

GLOBAL MARKET		1D	YTD
DJIA	34,576.59	0.22%	4.31%
S&P500	4,457.49	0.14%	16.10%
NASDAQ	13,761.53	0.09%	31.48%
VIX	13.84	-3.89%	
FTSE 100	7,478.19	0.49%	0.35%
DAX	15,740.30	0.14%	13.05%
CAC40	7,240.77	0.62%	11.85%
Brent oil (\$/barrel)	90.23	0.70%	5.03%
Gold (\$/ounce)	1,922.47	-0.16%	5.27%

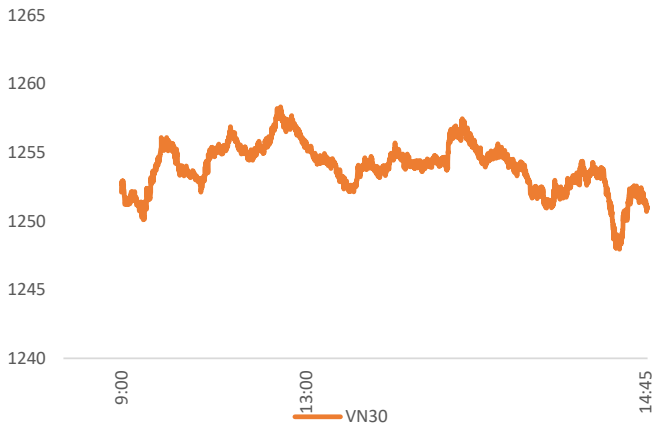
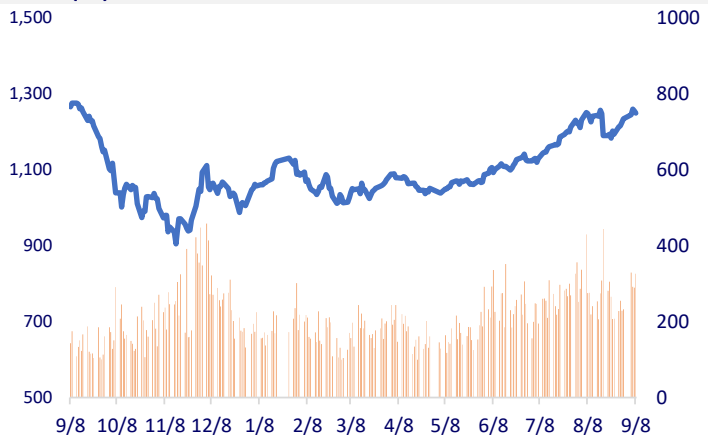
US stocks improved on Friday (September 8), but still recorded a week of decline amid investors' concerns that the US Federal Reserve (Fed) may raise interest rates more than expected. Energy stocks soared on Friday as oil prices extended their recent climb.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.17%	-1	-480
Deposit interest 12M	5.80%	0	-160
5 year-Gov. Bond	2.16%	1	-263
10 year-Gov. Bond	2.50%	2	-240
USD/VND	24,280	0.17%	2.19%
EUR/VND	26,566	0.19%	3.53%
CNY/VND	3,353	-0.03%	-3.79%

Oil prices rose to a 9-month high on Friday (September 8), due to rising diesel futures prices in the US and concerns about tight oil supplies after Saudi Arabia and Russia extended supply cut deadline.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,241.48	-0.13%	23.27%
VN30	1,249.14	-0.48%	24.27%
HNX	256.20	0.02%	24.79%
UPCOM	94.72	0.02%	32.20%
Net Foreign buy (B)	142.89		
Total trading value (B)	29,478.25	5.10%	242.14%

On September 8, proprietary traders net bought more than VND308 billion, mainly including VHM VND42 billion, STB VND32 billion, VNM VND21 billion.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- US President Joe Biden visits Vietnam;
- Export has breakthrough opportunities from Vietnam-US economic cooperation;
- Electricity output in 8 months reached 186.3 billion kWh, up 2.7%;
- The USD is about to have its longest rising streak since 2014;
- China restricts iPhone, Apple shares "evaporate" USD200 billion in capitalization;
- India may be affected by China's fertilizer export restriction.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DPR	9/11/2023	9/12/2023	11/20/2023	Cash		3,000
HAD	9/12/2023	9/13/2023	11/28/2023	Cash		1,200
VNS	9/13/2023	9/14/2023	9/27/2023	Cash		500
BIC	9/14/2023	9/15/2023	10/5/2023	Cash		1,300
TGP	9/14/2023	9/15/2023		Stock	100:17	
BTP	9/14/2023	9/15/2023	10/16/2023	Cash		1,200
CCL	9/14/2023	9/15/2023		Stock	100:12	
SVT	9/15/2023	9/18/2023		Stock	100:14.99993	
SRC	9/15/2023	9/18/2023	10/3/2023	Cash		800