

GLOBAL MARKET		1D	YTD
DJIA	34,624.30	0.02%	4.46%
S&P500	4,453.53	0.07%	15.99%
NASDAQ	13,710.24	0.01%	30.99%
VIX	14.00	1.52%	
FTSE 100	7,652.94	-0.76%	2.70%
DAX	15,727.12	-1.05%	12.95%
CAC40	7,276.14	-1.39%	12.39%
Brent oil (\$/barrel)	94.69	0.46%	10.22%
Gold (\$/ounce)	1,932.72	-0.70%	5.83%

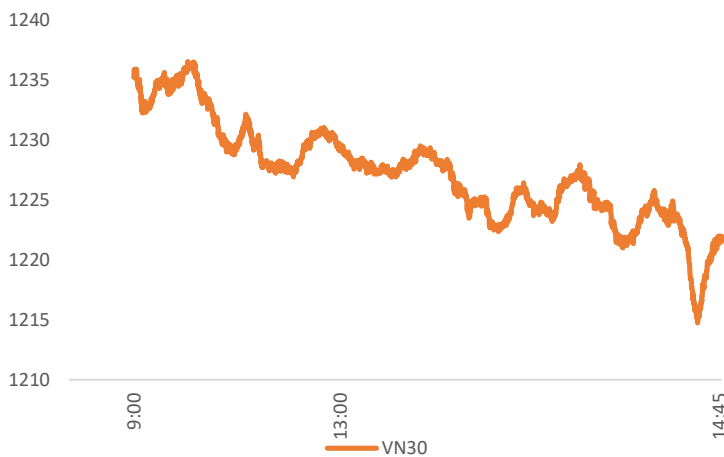
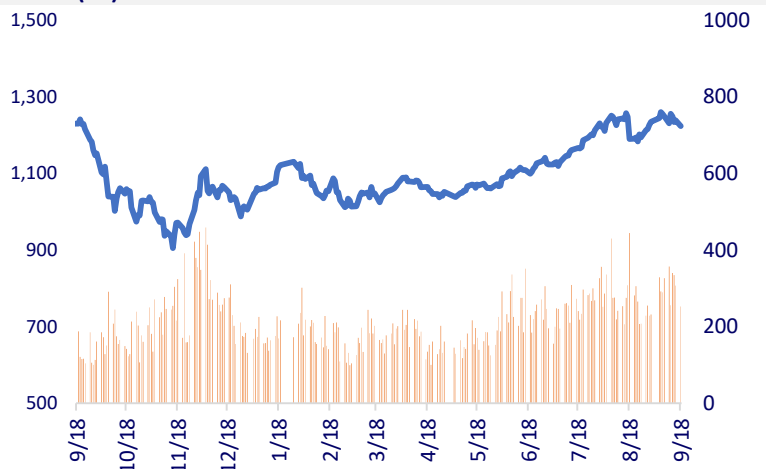
Wall Street closed little changed on Monday. Apple shares jumped 1.7% as reports suggested the rollout of its iPhone 15 will be delayed in some markets due to strong demand and manufacturing challenges. Microsoft dropped 0.4% as the software giant said its product chief, Panos Panay, is leaving the company. American Express was the worst-performing stock in the Dow 30, with its shares dropping 2.5% after Delta Air Lines reduced American Express cardholders' access to its SkyClubs in a restructuring of its rewards plan.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.16%	0	-481
Deposit interest 12M	5.50%	0	-190
5 year-Gov. Bond	2.15%	5	-264
10 year-Gov. Bond	2.57%	2	-233
USD/VND	24,556	0.50%	3.35%
EUR/VND	26,785	0.67%	4.39%
CNY/VND	3,414	0.29%	-2.04%

Oil prices rose in early trade on Tuesday for the fourth consecutive session, as weak shale output in the U.S. spurred further concerns about a supply deficit stemming from extended production cuts by Saudi Arabia and Russia. U.S. oil output from top shale-producing regions is on track to fall to 9.393 million barrels per day (bpd) in October, the lowest level since May 2023, the EIA said on Monday.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,211.83	-1.27%	20.33%
VN30	1,223.69	-1.22%	21.74%
HNX	250.48	-0.90%	22.00%
UPCOM	93.17	-0.63%	30.03%
Net Foreign buy (B)	-487.25		
Total trading value (B)	22,555.97	-7.74%	161.79%

On September 18, proprietary traders net sold more than VND197 billion, mainly including MWG 21VND billion, VHM VND19 billion, CTG VND17 billion, etc.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Quang Ninh proposed to collect road tolls using gasoline, the Ministry of Finance rejected;
- Exports of industrial electronics have grown over the months and become a driving force for recovery for the economy;
- SJC gold surpasses 69 million dong/tael;
- There are 4 risks that threaten the prospect of a 'soft landing', pushing the US into recession;
- China attracts foreign investment;
- The world is struggling to make enough diesel.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HCC	9/19/2023	9/20/2023	10/20/2023	Cash		1,500
DXP	9/19/2023	9/20/2023	10/5/2023	Cash		500
RCL	9/20/2023	9/21/2023	10/20/2023	Cash		300
OCB	9/20/2023	9/21/2023		Stock	2:1	
GMD	9/21/2023	9/22/2023	9/29/2023	Cash		2,000
EIB	9/22/2023	9/25/2023		Stock	100:18	
SGP	9/22/2023	9/25/2023	10/27/2023	Cash		500
DC1	9/22/2023	9/25/2023	10/10/2023	Stock		500
DC1	9/22/2023	9/25/2023		Stock	100:10	