

| GLOBAL MARKET         |           | 1D     | YTD    |
|-----------------------|-----------|--------|--------|
| DJIA                  | 34,890.24 | 0.11%  | 5.26%  |
| S&P500                | 4,514.87  | 0.38%  | 17.59% |
| NASDAQ                | 14,019.31 | 0.54%  | 33.94% |
| VIX                   | 13.88     | -3.94% |        |
| FTSE 100              | 7,473.67  | 0.12%  | 0.29%  |
| DAX                   | 15,891.93 | -0.24% | 14.14% |
| CAC40                 | 7,364.40  | -0.12% | 13.76% |
| Brent oil (\$/barrel) | 85.29     | 0.21%  | -0.72% |
| Gold (\$/ounce)       | 1,946.51  | 0.51%  | 6.59%  |

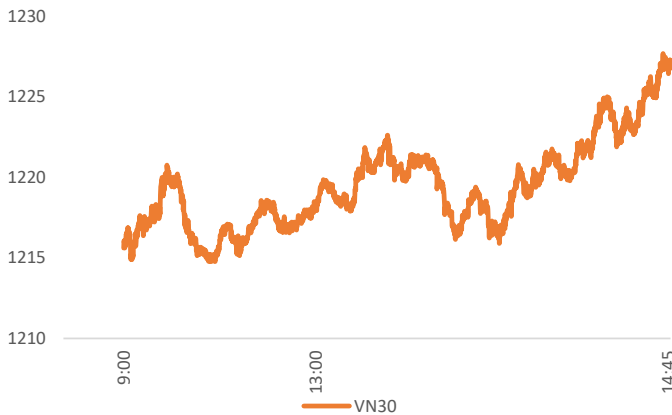
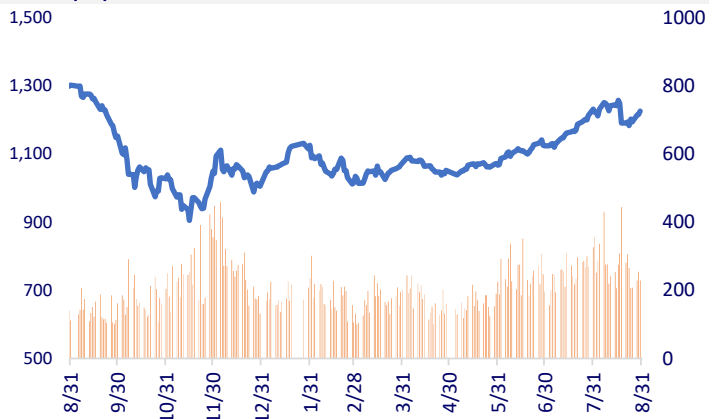
US stocks continue to rise as investors pay attention to poor employment data and expectations for the stop of the Fed's interest rate hike in the near future. The S&P 500 technology sector was in the green thanks to a nearly 1% gain in Nvidia shares. Apple shares rose nearly 2%, a day after the company sent invitations to the event launching the iPhone 15 on September 12.

| VIETNAM ECONOMY      |        | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor               | 0.20%  | 0        | -477      |
| Deposit interest 12M | 5.80%  | 0        | -160      |
| 5 year-Gov. Bond     | 2.20%  | 42       | -259      |
| 10 year-Gov. Bond    | 2.53%  | -4       | -237      |
| USD/VND              | 24,310 | -0.18%   | 2.31%     |
| EUR/VND              | 27,127 | 0.41%    | 5.72%     |
| CNY/VND              | 3,384  | -0.21%   | -2.90%    |

Gold prices rose to a nearly 1-month high on Wednesday (August 30), as weak US economic data reinforced the view that the US Federal Reserve (Fed) may have to stop raising the interest rates.

| VIETNAM STOCK MARKET    |           | 1D     | YTD     |
|-------------------------|-----------|--------|---------|
| VN-INDEX                | 1,213.16  | 0.72%  | 20.46%  |
| VN30                    | 1,225.56  | 0.83%  | 21.92%  |
| HNX                     | 247.96    | 0.60%  | 20.77%  |
| UPCOM                   | 92.68     | 0.35%  | 29.35%  |
| Net Foreign buy (B)     | 545.59    |        |         |
| Total trading value (B) | 23,481.97 | -6.67% | 172.54% |

On August 30, proprietary traders net sold more than VND34 billion, mainly including CTG VND70 billion. On the other side, they net bought PET VND75 billion, MSN VND37 billion.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Ho Chi Minh City has just disbursed 28% of the public investment capital assigned by the Prime Minister;
- 8 months of trade surplus of USD20.19 billion;
- Forbes updated: Mr. Pham Nhat Vuong ranked 396th in the list of billionaires, with assets of USD6.7 billion;
- Foreign investors fled Chinese stocks, net selling nearly USD10 billion;
- India allows rice exports to Singapore;
- Pakistan is the next country to ban sugar exports.

**EVENT CALENDAR**

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type  | Rate   | Value |
|--------|---------------|--------------------|---------------|-------|--------|-------|
| TCH    | 8/31/2023     | 9/5/2023           | 9/15/2023     | Cash  |        | 500   |
| SPC    | 8/31/2023     | 9/5/2023           | 9/22/2023     | Cash  |        | 500   |
| ICN    | 8/31/2023     | 9/5/2023           | 9/26/2023     | Cash  |        | 2,000 |
| NTC    | 9/5/2023      | 9/6/2023           | 11/20/2023    | Cash  |        | 2,000 |
| VGS    | 9/5/2023      | 9/6/2023           |               | Stock | 100:10 |       |
| SDN    | 9/5/2023      | 9/6/2023           | 9/20/2023     | Cash  |        | 2,700 |
| BTS    | 9/6/2023      | 9/7/2023           | 10/12/2023    | Cash  |        | 300   |
| PGV    | 9/7/2023      | 9/8/2023           | 10/5/2023     | Cash  |        | 1,450 |
| ILB    | 9/7/2023      | 9/8/2023           | 9/29/2023     | Cash  |        | 1,990 |