238.07	-0.66%	15.96%
UPCOM	89.39	-0.13%	24.76%
Net Foreign buy (B)	-541.73		
Total trading value (B)	19,152.18	-25.00%	122.29%

On August 23, proprietary traders net sold more than VND628 billion, mainly including VIC VND131 billion, VNM VND95 billion, FPT VND75 billion, STB VND62 billion, etc.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Chairman of Sao Ta Foods JSC: Shrimp industry will be difficult at least mid-2024;
- The State Bank of Vietnam has suspended the implementation of a number of regulations on lending under Circular 06;
- Inflation caused wood exports to the UK market to decrease by 30% in 7 months;
- The UK Energy Regulatory Authority fined Morgan Stanley USD6.3 million;
- Warren Buffett's Berkshire Hathaway owns USD1 trillion of assets, larger than Meta, Microsoft and Alphabet combined;
- German Cabinet signs off plan to ease path to citizenship.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TVM	8/24/2023	8/25/2023	9/11/2023	Cash		300
DHC	8/25/2023	8/28/2023	9/25/2023	Cash		500
PAC	8/25/2023	8/28/2023	9/15/2023	Cash		700
CSV	8/28/2023	8/29/2023	9/13/2023	Cash		1,500
GAS	8/28/2023	8/29/2023	11/2/2023	Cash		3,600
UDL	8/29/2023	8/30/2023	9/20/2023	Cash		1,350
VLP	8/29/2023	8/30/2023	9/26/2023	Cash		500
QNW	8/29/2023	8/30/2023	9/15/2023	Cash		250
YBM	8/30/2023	8/31/2023	10/2/2023	Cash		500