

GLOBAL MARKET		1D	YTD
DJIA	34,645.99	-0.05%	4.52%
S&P500	4,461.90	-0.57%	16.21%
NASDAQ	13,773.62	-1.04%	31.60%
VIX	14.23	3.12%	
FTSE 100	7,527.53	0.41%	1.02%
DAX	15,715.53	-0.54%	12.87%
CAC40	7,252.88	-0.35%	12.04%
Brent oil (\$/barrel)	92.25	1.84%	7.38%
Gold (\$/ounce)	1,912.41	-0.43%	4.72%

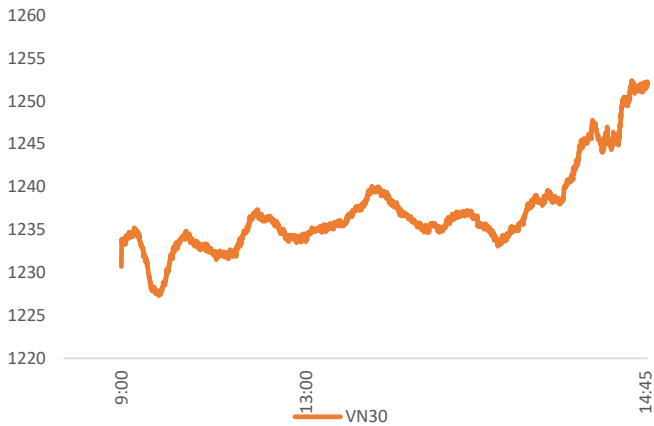
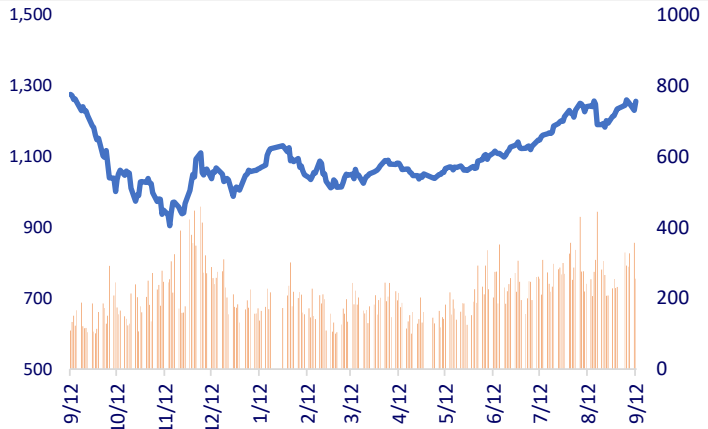
The Nasdaq Composite index fell on Tuesday (September 12), after Oracle shares plunged due to disappointing business results, and technology stocks came under pressure. Oracle shares fell 13.5%. Shares of cloud platform competitors, including Amazon, Alphabet and Microsoft, also decreased.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.17%	0	-480
Deposit interest 12M	5.80%	0	-160
5 year-Gov. Bond	2.21%	9	-258
10 year-Gov. Bond	2.56%	-3	-234
USD/VND	24,285	0.14%	2.21%
EUR/VND	26,680	0.19%	3.98%
CNY/VND	3,377	0.12%	-3.10%

Oil prices rose to their highest level in nearly 10 months on Tuesday (September 12), on the prospect of tighter supply and OPEC optimism about energy demand recovery in major economies.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,245.44	1.78%	23.67%
VN30	1,255.83	2.04%	24.93%
HNX	256.32	1.99%	24.85%
UPCOM	94.27	0.60%	31.57%
Net Foreign buy (B)	150.90		
Total trading value (B)	25,978.16	-27.92%	201.51%

On September 12, proprietary traders net bought more than VND257 billion, mainly including HTP VND56 billion, HPG VND54 billion, STB VND33 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Bien Hoa - Vung Tau and Chau Doc - Can Tho - Soc Trang Expressways have not yet selected contractors;
- The Ministry of Industry and Trade collects opinions on the draft Circular on renewable electricity generation price framework;
- Promoting Chinese enterprises to invest in large industrial parks in Vietnam;
- The USD fell the most in 2 months;
- Brazil could surpass the US to become the world's leading cotton exporter;
- Central banks aim to keep interest rates high for long periods of time to fight inflation.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HRC	9/13/2023	9/14/2023	10/13/2023	Cash		300
VNS	9/13/2023	9/14/2023	9/27/2023	Cash		500
SAB	9/14/2023	9/15/2023		Stock	1:1	
BIC	9/14/2023	9/15/2023	10/5/2023	Cash		1,300
TGP	9/14/2023	9/15/2023		Stock	100:17	
BTP	9/14/2023	9/15/2023	10/16/2023	Cash		1,200
CCL	9/14/2023	9/15/2023		Stock	100:12	
SVT	9/15/2023	9/18/2023		Stock	100:14.99993	
SRC	9/15/2023	9/18/2023	10/3/2023	Cash		800