

GLOBAL MARKET		1D	YTD
DJIA	34,517.73	-0.31%	4.13%
S&P500	4,443.95	-0.22%	15.74%
NASDAQ	13,678.19	-0.23%	30.69%
VIX	14.11	0.79%	
FTSE 100	7,660.20	0.09%	2.80%
DAX	15,664.48	-0.40%	12.50%
CAC40	7,282.12	0.08%	12.49%
Brent oil (\$/barrel)	94.11	-0.61%	9.54%
Gold (\$/ounce)	1,929.57	-0.16%	5.66%

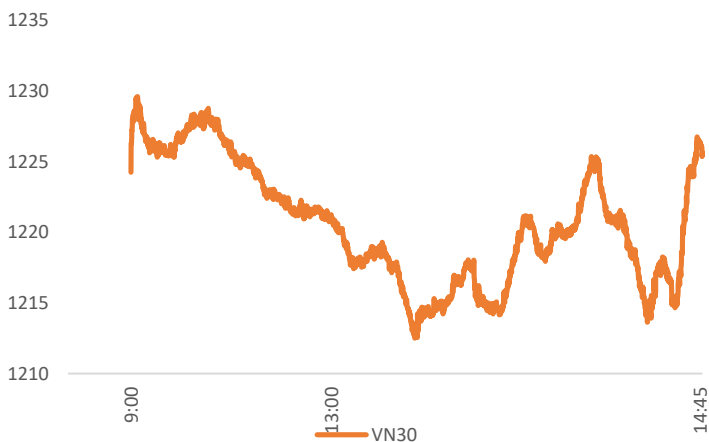
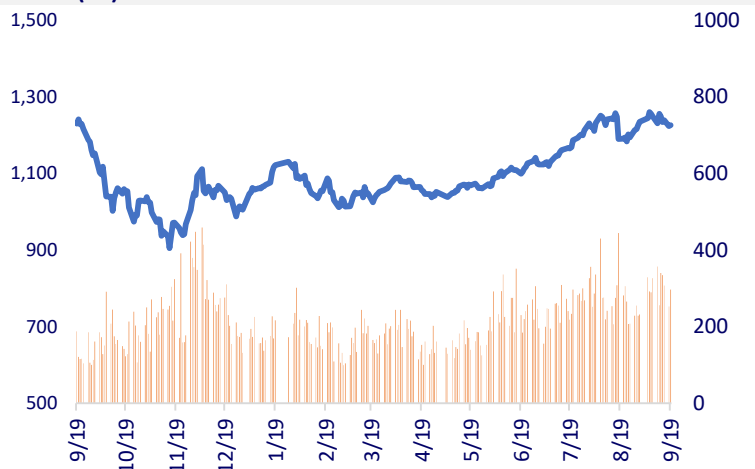
Wall Street ended the session lower in a broad sell-off ahead of the Fed's interest rate announcement on Wednesday. Financial markets have priced in an all-but-certain 99% probability that the central bank will leave its key Fed funds target rate at 5.25%-5.00%. The languid IPO market continues to show signs of life, with grocery delivery app Instacart's parent Maplebear Inc making its Nasdaq debut, days after chipmaker Arm Holdings' stellar entry to the public marketplace last week. Maplebear shares jumped 12.3%, while Arm Holdings lost 4.9%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.15%	-1	-482
Deposit interest 12M	5.50%	0	-190
5 year-Gov. Bond	2.14%	-1	-265
10 year-Gov. Bond	2.64%	7	-226
USD/VND	24,544	-0.05%	3.30%
EUR/VND	26,772	-0.05%	4.34%
CNY/VND	3,410	-0.12%	-2.15%

The dollar remained firm on Wednesday ahead of a much-anticipated rate decision by the Federal Reserve later in the day. The U.S. dollar index stayed mostly flat at 105.13 as traders awaited the Fed's rate decision. In the domestic market, banks simultaneously increased the exchange rate yesterday.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,211.50	-0.03%	20.30%
VN30	1,225.50	0.15%	21.92%
HNX	250.22	-0.10%	21.87%
UPCOM	93.07	-0.11%	29.90%
Net Foreign buy (B)	-398.41		
Total trading value (B)	26,121.56	15.81%	203.18%

On September 19, proprietary traders net bought more than VND151 billion, mainly including MWG 38VND billion, FPT VND37 billion, HPG VND31 billion, etc.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Shrimp exports have positive signals in the US and Chinese markets;
- The State Bank has submitted its policy to restructure SCB;
- EC commits to accompany and support Vietnam in developing green and sustainable fisheries;
- US government debt exceeds USD33,000 billion for the first time;
- OECD: Central banks must keep interest rates high until inflation is controlled;
- Crude oil prices have increased more than 30% since March, and may soon return to the 100 USD/barrel.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
RCL	9/20/2023	9/21/2023	10/20/2023	Cash		300
OCB	9/20/2023	9/21/2023		Stock	2:1	
GMD	9/21/2023	9/22/2023	9/29/2023	Cash		2,000
EIB	9/22/2023	9/25/2023		Stock	100:18	
SGP	9/22/2023	9/25/2023	10/27/2023	Cash		500
DC1	9/22/2023	9/25/2023	10/10/2023	Stock		500
DC1	9/22/2023	9/25/2023		Stock	100:10	
PVM	9/22/2023	9/25/2023	10/19/2023	Cash		700
DPR	9/27/2023	9/28/2023		Stock	1:1	