

GLOBAL MARKET		1D	YTD
DJIA	34,443.19	-0.57%	3.91%
S&P500	4,465.48	-0.70%	16.30%
NASDAQ	13,872.47	-1.06%	32.54%
VIX	14.45	3.14%	
FTSE 100	7,426.14	-0.16%	-0.34%
DAX	15,741.37	-0.19%	13.06%
CAC40	7,194.09	-0.84%	11.13%
Brent oil (\$/barrel)	90.79	0.52%	5.68%
Gold (\$/ounce)	1,918.19	-0.35%	5.04%

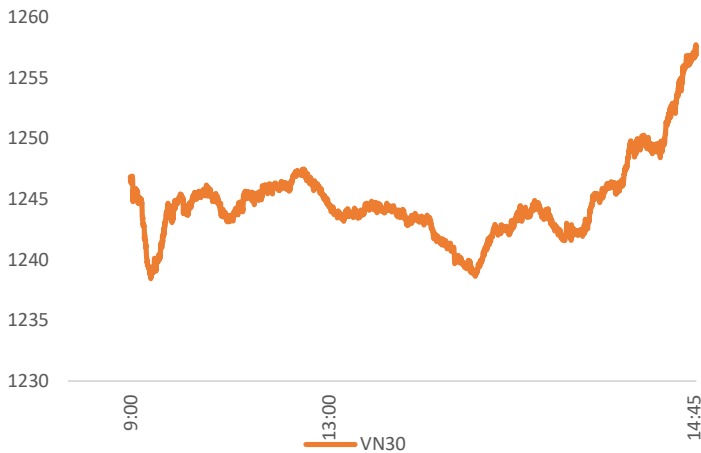
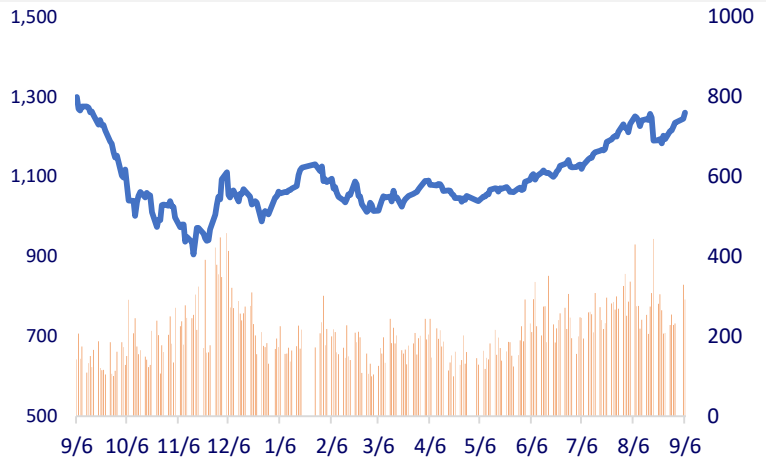
Stocks sold off Wednesday after stronger-than-expected U.S. services sector data suggested inflation pressures remain. Weighing heavily on Wall Street stock indexes, shares of Apple fell 3.6% after the Wall Street Journal reported, citing people familiar with the matter, that China had banned officials at central government agencies from using iPhones and other foreign-branded devices for work. Along with Apple, Amgen and Boeing fell about 2% each.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.19%	-2	-478
Deposit interest 12M	5.80%	0	-160
5 year-Gov. Bond	2.19%	-2	-260
10 year-Gov. Bond	2.56%	-2	-234
USD/VND	24,215	-0.04%	1.91%
EUR/VND	26,521	0.01%	3.36%
CNY/VND	3,356	-0.21%	-3.70%

The dollar index (DXY) firmed on Wednesday, the highest in six months on expectations that interest rates will remain higher for longer. Gold Price (XAU/USD) portrays a corrective bounce from one-week low to USD1,918 amid the initial hours of Thursday's Asian session, after declining in the last five consecutive days

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,245.50	0.85%	23.67%
VN30	1,260.03	1.24%	25.35%
HNX	255.36	1.22%	24.38%
UPCOM	94.56	0.29%	31.97%
Net Foreign buy (B)	-109.64		
Total trading value (B)	28,863.18	4.25%	235.00%

On September 6, proprietary traders net bought more than VND222 billion, mainly including ETFs such as FUEVFNVD VND84 billion, FUESSVFL VND46 billion, E1VFN30 VND39 billion.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Proposing to build a railway of more than VND100,000 billion connecting Quang Ninh - Lao Cai - China;
- Import and export through Mong Cai international border gate increased sharply;
- Total output of electricity produced and imported in the last 4 months is expected to increase by 12%;
- US banks hold USD3.3 trillion cash;
- G7 shelve regular Russian oil cap reviews as prices soar;
- Fed Governor Waller agrees the central bank can 'proceed carefully' on interest rates.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VID	9/7/2023	9/8/2023	9/22/2023	Cash		500
BPC	9/7/2023	9/8/2023	10/9/2023	Cash		200
BTW	9/7/2023	9/8/2023	10/2/2023	Cash		800
PGV	9/7/2023	9/8/2023	10/5/2023	Cash		1,450
ILB	9/7/2023	9/8/2023	9/29/2023	Cash		1,990
PHR	9/8/2023	9/11/2023	12/25/2023	Cash		1,950
DPR	9/11/2023	9/12/2023	11/20/2023	Cash		3,000
VNS	9/13/2023	9/14/2023	9/27/2023	Cash		500
BIC	9/14/2023	9/15/2023	10/5/2023	Cash		1,300