

GLOBAL MARKET		1D	YTD
DJIA	34,559.98	0.62%	4.26%
S&P500	4,433.31	0.63%	15.47%
NASDAQ	13,705.13	0.84%	30.94%
VIX	15.08	-3.83%	
FTSE 100	7,338.58	0.00%	-1.52%
DAX	15,792.61	1.03%	13.42%
CAC40	7,324.71	1.32%	13.14%
Brent oil (\$/barrel)	83.68	-0.53%	-2.60%
Gold (\$/ounce)	1,922.68	0.31%	5.28%

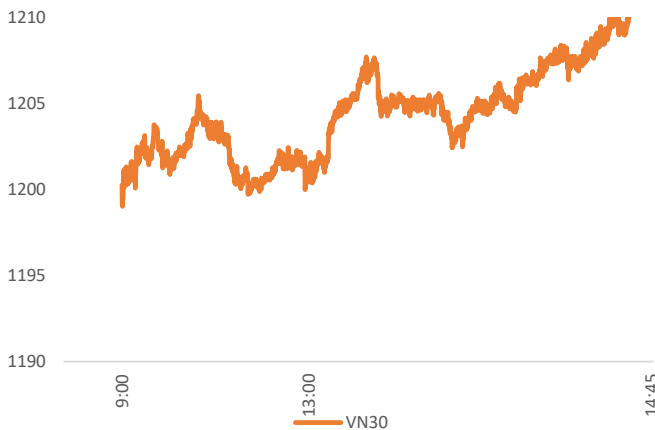
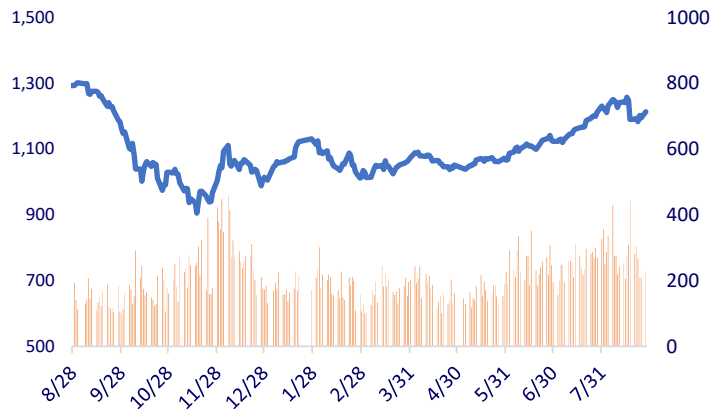
US stocks rallied on Monday (August 28) to kick off the final trading week of August, as Wall Street looks to regain its footing after a month of declines. Meta and Apple shares both gained slightly, while Nvidia stock increased 1.8%. Tesla shares rose 0.1%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.20%	0	-477
Deposit interest 12M	5.80%	0	-160
5 year-Gov. Bond	2.20%	44	-259
10 year-Gov. Bond	2.55%	0	-235
USD/VND	24,290	0.35%	2.23%
EUR/VND	26,846	0.55%	4.63%
CNY/VND	3,378	0.33%	-3.07%

Gold prices rose slightly on Monday (August 28), supported by the weakening of the dollar and bond yields, while investors awaited a series of US economic data this week for further information on the interest rate outlook.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,201.72	1.55%	19.33%
VN30	1,213.40	1.63%	20.71%
HNX	244.88	0.82%	19.27%
UPCOM	91.73	0.79%	28.03%
Net Foreign buy (B)	104.57		
Total trading value (B)	22,727.66	-0.62%	163.79%

On August 28, proprietary traders net bought more than VND28 billion, mainly including VND29 billion NVL, VND27 billion CTG, VND15 billion VIC, etc.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- US President Joe Biden will visit Vietnam on September 10;
- VinaCapital: Vietnam's exports fell to the bottom;
- Top 5 export items tend to grow again;
- US Secretary of Commerce begins a 4-day visit to China;
- The US-China agreed to set up a working group on trade issues;
- China's economic slowdown is having a negative impact on many economies around the globe.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SGN	8/29/2023	8/30/2023	9/15/2023	Cash		2,500
DCM	8/29/2023	8/30/2023	9/11/2023	Cash		3,000
GAS	8/29/2023	8/30/2023	11/2/2023	Cash		3,600
UDL	8/29/2023	8/30/2023	9/20/2023	Cash		1,350
VLP	8/29/2023	8/30/2023	9/26/2023	Cash		500
QNW	8/29/2023	8/30/2023	9/15/2023	Cash		250
GSP	8/30/2023	8/31/2023	9/18/2023	Cash		1,000
YBM	8/30/2023	8/31/2023	10/2/2023	Cash		500
C4G	8/30/2023	8/31/2023		Stock	100:6	