

GLOBAL MARKET		1D	YTD
DJIA	34,346.90	0.73%	3.62%
S&P500	4,405.71	0.67%	14.75%
NASDAQ	13,590.65	0.94%	29.85%
VIX	15.68	-8.84%	
FTSE 100	7,338.58	0.07%	-1.52%
DAX	15,631.82	0.07%	12.27%
CAC40	7,229.60	0.21%	11.68%
Brent oil (\$/barrel)	84.13	0.79%	-2.07%
Gold (\$/ounce)	1,916.80	0.03%	4.96%

US stocks rose on Friday (June 25), as investors welcomed comments from US Federal Reserve Chairman Jerome Powell at the Jackson Hole Annual Meeting, suggesting an increase stronger-than-expected economic growth.

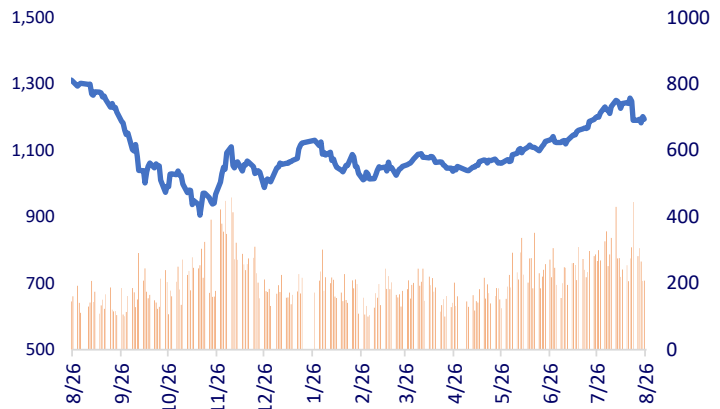
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.20%	0	-477
Deposit interest 12M	5.80%	0	-160
5 year-Gov. Bond	1.76%	-2	-303
10 year-Gov. Bond	2.55%	-2	-235
USD/VND	24,205	0.04%	1.87%
EUR/VND	26,700	0.18%	4.06%
CNY/VND	3,367	-0.06%	-3.39%

Oil prices rose to a one-week high on Friday (August 25), as US diesel prices jumped, the number of oil rigs fell and a fire broke out at a Louisiana refinery.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,183.37	-0.51%	17.50%
VN30	1,193.93	-0.66%	18.78%
HNX	242.90	-0.14%	18.31%
UPCOM	91.01	0.18%	27.02%
Net Foreign buy (B)	-869.83		
Total trading value (B)	22,868.32	7.09%	165.42%

Session 26/8, proprietary traders net bought more than VND16 billion, mainly including DIG VND55 billion, CTG VND29 billion, IDC VND20 billion,...

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- FDI attraction continues its upward momentum in the first eight months of 2023;
- Hai Phong: Invested nearly VND2,500 billion to build a waste incineration plant to generate electricity;
- Exporting is more difficult because of increasingly strict commodity standards;
- China: Evergrande Company resumes stock trading;
- India extends restrictions on rice exports with a 20% duty on parboiled rice;
- Germany's business confidence index fell for the fourth consecutive month.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VFC	8/28/2023	8/29/2023	9/11/2023	Cash		1,500
PVP	8/28/2023	8/29/2023	9/20/2023	Cash		1,000
CSV	8/28/2023	8/29/2023	9/13/2023	Cash		1,500
GAS	8/28/2023	8/29/2023	11/2/2023	Cash		3,600
UDL	8/29/2023	8/30/2023	9/20/2023	Cash		1,350
VLP	8/29/2023	8/30/2023	9/26/2023	Cash		500
QNW	8/29/2023	8/30/2023	9/15/2023	Cash		250
YBM	8/30/2023	8/31/2023	10/2/2023	Cash		500
C4G	8/30/2023	8/31/2023		Stock	100:6	