

GLOBAL MARKET		1D	YTD
DJIA	34,907.11	0.96%	5.31%
S&P500	4,505.10	0.84%	17.34%
NASDAQ	13,926.05	0.81%	33.05%
VIX	12.82	-4.90%	
FTSE 100	7,673.08	1.95%	2.97%
DAX	15,805.29	0.97%	13.51%
CAC40	7,308.67	1.19%	12.90%
Brent oil (\$/barrel)	94.14	1.98%	9.58%
Gold (\$/ounce)	1,912.67	0.07%	4.73%

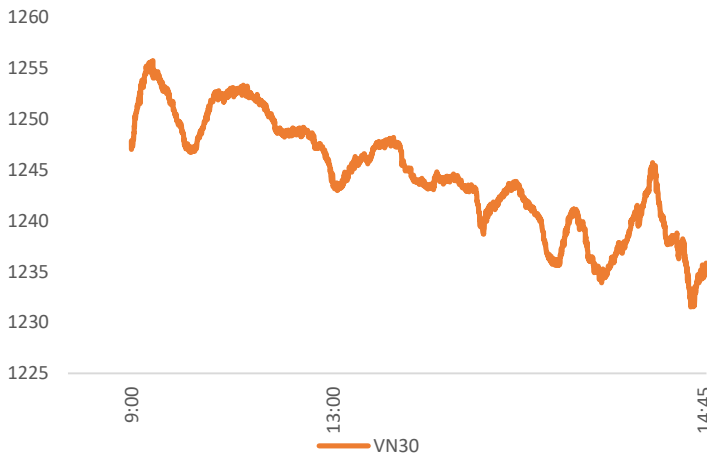
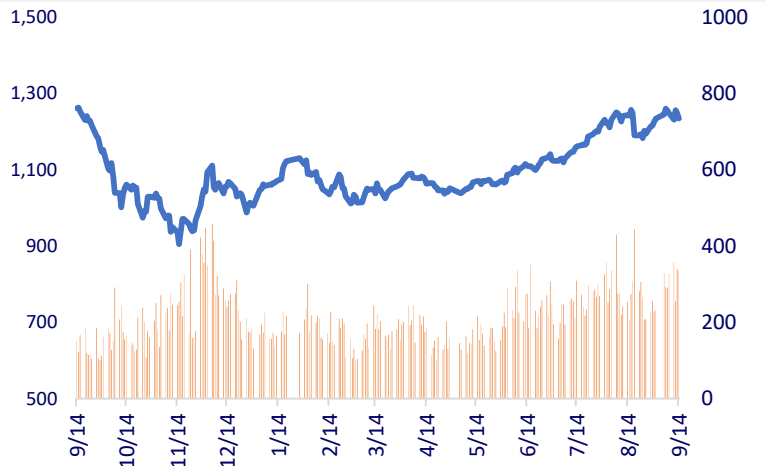
Stocks rallied Thursday afternoon as Wall Street was buoyed by the latest batch of economic data. Producer prices rose 0.7% in August, topping expectations. Retail sales rose 0.6% month over month in August, compared to expectations for a 0.1% increase. Investors also cheered the Nasdaq debut of Arm Holdings. SoftBank's Arm was valued at nearly USD60 billion in a strong Nasdaq debut, with the chip designer's shares soaring nearly 25% in their first day of trading.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.16%	0	-481
Deposit interest 12M	5.50%	-30	-190
5 year-Gov. Bond	2.11%	-11	-268
10 year-Gov. Bond	2.45%	-9	-245
USD/VND	24,400	0.27%	2.69%
EUR/VND	26,510	-0.64%	3.32%
CNY/VND	3,399	0.15%	-2.47%

On September 14, Agribank and Vietcombank reduced deposit interest rates to 5.5%/year for terms of 12 months or more, currently this is the lowest deposit interest rate on the system. In the first 8 months, deposit interest rates have decreased by 150-250 bps, depending on the term and have fallen deeper than the State Bank's operating interest rate reduction.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,223.81	-1.18%	21.52%
VN30	1,234.06	-1.11%	22.77%
HNX	251.86	-1.66%	22.67%
UPCOM	93.65	-0.56%	30.70%
Net Foreign buy (B)	-184.55		
Total trading value (B)	30,768.42	-9.51%	257.11%

On September 14, proprietary traders net sold more than VND629 billion, mainly including NVL VND127 billion, SSI VND99 billion, HPG VND68 billion, etc.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Fruit and vegetable exports to China in August increased nearly three times over the same period;
- The exchange rate increased sharply to 24,400 USD/VND;
- NIM of banks is fluctuating from 3 - 3.5%, there is still room to reduce lending interest rates;
- Bank of America: Oil price could reach over 100 USD/barrel;
- US stocks soared after Arm completed the largest IPO of the year;
- The European Central Bank raised interest rates to a record high.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SVT	9/15/2023	9/18/2023		Stock	100:14.99993	
SRC	9/15/2023	9/18/2023	10/3/2023	Cash		800
NAG	9/15/2023	9/18/2023	9/29/2023	Cash		500
CSM	9/18/2023	9/19/2023	10/2/2023	Cash		300
HCC	9/19/2023	9/20/2023	10/20/2023	Cash		1,500
DXP	9/19/2023	9/20/2023	10/5/2023	Cash		500
GMD	9/21/2023	9/22/2023	9/29/2023	Cash		2,000
EIB	9/22/2023	9/25/2023		Stock	100:18	
SGP	9/22/2023	9/25/2023	10/27/2023	Cash		500