

GLOBAL MARKET		1D	YTD
DJIA	34,852.67	0.85%	5.14%
S&P500	4,497.63	1.45%	17.14%
NASDAQ	13,943.76	1.74%	33.22%
VIX	14.45	-4.18%	
FTSE 100	7,464.99	1.72%	0.18%
DAX	15,930.88	0.88%	14.42%
CAC40	7,373.43	0.67%	13.90%
Brent oil (\$/barrel)	85.11	1.71%	-0.93%
Gold (\$/ounce)	1,936.56	0.72%	6.04%

Wall Street ended sharply higher on Tuesday, lifted by Tesla, Nvidia and other megacap growth stocks after a drop in monthly job openings cemented expectations of a pause in interest rate hikes by the U.S. Federal Reserve. The sharp gains came after the Labor Department's Job Openings and Labor Turnover Survey showed the number of job openings stood at 8.827 million in July, falling for the third straight month and signaling easing labor market pressures. The S&P 500 and the Nasdaq indexes closed at more than two-week highs.

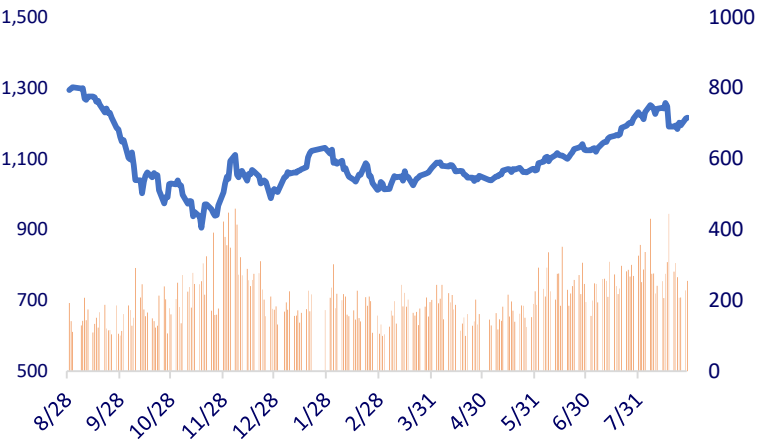
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.20%	0	-477
Deposit interest 12M	5.80%	0	-160
5 year-Gov. Bond	2.14%	36	-265
10 year-Gov. Bond	2.57%	2	-233
USD/VND	24,353	0.26%	2.50%
EUR/VND	27,015	0.63%	5.28%
CNY/VND	3,391	0.38%	-2.70%

The U.S. dollar fell on Tuesday after data showed that U.S. job openings fell in July, as investors await more comprehensive labor market numbers in this week's jobs report for August. The DXY (U.S. Dollar Index) fell about 0.7% to USD103.51 at 8:00 a.m EST

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,204.43	0.23%	19.60%
VN30	1,215.47	0.17%	20.92%
HNX	246.48	0.65%	20.05%
UPCOM	92.36	0.69%	28.90%
Net Foreign buy (B)	-151.08		
Total trading value (B)	25,160.11	10.70%	192.02%

On August 29, proprietary traders net sold more than VND103 billion, mainly including FPT VND51 billion. On the other side, they net bought BCM VND66 billion, PET VND37 billion.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- President of Ho Chi Minh City asked to prevent rice speculation;
- Total investment capital of Vietnam abroad reached more than USD416 million in 8 months;
- Vietnam and Singapore approved investment in 5 new VSIP projects;
- A worldwide lithium shortage could come as soon as 2025;
- China will have more coal-fired power plants;
- Sugar prices are increasing due to fears of a strong export ban from India.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
GSP	8/30/2023	8/31/2023	9/18/2023	Cash		1,000
YBM	8/30/2023	8/31/2023	10/2/2023	Cash		500
C4G	8/30/2023	8/31/2023		Stock	100:6	
BCC	8/30/2023	8/31/2023	10/16/2023	Cash		500
ICN	8/31/2023	9/5/2023	9/26/2023	Cash		2,000
NTC	9/5/2023	9/6/2023	11/20/2023	Cash		2,000
VGS	9/5/2023	9/6/2023		Stock	100:10	
PGV	9/7/2023	9/8/2023	10/5/2023	Cash		1,450
ILB	9/7/2023	9/8/2023	9/29/2023	Cash		1,990