

GLOBAL MARKET		1D	YTD
DJIA	34,618.24	-0.83%	4.44%
S&P500	4,450.32	-1.22%	15.91%
NASDAQ	13,708.33	-1.56%	30.97%
VIX	13.79	7.57%	
FTSE 100	7,711.38	0.50%	3.48%
DAX	15,893.53	0.56%	14.15%
CAC40	7,378.82	0.96%	13.98%
Brent oil (\$/barrel)	94.26	0.13%	9.72%
Gold (\$/ounce)	1,946.25	1.76%	6.57%

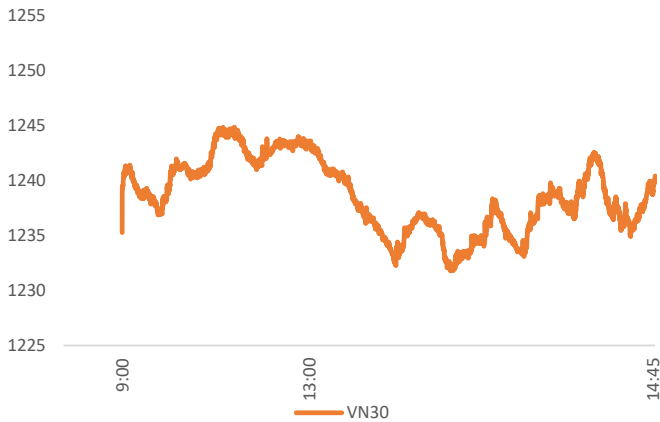
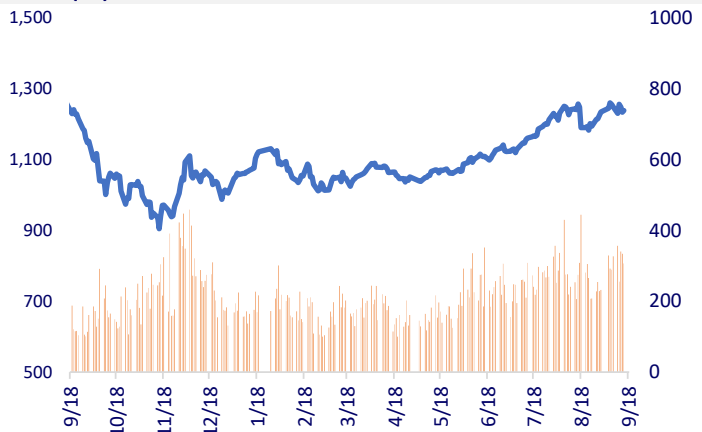
US stocks fell on Friday (September 15), as investors closed out a volatile week before the US Federal Reserve's (Fed) policy meeting. Information technology was the S&P 500's worst-performing sector, down nearly 2%. Adobe shares fell more than 4% a day after this company announced better-than-expected quarterly results. Arm Holdings shares lost 4.2% a day after its successful IPO.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.16%	0	-481
Deposit interest 12M	5.50%	0	-190
5 year-Gov. Bond	2.10%	-1	-269
10 year-Gov. Bond	2.55%	10	-235
USD/VND	24,433	0.14%	2.83%
EUR/VND	26,608	0.37%	3.70%
CNY/VND	3,404	0.15%	-2.32%

Oil prices rose to a 10-month high on Friday (September 15) and recorded a third consecutive weekly increase, due to Saudi Arabia's move to cut production combined with Chinese demand has boosted crude oil prices.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,227.36	0.29%	21.87%
VN30	1,238.81	0.38%	23.24%
HNX	252.76	0.36%	23.11%
UPCOM	93.76	0.12%	30.86%
Net Foreign buy (B)	98.65		
Total trading value (B)	24,447.10	-20.54%	183.74%

On September 15, proprietary traders net bought more than VND443 billion, mainly including MSN VND90 billion, HPG VND62 billion, MWG VND40 billion, etc.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

Prime Minister: Expecting Vietnam to become a goods transit point between ASEAN and China;
 Strive to bring China-ASEAN trade turnover to exceed USD1,000 billion;
 More than VND14,300 billion invested in Dong Dang - Tra Linh expressway;
 Korea's direct investment abroad decreased for three consecutive quarters;
 Wave of flight from Chinese stocks: Foreign investors sell off USD188 billion;
 Corporate bond defaults are on the rise in Thailand.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SGC	9/18/2023	9/19/2023	9/28/2023	Cash		1,000
CSM	9/18/2023	9/19/2023	10/2/2023	Cash		300
HCC	9/19/2023	9/20/2023	10/20/2023	Cash		1,500
DXP	9/19/2023	9/20/2023	10/5/2023	Cash		500
RCL	9/20/2023	9/21/2023	10/20/2023	Cash		300
OCB	9/20/2023	9/21/2023		Stock	2:1	
GMD	9/21/2023	9/22/2023	9/29/2023	Cash		2,000
EIB	9/22/2023	9/25/2023		Stock	100:18	
SGP	9/22/2023	9/25/2023	10/27/2023	Cash		500