

GLOBAL MARKET		1D	YTD
DJIA	34,663.72	0.25%	4.57%
S&P500	4,487.46	0.67%	16.88%
NASDAQ	13,917.89	1.14%	32.98%
VIX	13.80	-0.29%	
FTSE 100	7,496.87	0.25%	0.61%
DAX	15,800.99	0.39%	13.48%
CAC40	7,278.27	0.52%	12.43%
Brent oil (\$/barrel)	90.58	0.39%	5.44%
Gold (\$/ounce)	1,920.67	-0.09%	5.17%

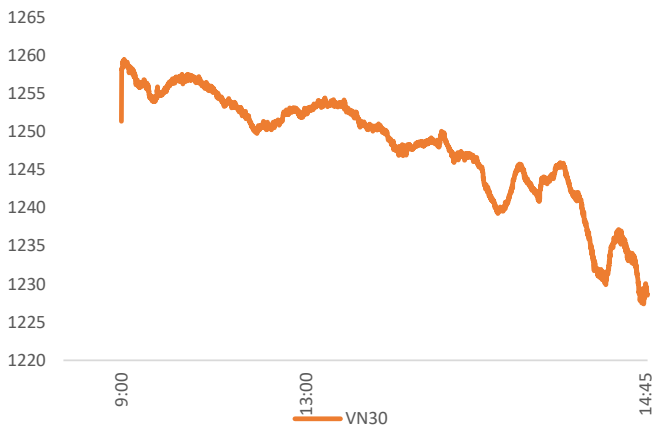
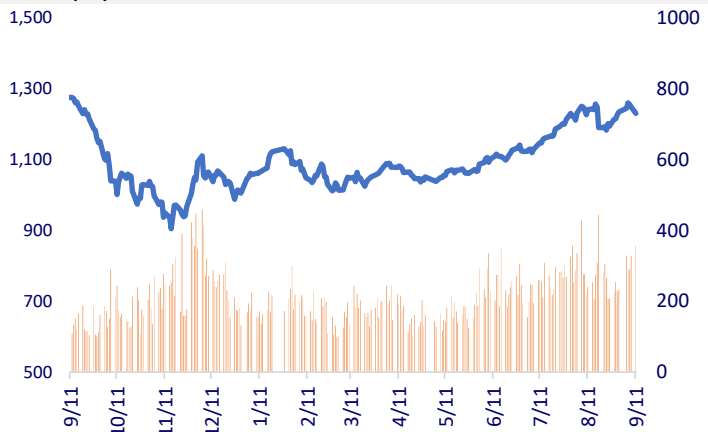
US stocks rallied on Monday (September 11) to kick off a new week as investors bought into technology stocks after the recent decline. Tesla shares jumped 10% after Morgan Stanley upgraded the stock and predicted a significant upcoming climb thanks to breakthroughs with automation software. Qualcomm shares also increased nearly 4%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.17%	0	-480
Deposit interest 12M	5.80%	0	-160
5 year-Gov. Bond	2.12%	-4	-267
10 year-Gov. Bond	2.59%	9	-231
USD/VND	24,250	-0.12%	2.06%
EUR/VND	26,630	0.24%	3.78%
CNY/VND	3,373	0.60%	-3.21%

Gold prices increased slightly on Monday (September 11) as investors focused on US inflation data and the potential impact of this data on the Federal Reserve's interest rate trajectory.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,223.63	-1.44%	21.50%
VN30	1,230.71	-1.48%	22.44%
HNX	251.33	-1.90%	22.41%
UPCOM	93.71	-1.07%	30.79%
Net Foreign buy (B)	-1,040.49		
Total trading value (B)	36,041.66	22.27%	318.31%

On September 8, proprietary traders net sold more than VND283 billion, mainly including FPT VND61 billion, MWG VND51 billion, VNM VND48 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- North-South expressways phase II are concerned about the lack of sand and soil sources for road base construction;
- EVN: There are still 6 renewable energy projects that have not yet submitted negotiation documents;
- Revenue of 4 Samsung factories in Vietnam dropped to the lowest in 3 years;
- China strengthens to ensure the stability of the yuan;
- EC lowers EU growth forecast while inflation remains persistent;
- ADB: Higher interest rates remain a risk for emerging East Asia borrowers.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HAD	9/12/2023	9/13/2023	11/28/2023	Cash		1,200
VNS	9/13/2023	9/14/2023	9/27/2023	Cash		500
SAB	9/14/2023	9/15/2023		Stock	1:1	
BIC	9/14/2023	9/15/2023	10/5/2023	Cash		1,300
TGP	9/14/2023	9/15/2023		Stock	100:17	
BTP	9/14/2023	9/15/2023	10/16/2023	Cash		1,200
CCL	9/14/2023	9/15/2023		Stock	100:12	
SVT	9/15/2023	9/18/2023		Stock	100:14.99993	
SRC	9/15/2023	9/18/2023	10/3/2023	Cash		800