

GLOBAL MARKET		1D	YTD
DJIA	34,575.53	-0.20%	4.31%
S&P500	4,467.44	0.12%	16.35%
NASDAQ	13,813.58	0.29%	31.98%
VIX	13.48	-5.27%	
FTSE 100	7,525.99	-0.02%	1.00%
DAX	15,654.03	-0.39%	12.43%
CAC40	7,222.57	-0.42%	11.57%
Brent oil (\$/barrel)	92.31	0.07%	7.45%
Gold (\$/ounce)	1,911.36	-0.05%	4.66%

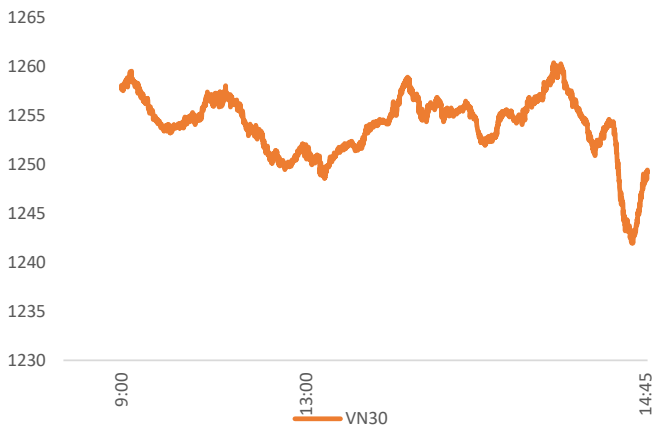
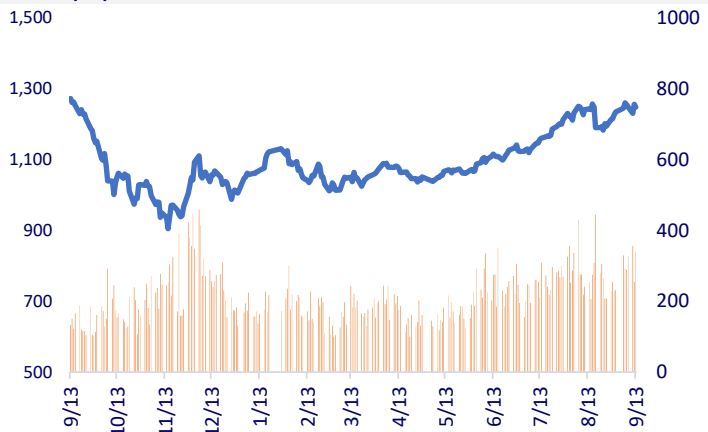
The Dow Jones index continued to decline on Wednesday (September 13), as investors considered US August inflation data to be hotter than forecast. 3M was the Dow Jones stock that fell the most, down more than 5.7%. Caterpillar shares fell 2%. Meanwhile, Apple shares lost more than 1%, falling for the second consecutive session. On the other hand, gains in technology stocks helped boost the S&P 500 and Nasdaq Composite.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.16%	-1	-481
Deposit interest 12M	5.80%	0	-160
5 year-Gov. Bond	2.22%	1	-257
10 year-Gov. Bond	2.54%	-2	-236
USD/VND	24,335	0.21%	2.42%
EUR/VND	26,681	0.00%	3.98%
CNY/VND	3,394	0.50%	-2.61%

Oil prices fell on Wednesday (September 13), as a surprise increase in crude oil inventories in the US overwhelmed expectations of scarce crude oil supply for the rest of the year.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,238.39	-0.57%	22.97%
VN30	1,247.95	-0.63%	24.15%
HNX	256.11	-0.08%	24.74%
UPCOM	94.18	-0.10%	31.44%
Net Foreign buy (B)	-1,184.61		
Total trading value (B)	34,001.02	30.88%	294.63%

On September 13, proprietary traders net sold more than VND715 billion, mainly including NVL VND124 billion, MWG VND86 billion, FPT VND65 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- The Prime Minister's telegram requires urgent construction of highway standards;
- Dung Quat oil refinery undergoes general maintenance in 2024;
- The USD exchange rate increased sharply again, exceeding 24,300 VND;
- US inflation accelerated again in August due to a sharp increase in oil prices;
- Global corporate default rate in August was highest since 2009;
- IEA Executive Director: Demand for oil, coal, gas will peak this decade.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DHA	9/14/2023	9/15/2023	25/9/2023	Cash		3,000
PVT	9/14/2023	9/15/2023	10/5/2023	Cash		300
SAB	9/14/2023	9/15/2023		Stock	1:1	
BIC	9/14/2023	9/15/2023	10/5/2023	Cash		1,300
TGP	9/14/2023	9/15/2023		Stock	100:17	
BTP	9/14/2023	9/15/2023	10/16/2023	Cash		1,200
CCL	9/14/2023	9/15/2023		Stock	100:12	
SVT	9/15/2023	9/18/2023		Stock	100:14.99993	
SRC	9/15/2023	9/18/2023	10/3/2023	Cash		800