

GLOBAL MARKET		1D	YTD
DJIA	34,440.88	-0.22%	3.90%
S&P500	4,402.20	-0.94%	14.66%
NASDAQ	13,469.13	-1.53%	28.69%
VIX	15.14	7.30%	
FTSE 100	7,731.65	0.93%	3.76%
DAX	15,781.59	0.75%	13.34%
CAC40	7,330.79	0.67%	13.24%
Brent oil (\$/barrel)	93.08	-1.09%	8.35%
Gold (\$/ounce)	1,925.76	-0.20%	5.45%

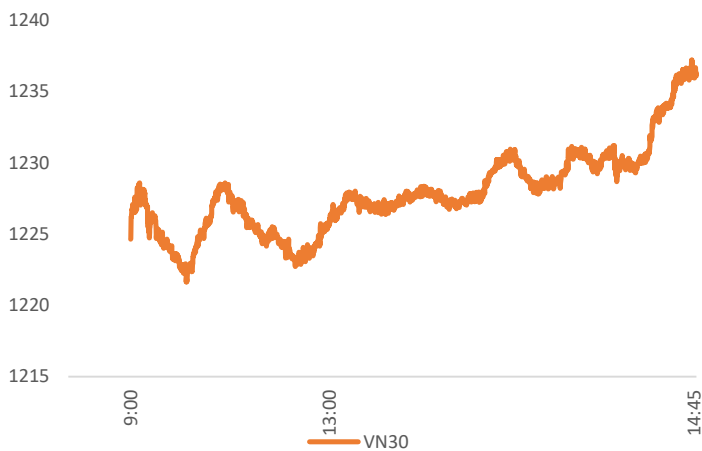
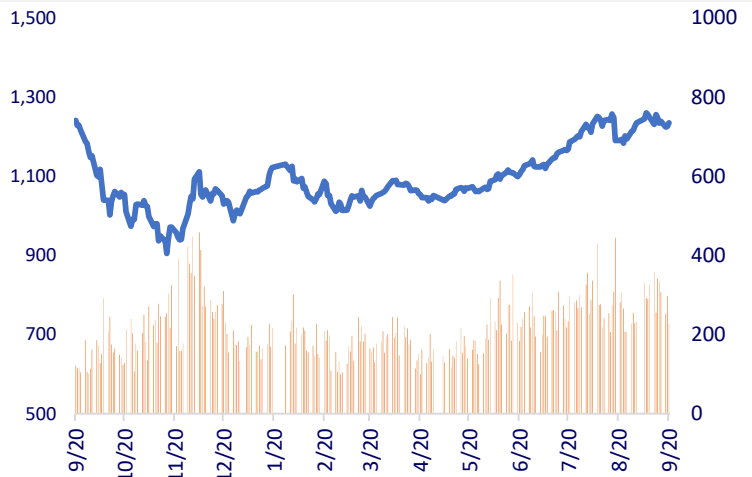
The recent announcement by the U.S. Federal Reserve regarding their projected rate hike and tighter monetary policy has had a significant impact on U.S. stocks, with interest rate sensitive megacap stocks Microsoft Corp, Apple Inc and Nvidia Corp pulling the Nasdaq down most. The U.S. central bank held interest rates steady as expected, but the rate-setting Federal Open Market Committee said "inflation remains elevated" and Fed Chair Jerome Powell said the Fed's job is to lower it.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.15%	0	-482
Deposit interest 12M	5.50%	0	-190
5 year-Gov. Bond	2.15%	1	-264
10 year-Gov. Bond	2.45%	-19	-245
USD/VND	24,453	-0.37%	2.92%
EUR/VND	26,548	-0.84%	3.46%
CNY/VND	3,402	-0.23%	-2.38%

Currency markets have also reacted to the announcement by the U.S. Fed, with the dollar index rising and the euro declining. Oil prices also fell more than 1% to a one-week low following the Fed's hawkish stance.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,226.11	1.21%	21.75%
VN30	1,234.57	0.74%	22.82%
HNX	254.82	1.84%	24.11%
UPCOM	93.35	0.30%	30.29%
Net Foreign buy (B)	-248.26		
Total trading value (B)	23,106.90	-11.54%	168.19%

On September 20, proprietary traders net sold more than VND146 billion, mainly including NVB 90VND billion, BCM VND35 billion, CTG VND23 billion, etc.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Vietnam's wood exports reach over USD1.2 billion per month;
- Nghi Son Oil Refinery has completed 70% of the overall maintenance;
- In the first 8 months of the year, the health insurance fund paid more than VND2,000 billion to students;
- Japan's export turnover in August reached ¥7,990 billion;
- Britain is considering delaying until 2035 its ban on the sale of new petrol and diesel car;
- The European Commission proposed on Wednesday extending EU approval for use of glyphosate.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
GMD	9/21/2023	9/22/2023	9/29/2023	Cash		2,000
EIB	9/22/2023	9/25/2023		Stock	100:18	
SGP	9/22/2023	9/25/2023	10/27/2023	Cash		500
DC1	9/22/2023	9/25/2023	10/10/2023	Stock		500
DC1	9/22/2023	9/25/2023		Stock	100:10	
PVM	9/22/2023	9/25/2023	10/19/2023	Cash		700
DPR	9/27/2023	9/28/2023		Stock	1:1	
ISH	9/27/2023	9/28/2023	10/17/2023	Cash		1,200
DNC	9/28/2023	9/29/2023	10/20/2023	Cash		1,000