

GLOBAL MARKET		1D	YTD
DJIA	34,500.73	0.17%	4.08%
S&P500	4,451.14	-0.32%	15.93%
NASDAQ	13,748.83	-0.89%	31.36%
VIX	14.40	-0.35%	
FTSE 100	7,441.72	0.21%	-0.13%
DAX	15,718.66	-0.14%	12.89%
CAC40	7,196.10	0.03%	11.16%
Brent oil (\$/barrel)	89.60	-1.31%	4.30%
Gold (\$/ounce)	1,925.53	0.38%	5.44%

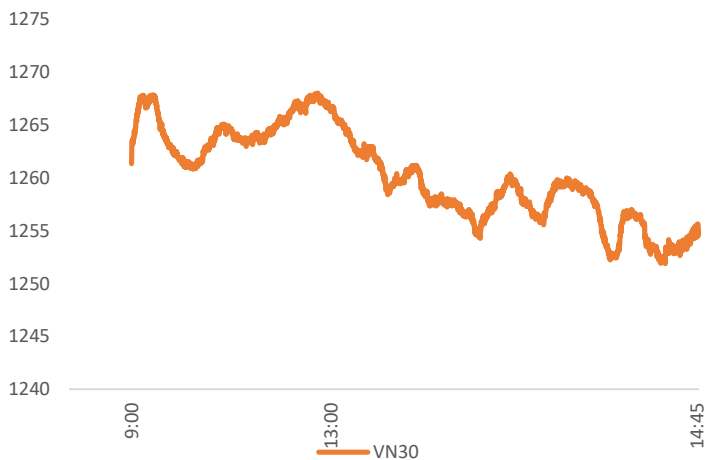
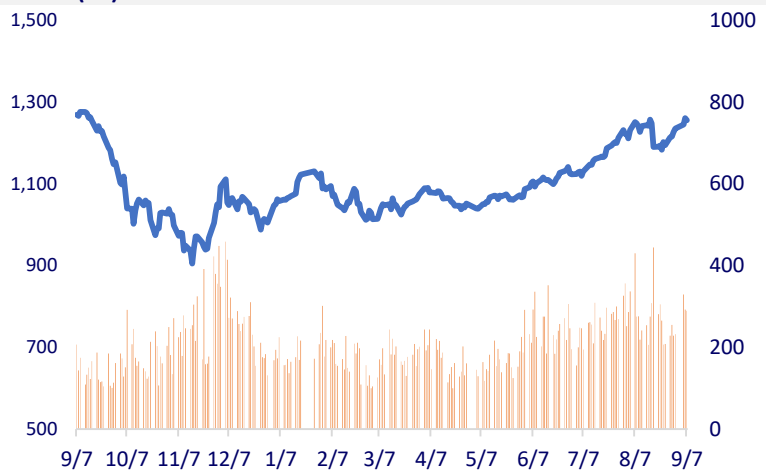
Stock indexes were mixed as the latest jobless claims report suggested the labor market is still tight. The S&P 500 and Nasdaq Composite retreated, while the DJIA moved higher. Apple shares dropped for a second day, as investors continued to assess the implications of China's ban on iPhone use for government officials at work. Elsewhere in tech, chip stocks retreated. On the rise: utilities stocks. Treasury yields slipped, but remained near 2023 highs.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.18%	-1	-479
Deposit interest 12M	5.80%	0	-160
5 year-Gov. Bond	2.15%	-4	-264
10 year-Gov. Bond	2.48%	-8	-242
USD/VND	24,240	0.10%	2.02%
EUR/VND	26,515	-0.02%	3.34%
CNY/VND	3,354	-0.06%	-3.76%

Oil prices fell for a second session on Friday, weighed down by lingering concerns over slower global demand, but were still headed for a second consecutive weekly gain amid expectations of tightening supplies.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,243.14	-0.19%	23.44%
VN30	1,255.22	-0.38%	24.87%
HNX	256.14	0.31%	24.76%
UPCOM	94.70	0.15%	32.17%
Net Foreign buy (B)	-893.95		
Total trading value (B)	28,046.78	-2.83%	225.52%

On September 7, proprietary traders net bought more than VND71 billion, mainly including ETFs such as FUEVFVND VND138 billion, E1FVN30 VND44 billion.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Wood export in 8 months reached USD8.3 billion, completing nearly 50% of the whole year target;
- The Ministry of Transport aims to disburse VND46,000 billion in the last 5 months of the year;
- India encourages large corporations to invest in Vietnam;
- 5 EU members given greenlight to ban Ukrainian grain;
- China plans to expand a ban on the use of iPhones;
- China asked fertilizer manufacturers to suspend urea exports..

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PHR	9/8/2023	9/11/2023	12/25/2023	Cash		1,950
DPR	9/11/2023	9/12/2023	11/20/2023	Cash		3,000
VNS	9/13/2023	9/14/2023	9/27/2023	Cash		500
BIC	9/14/2023	9/15/2023	10/5/2023	Cash		1,300
TGP	9/14/2023	9/15/2023		Stock	100:17	
BTP	9/14/2023	9/15/2023	10/16/2023	Cash		1,200
CCL	9/14/2023	9/15/2023		Stock	100:12	
SVT	9/15/2023	9/18/2023		Stock	100:14.99993	
SRC	9/15/2023	9/18/2023	10/3/2023	Cash		800