

GLOBAL MARKET		1D	YTD
DJIA	34,837.71	0.33%	5.10%
S&P500	4,515.77	0.18%	17.61%
NASDAQ	14,031.82	-0.02%	34.06%
VIX	13.82	5.58%	
FTSE 100	7,452.76	-0.16%	0.01%
DAX	15,824.85	-0.10%	13.65%
CAC40	7,279.51	-0.24%	12.45%
Brent oil (\$/barrel)	88.80	-0.27%	3.36%
Gold (\$/ounce)	1,937.76	-0.04%	6.11%

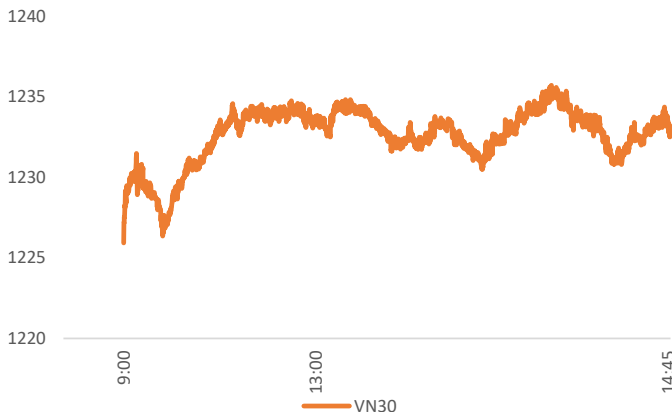
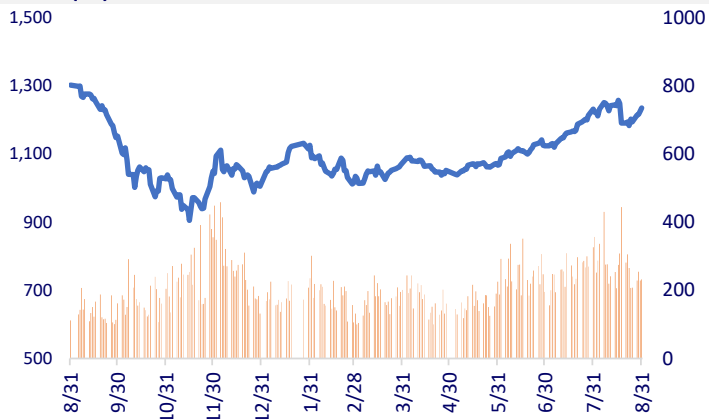
The Dow Jones index continued to rally on Friday (September 1), as investors weighed the latest US jobs report. The latest US jobs report showed the unemployment rate rose to 3.8% in August, reaching the highest level in more than a year, higher than the 3.5% forecast from economists.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.29%	9	-468
Deposit interest 12M	5.80%	0	-160
5 year-Gov. Bond	2.16%	-4	-263
10 year-Gov. Bond	2.51%	-2	-239
USD/VND	24,250	-0.25%	2.06%
EUR/VND	26,717	-1.51%	4.12%
CNY/VND	3,381	-0.09%	-2.98%

Gold prices increased on Monday (September 4) thanks to the weakening momentum of the USD and the prospect that the US Federal Reserve (Fed) will temporarily stop raising interest rates this year.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,224.05	0.90%	21.54%
VN30	1,234.53	0.73%	22.82%
HNX	249.75	0.72%	21.65%
UPCOM	93.32	0.69%	30.24%
Net Foreign buy (B)	499.25		
Total trading value (B)	24,075.94	2.53%	179.43%

On August 31, proprietary traders net bought more than VND58 billion, mainly including HPG VND47 billion, STB VND22 billion. On the other side, they net bought BCM VND70 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- North - South Expressway phase 2 disbursement reached 59% of the plan;
- More than 640,000 tourists came to Hanoi during the September 2 holiday;
- Bac Giang: industrial parks attracted 1.3 billion USD of investment capital in the first 8 months of the year;
- The rice market faces challenges after many restrictive measures in India;
- Country Garden giant temporarily escaped bankruptcy;
- UBS broke banking industry profit record after Credit Suisse merger.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NTC	9/5/2023	9/6/2023	11/20/2023	Cash		2,000
VGS	9/5/2023	9/6/2023		Stock	100:10	
SDN	9/5/2023	9/6/2023	9/20/2023	Cash		2,700
BTS	9/6/2023	9/7/2023	10/12/2023	Cash		300
VID	9/7/2023	9/8/2023	9/22/2023	Cash		500
BPC	9/7/2023	9/8/2023	10/9/2023	Cash		200
BTW	9/7/2023	9/8/2023	10/2/2023	Cash		800
PGV	9/7/2023	9/8/2023	10/5/2023	Cash		1,450
ILB	9/7/2023	9/8/2023	9/29/2023	Cash		1,990